STRABOFIELD

USER GUIDE

March 5, 2026

Contents

1   Introduction

1.1   About This Guide

This guide provides an overview of the open-source, community-driven **StraboField** application, a key component of the StraboSpot ecosystem. It is designed to help users collect geologic data digitally using mobile devices such as smartphones and tablets. Data review and modifications can be conducted on the StraboField web viewer, refer to Section 5.1 for more information on how to use StraboField on a computer.

StraboField is freely available on both the Google Play Store and Apple App Store for phones and tablets. It can also be accessed on the StraboField web viewer, see Secction 5.1 for more information. While most examples in this guide are based on the iPad interface, the core functionality is the same across platforms. Major interface differences between Android and iOS devices are noted where relevant.

This manual provides a comprehensive reference for all features, buttons, and options available in the StraboField application. While the information does not follow a strict field workflow structure, Figure 1 illustrates a typical digital geoscience workflow using StraboField to support users from project setup through data collection and post-field data management.

1.2   Overview of the StraboSpot System

StraboSpot is an open-source data system designed for the digital collection, organization, and dissemination of field and laboratory geoscience data. Developed in alignment with the FAIR data principles—Findable, Accessible, Interoperable, and Reusable—it supports a range of workflows across geoscience disciplines, including structural geology, petrology, sedimentology, volcanology, and experimental deformation.

The StraboSpot ecosystem consists of several integrated applications:

- **StraboField** – An application for collecting geologic data in the field.

- **StraboMicro** – A desktop application for documenting and analyzing microstructural and thin section observations.

- **StraboExperimental** – A platform for managing data from laboratory-based deformation experiments.

- **StraboTools** – An iOS application for real-time image analysis in the field.

At the core of the ecosystem is the **StraboSpot Database** (`https://strabospot.org`), which stores user-submitted data and enables controlled public sharing of datasets. Users can choose to make their data publicly accessible or keep it private. The system supports the generation of Digital Object Identifiers (DOIs) for projects and datasets, facilitating citation, data sharing, and long-term discovery.

StraboSpot employs a hierarchical data model centered on the concept of a **Spot**—a spatially defined unit of observation (e.g., point, line, or polygon). Spots can be nested and linked, allowing for the documentation of relationships between observations at different spatial scales,

BEFORE THE FIELD

Starting a Project
Create and begin a new project. Input details about the specific project and create datasets. Set magnetic declination in Project Description.

Add New Basemaps
Create and import a customized basemap.

Download Tiles for Offline Use
If you are working offline, save map tiles that will be used for your map area

Submit a Daily Log
Use the Daily Setup tool under the Description heading to annotate each day. (i.e. weather, health...)

IN THE FIELD

Make Point Spot
Use the point tool to create a point Spot. Add attributes to each Point that will be saved to this specific Spot. Spot can be GPS located

Make Line Spot
Use the line tool to create a line Spot. Add attributes to each Spot that are specific to these linear features. Lines are usually called Traces.

Make Polygon Spot
Use the Polygon option to create an area Spot along with supporting data. Add attributes to each Polygon that are specific to each area region defined.

Add Tags
Create a Tag and add it to Spots of any type. Tags are stored at the project level.

Review and Edit
Following data entry, correct or fix errors on the map by using the edit tool or review and edit attributes within each Spot.

AFTER THE FIELD

Backup Data
Back up your work by exporting the project files to your device or uploading your project to the server.

Export Data
Export your data into various file type (e.g. .xcl, .shp, etc..) to use outside of StraboSpot

Share Project
Make your project public and searchable on www.strabospot.org

Figure 1. The StraboField digital workflow.

from regional mapping to microstructural analysis.

Versioning and Data Integrity

StraboSpot supports versioning at the project level. Each time a project is uploaded to the StraboSpot database, a new version is saved, preserving previous states of the dataset. This enables users to track changes over time and retrieve earlier versions when needed. Users can manage versions through the StraboSpot web interface.

API Access

The StraboSpot system provides a RESTful API, enabling programmatic access to public datasets and user-authorized data. Developers and researchers can use the API to:

- Query data by Spot, user, project, or tag.

- Integrate StraboSpot data into external tools or research workflows.

- Access metadata, spatial relationships, and associated media files.

API documentation is available at `https://strabospot.org/api`.

Community Development

StraboSpot is developed and maintained by a collaborative, community-driven team of geoscientists, software developers, and educators. Community input plays a central role in feature development, vocabulary standardization, and disciplinary support. The project is open-source, and contributions are welcomed through its GitHub repositories, available at `https://github.com/StraboSpot`.

Users are encouraged to report bugs, request features, and contribute to discussions that guide future development. Workshops, webinars, and training materials are regularly offered to support the growing user community.

1.3 Data Structure in StraboField

StraboField organizes data using a flexible, hierarchical structure that supports detailed and scalable field observations. This structure is centered around the concept of a **Spot**, which serves as the fundamental unit of data collection (Figure 2).

A Spot is a spatially defined observation and can take the form of a point, line, or polygon. Each Spot can store a wide range of data, including measurements, photographs, sketches, notes, analyses, and stratigraphic columns...

- **Spot:** A Spot is a spatially defined observation and can take the form of a point, line, or polygon. Each Spot can store a wide range of data, including measurements, photographs, sketches, notes, analyses, and stratigraphic columns. Spots can be endlessly nested, allowing users to represent spatial and contextual relationships at any scale. For example:
  - A polygon Spot might represent a mapped area.
  - Within that polygon, line Spots can be added to represent transects or stratigraphic sections.
  - Point Spots can be placed throughout the area to mark specific features such as sample sites, measurement locations, or geologic contacts.

  Users can also create complex structures, such as adding a point Spot at an outcrop, capturing an image of the exposure, turning that image into an image basemap, and then adding additional Spots on the image to document structural features, sketches, or sample locations. This enables the organization of data across scales—from regional mapping to microscopic observations.

- **Dataset:** A Dataset is a collection of Spots and generally corresponds to a single field area, site, or subproject. Datasets provide a convenient way to manage related observations and spatial groupings.

- **Project:** A Project encompasses all Datasets, including user-defined vocabulary, settings, and metadata. Projects serve as the primary container for organizing field campaigns or

research efforts.

- **User Account:** At the highest level, each user account manages multiple Projects and Datasets. Accounts are linked to the StraboSpot web platform (`https://strabospot.org`) and are used to synchronize, store, and share data across devices and collaborators.

The flexible data model in StraboField allows users to record as much detail as needed, whether capturing a few field notes or constructing a complex, multiscale dataset. The application supports tools for sketching on images, drawing plain sketches, taking georeferenced measurements, and building stratigraphic columns—all anchored to specific Spots. This scale-independent structure empowers users to tailor data collection to their workflow, discipline, and research goals.
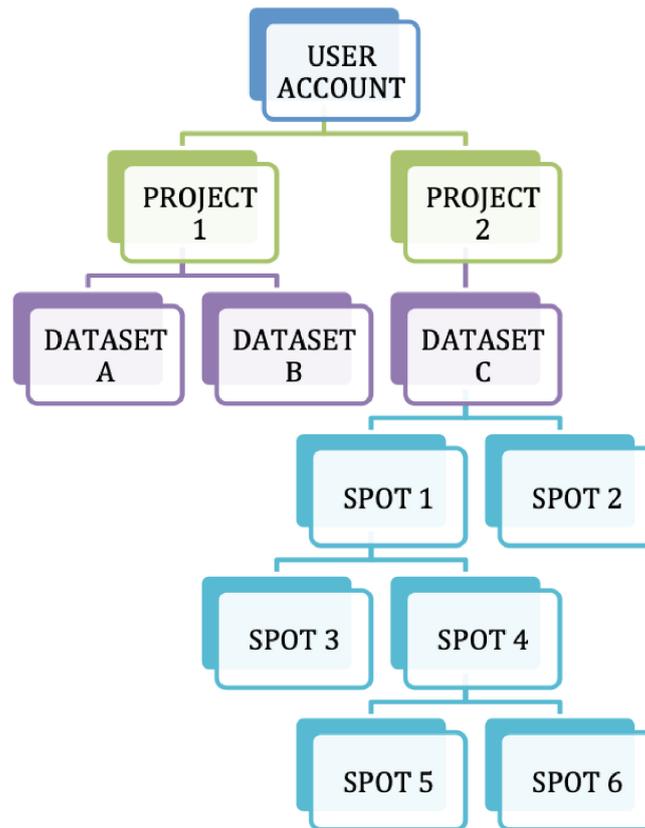
Figure 2. Hierarchical data structure in StraboField showing Projects, Datasets, and nested Spots (points, lines, and polygons) across scales.

1.4   Disclaimer

StraboField is built with React Native technologies and runs on iOS, Android, and desktop browsers. All entries in the system (Projects, Spots, etc.) are assigned unique identifiers.

StraboField relies on the device's GPS and compass for location and orientation data. Accuracy may vary by hardware. Users are advised to verify measurements using external instruments, particularly for compass readings.

Before entering the field, ensure your device is fully charged and carry a backup battery. Familiarity with field navigation, map use, and general outdoor safety is essential. While StraboField can operate offline, features like project upload/download require an internet connection.

2   Main Map in StraboField

The main view of the StraboField application is the basemap. Surrounding the basemap are various buttons that control functionality, toggle data visibility, and provide access to menus. The following section describes the purpose and features of each button.
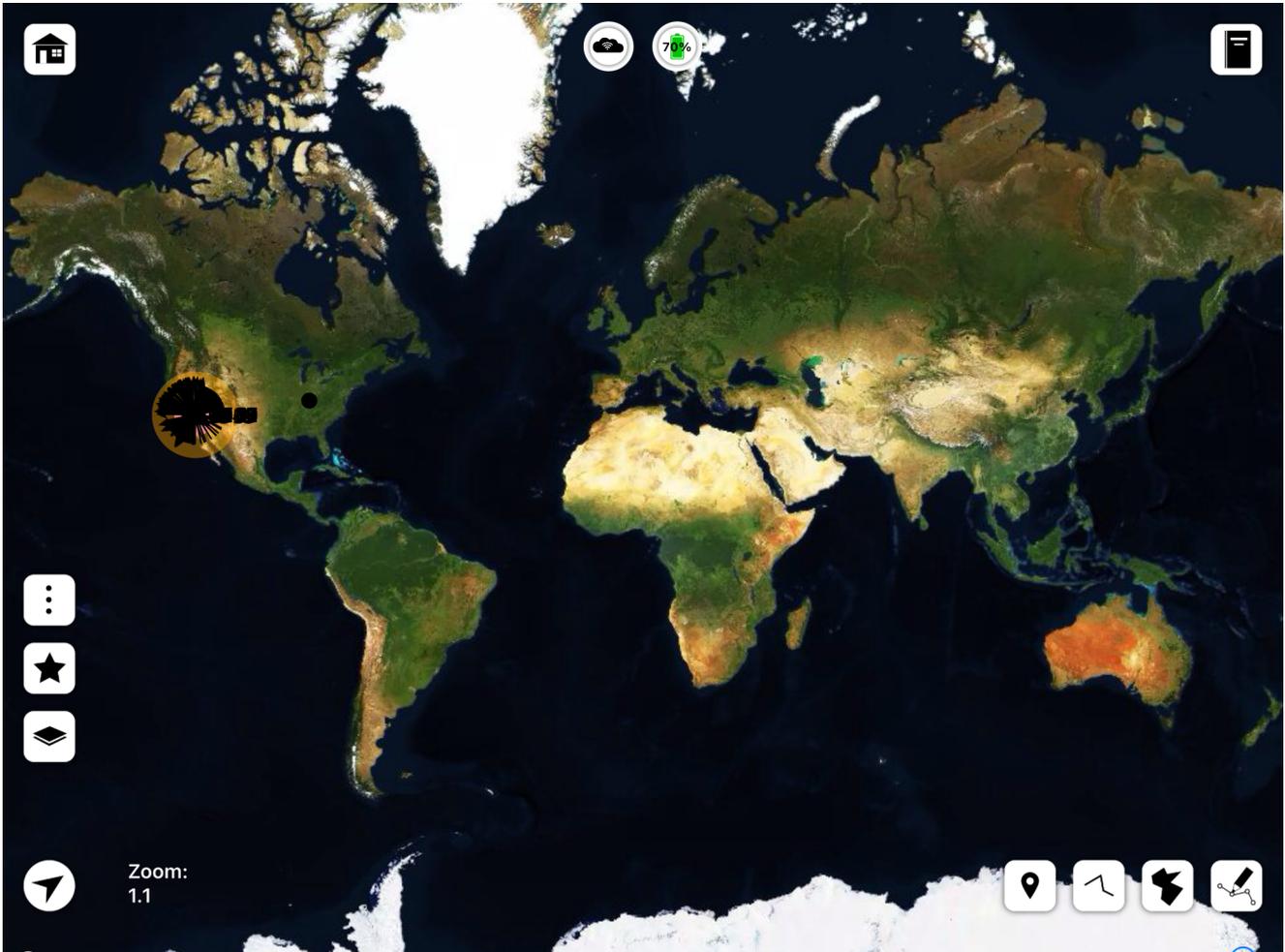
Figure 3. Default Main Map View

2.1   Main Map Buttons

This section provides an overview of all buttons available on the StraboField home screen, along with a description of their functions and uses. The icons shown below correspond to the buttons shown in the screenshot above (Figure 3).

2.1.1   Home Menu

Home Menu Button: Click the Home Menu button (shown to the left) to toggle the visibility of the Home Menu panel on the left side of the application. This panel provides access to additional settings and options. For more information, see Section 3.

2.1.2 Notebook

Notebook Button: The notebook button shown above toggles the visibility of the notebook panel on the right side of the application. Clicking it will display or hide the panel, which contains all spot metadata and data collection pages. More details on the notebook are provided in Section 4.

2.1.3 Map Actions

Map Actions Button: Tap the 3-dot button to open the Map Actions Menu. This menu provides options to:
- Zoom to Extent of Spots
- Save Map for Offline Use
- Lasso Spots for Stereonet
- Add Tag(s) to Spot(s)
- Add Spot(s) to Report
- Measure Distance

2.1.4 Symbols

Symbols Button: Tap the star button to open the Map Symbols Menu. This menu provides options to show/hide map symbols and choose what is displayed on the map. Icons, feature names, and options are shown below in Table 1

Icon	Feature Name
Feature Types	
⊕	Horizontal Bedding
⊢	Inclined Bedding
⊣	Overturned Bedding
⊤	Vertical Bedding
⊩	Fault
	Fold Axial Surface
	Fold Hinge
⬥	Horizontal Foliation
⊩	Inclined Foliation

Icon	Feature Name
	Inclined Shear Zone
	Vertical Shear Zone
	Vertical Foliation
	Fracture
	Lineation
	Vertical Contact
	Inclined Contact
	Joint
	Other
	Stretching
	Unspecified
	Vein

Spot Geometry Types

•	Points
	Lines
	Polygons

Labels

	Dip/Plunge or Spot Name

Other Options

	Only 1st Measurements (show/hide)
	Tag Colors (show/hide)
	Show Samples (show/hide)

Table 1. Feature Types, Geometry Types, and Display Options

2.1.5 Map Layers

Map Layers Button: Opens the map display settings, allowing you to choose the **basemap** and any **overlay maps**. The available sections include:

- **Default Basemaps:** Includes Mapbox Topo, Mapbox Satellite, OSM Streets, Geology from Macrostrat, and USGS Hillshade.
- **Custom Basemaps:** Load custom maps through the Home Menu under *Custom Maps*. See Section 3.5.1 for details.
- **Custom Overlays:** To use a custom map as an overlay, first add it as a custom basemap. Then, open the map details in the Home Menu and enable the overlay option. For more information, refer to Section 3.5.1.

2.1.6 Location

My Location Button: Clicking the My Location button will zoom the map to your current location. You will be shown on the map as a blue active location dot.

2.1.7 Scale Bar

Scale Bar: Automatically adjusts as you zoom in or out on the map. Displays the scale in miles, along with the current zoom level.

2.1.8 Add Spots

Add Spot Button: Activates the spot creation tool. When active, the button turns blue. Click anywhere on the map to add a new point spot at that location; the button returns to white once the spot is added.
Spots are the primary structure for storing data, measurements, images, and other information in StraboField projects. For more on the concept of a spot, see Section 1.3. For details on the types of data that can be added to a spot, refer to the Notebook Section 4.

Add Spot at Current Location Button: Press and hold the Add Spot button to switch to this mode. Once selected, clicking the button will add a point spot at your current GPS location—no need to click on the map.

Add Line Button: Activates the line spot tool. When active, the button turns blue. To create a line spot, tap multiple locations on the map, each tap adds a vertex (indicated by a yellow spot), and a yellow dotted line connects the vertices. When finished, tap **Save New Spot** in the popup at the bottom-right corner of the screen to complete and save the line. To cancel and start over, tap **Cancel** and then reselect the Add Line button.

Figure 4 below shows the save menu interface.

Add Freehand Line Button: Press and hold the Add Line button to switch to freehand mode. In this mode, you can draw a line directly on the map by dragging your finger across the screen. Vertices will be added automatically as you draw. If you lift your finger, the current line will be ended. If you draw a new line, the previous line will be cleared. To complete the line, tap **Save New Spot** when you finish drawing.

For more on line spots, see Section 1.3. For information on the types of data that can be added to a spot, refer to the Notebook Section 4.
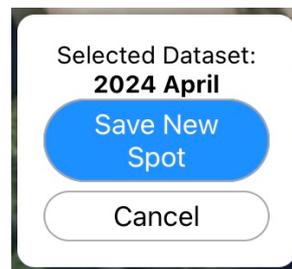

Figure 4. Save menu buttons displayed when adding line or freehand line spots. **Note:** *The save modal indicates the active dataset and the destination where the new spot will be saved. For more information about active datasets, see Section 3.2.1.*

Add Polygon Button: Activates the polygon spot tool. When active, the button turns blue. Tap the map to add vertices (each marked with a yellow dot). After the third vertex, a transparent yellow polygon will appear, updating dynamically as more vertices are added.

To complete and save the polygon, tap **Save New Spot** once all desired vertices have been added (See Figure 4).

Add Freehand Polygon Button: Press and hold the Add Polygon button to switch to freehand mode. Activates the freehand polygon tool. When active, the button turns blue. Draw a polygon directly on the map using your finger. If you lift your finger, the polygon is finalized; starting a new line will clear the previous one.

To save the drawn polygon, tap **Save New Spot** when finished (See Figure 4).

Edit Shape Button: Activates the shape editing tool. When active, the button turns blue. To edit the geometry of a line or polygon spot, tap the feature, select a vertex, and drag it to the desired location. You may make multiple edits to the shape as needed.

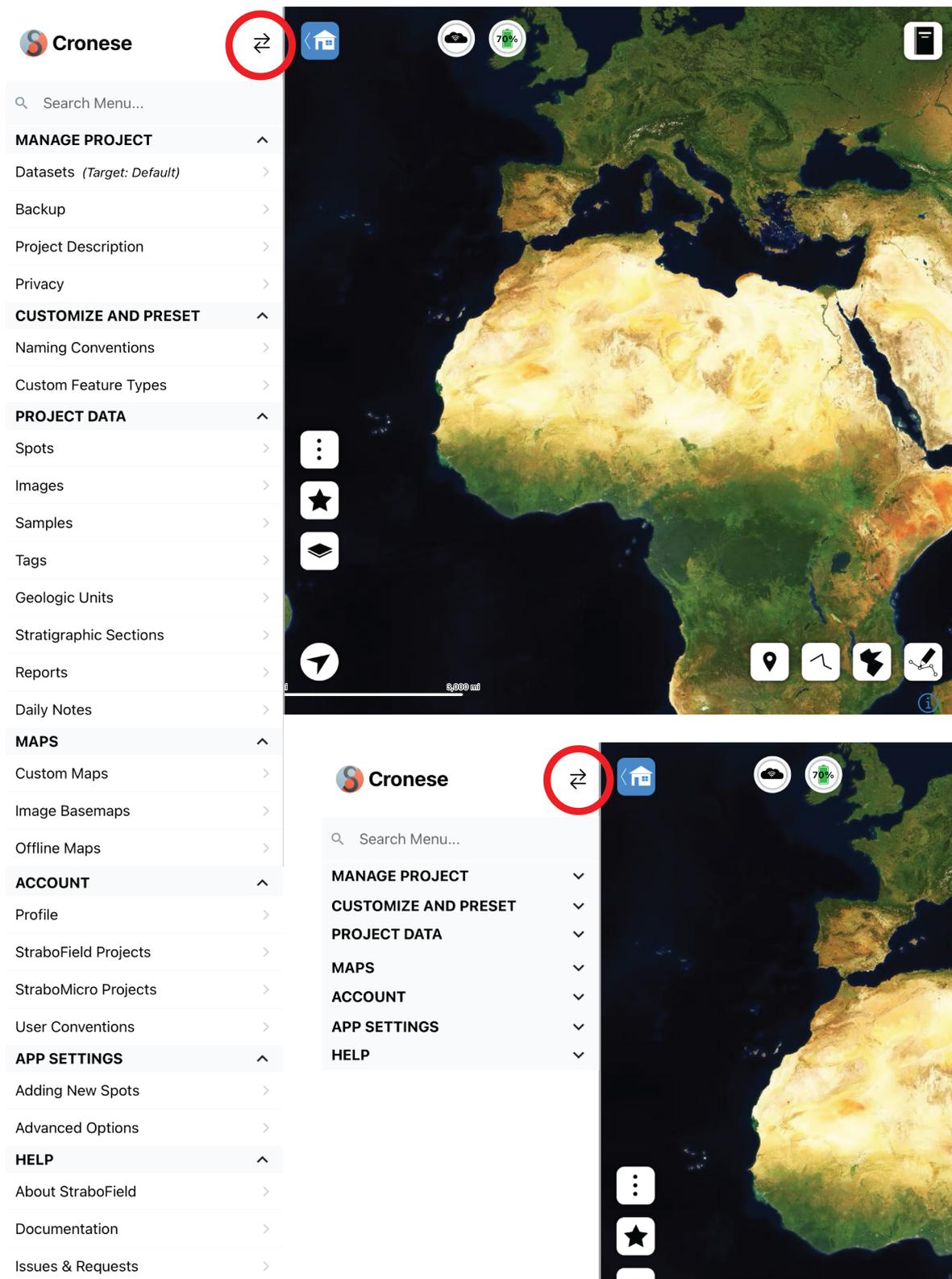To finalize and save your changes, tap **Save Edits**.

3 🏠 Home Menu

Figure 5. Home Menu Overview, showing menu sections both expanded and collapsed. The search bar allows users to search for a menu page or function. Review the following section for more information.

3.1 Home Menu Header

The header of the Home Menu includes the **StraboSpot** logo, the name of the active project, and a **Switch Project** button (circled in red in Figure 5). Tapping this button navigates the user to the **StraboField Projects** page (see Section 3.6.2), where users can create new projects, as well as save, download, or upload existing ones.

3.2 Manage Project

Manage Project is the first collapsible section of the Home Menu. It contains all available actions for the active project (the currently open project). Refer to the subsections below for details on each option and its functionality.
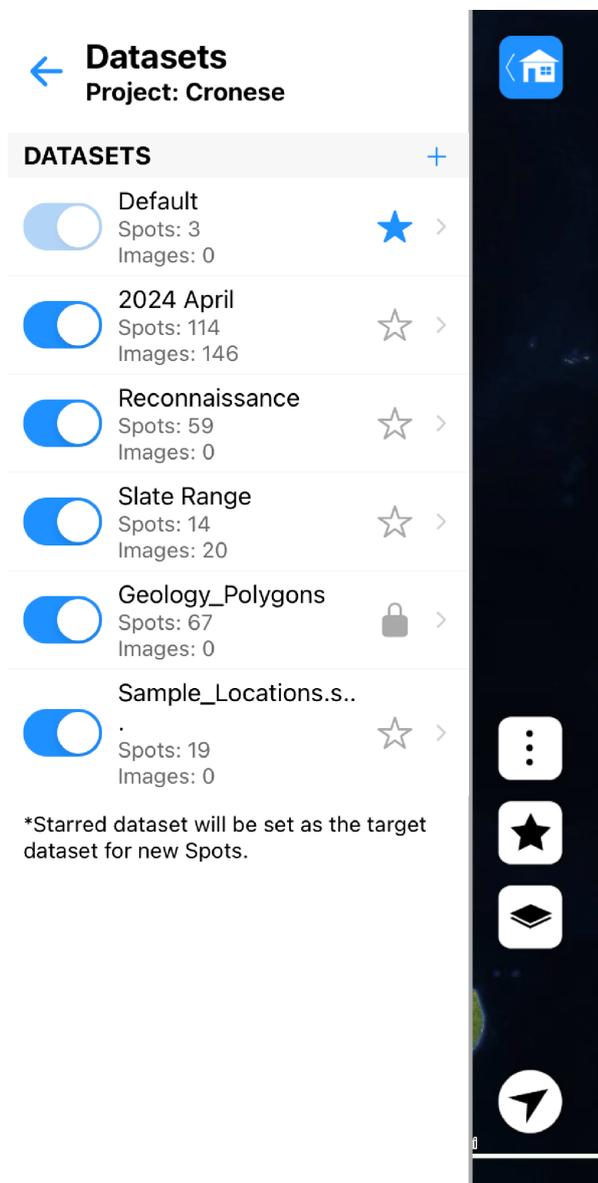
3.2.1 Datasets

Figure 6. The Datasets Page in the Home Menu.

To create a new dataset, tap the **"+"** icon at the top of the page.

Each dataset entry includes:
- **Name** of the dataset
- **Number of Spots and Images** it contains (displayed beneath the name)
- A **Toggle** to show or hide the dataset on the map
    - If the toggle is off (left and grayed out), the dataset is hidden from the map view.
- A **Star** icon indicating the *Target Dataset*
    - The Target Dataset is where new Spots will be added.
    - This is especially useful when managing multiple datasets.
    - Always verify the correct dataset is selected as the target before adding new Spots.
- A **Lock** icon will replace the Star icon when a Dataset is Read-Only.
    - The lock icon replaces the Target Dataset star icon, as read-only datasets cannot receive new Spots and therefore cannot be set as the Target Dataset.

Tapping a dataset opens the **Dataset Details** page, where additional metadata and settings can be reviewed. For more information, see Section 3.2.2.
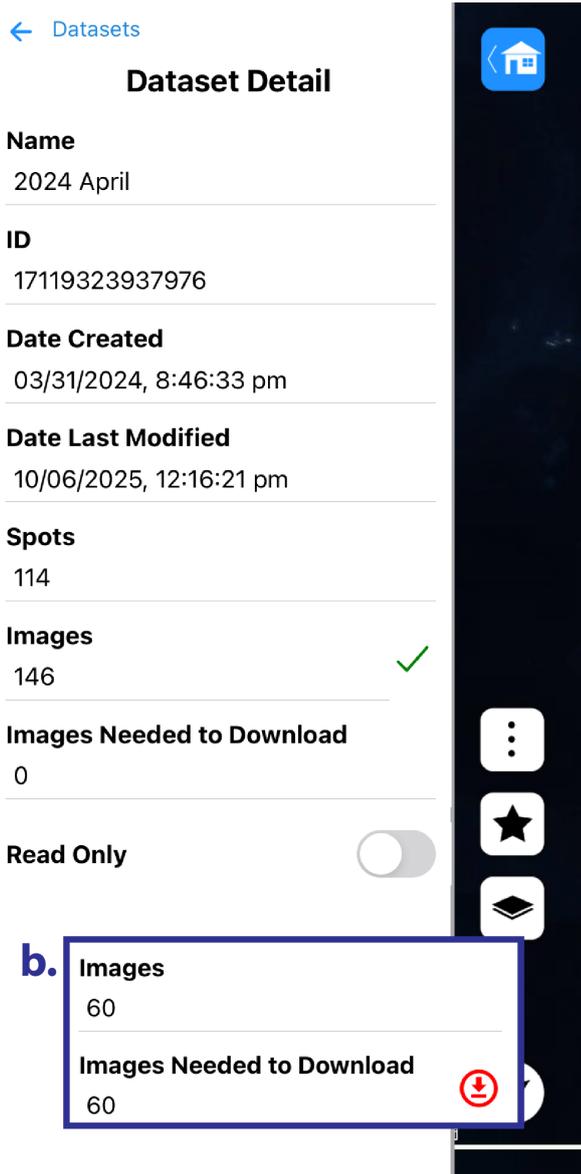
3.2.2 Dataset Detail

Figure 7. The Dataset Detail page containing specific Dataset metadata. Part b. shows the Image Download button (red). When images exist in a Dataset but are not downloaded, they number will appear in the 'Images Needed to Download' field.

The **Dataset Detail** page is accessed by tapping a dataset listed on the **Datasets** page of the Home Menu.

Displayed Information:
This page provides the following details about the selected dataset:

- **Name**
- **Dataset ID**
- **Date/Time Created**
- **Date/Time Last Modified**
- **Number of Spots**
- **Number of Images**
- **Images Needed to Download**
- **Read-Only**

Image Download Status:
If a project is downloaded without its associated images, the Dataset Detail page will display a red download button. It also indicates how many images still need to be downloaded from the server. See Figure 7b for an example.
Even if all data and metadata are present, images will not display until they are downloaded to the device.

Read-Only Toggle:
The **Read-Only** toggle prevents edits to the dataset, providing an added layer of protection. This is especially useful for viewing data without the risk of accidental changes. Refer to the previous Section 3.2.1 for the Lock icon that appears when a Dataset is Read-Only.

Important

Enabling Read-Only mode does **not** prevent changes made *before* toggling from being uploaded. Any modifications made prior to enabling Read-Only will still sync to the server if the project is uploaded.

3.2.3 Backup

Additional help documents can be found in the Menu -> Help -> Documentation
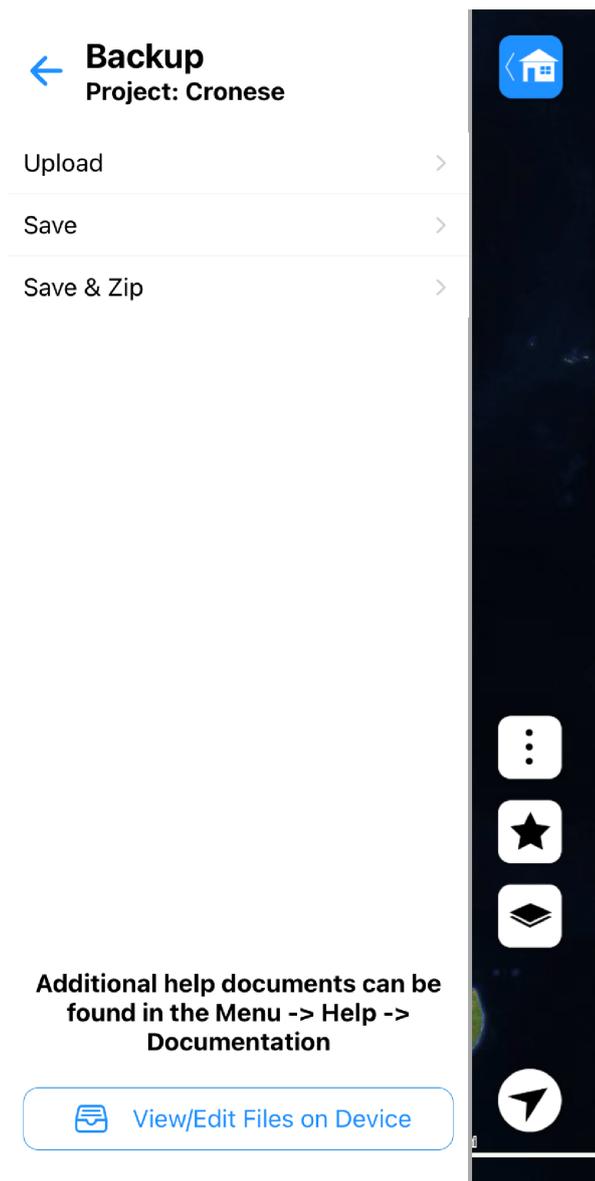
[View/Edit Files on Device]

Figure 8. The Backup page on the Home Menu has options for **Uploading** the Active Project to the server, **Saving** the Active Project to the device, and **Save and Zip** the Active Project to the device for easy sharing. The **View/Edit Files on Device** button will open the device file storage application.

Backup

The **Backup** page provides tools for saving and uploading the active project. It includes three main actions:

1. Upload Uploads the current active project to the StraboSpot server.
- Requires an internet connection via Wi-Fi or cellular data.
- Recommended for syncing your most recent work with the server.

2. Save Saves a full copy of the project to the device's local storage.
- Includes all project data: Spots, images, and maps.
- Useful as a local backup or for offline work.

3. Save & Zip Creates a compressed (`.zip`) version of the project and saves it to the device.
- Easier to share (e.g., via AirDrop on Apple devices).
- Contains all project content in a single file.

View/Edit Files on Device iOS Only
At the bottom of the Backup page, the **View/Edit Files on Device** button opens the device's native file management application. This action occurs outside the StraboField app and allows users to manage saved files directly.

3.2.4 Project Description

Project Description
Project: **Cronese**

BASIC INFO

Project Name
Cronese

Start Date
03/31/2024

End Date

NOTES

Notes

TECHNICAL DETAILS

Instruments Used

GPS Datum   ⓘ
WGS84 (Default)

Magnetic Declination   ⓘ
13

GENERAL DETAILS

ORCID

Other Team Members

Area of Interest

Purpose of Study

Grant ID

Funding Agency

Figure 9. Project Description page.

Project Description

The **Project Description** page contains metadata fields that can be used to describe the overall project or research effort. These fields are grouped into several sections:

Basic Info
- **Project Name**
- **Start Date**   (automatically populated)
- **End Date**

Notes
- A long-text field for entering general project notes or descriptions.

Technical Details
- **Instruments Used**
- **GPS Datum**   (automatically populated)
- **Magnetic Declination**

General Details
- **ORCID**
- **Other Team Members**
- **Area of Interest**
- **Purpose of Study**
- **Grant ID**
- **Funding Agency**

Some fields, such as **Start Date** and **GPS Datum**, are automatically populated by the application. All other fields are optional and may be filled in at the user's discretion.

3.2.5 Privacy

Privacy
Project: Cronese

PRIVACY SETTING

Make Project Public? ⓘ

*Public datasets are accessible at StraboSpot.org/search. Privacy settings are reversible and update when project is uploaded.
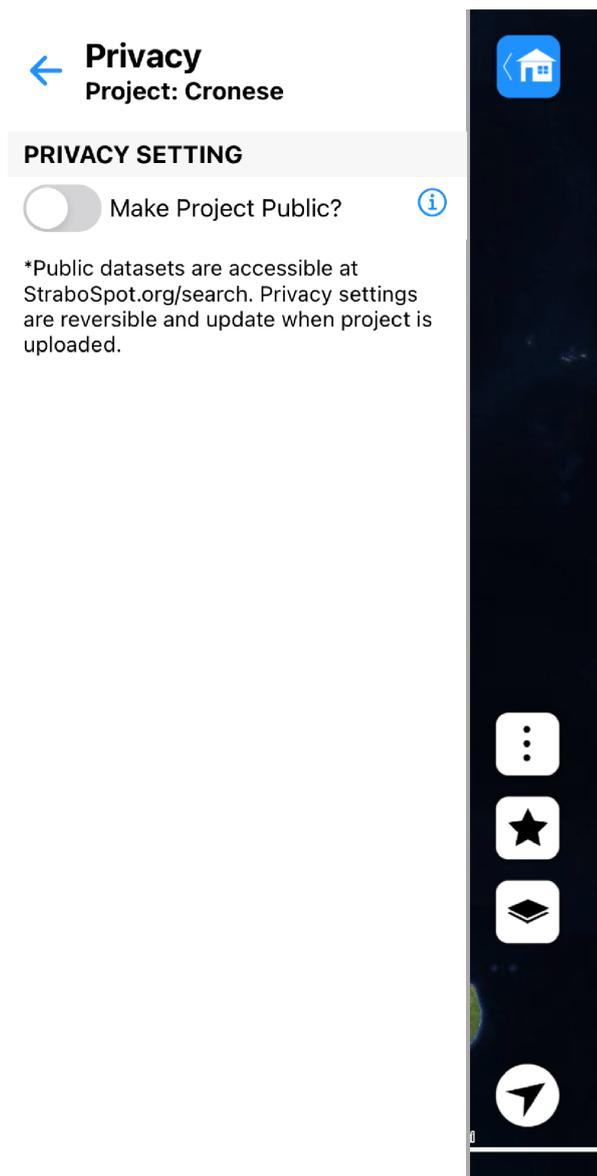
Figure 10. The Privacy page in the Home Menu.

Privacy

The **Privacy** section allows users to control the visibility of their project once it is uploaded to the StraboSpot server.

Make Project Public? Toggle
- When the toggle is **ON**, the project becomes publicly searchable on the StraboSpot website: `https://strabospot.org/search`.
- When the toggle is **OFF**, the project remains private and will not appear in public search results.

The privacy setting can be changed at any time, before or after uploading the project. **Note:** The Project must be uploaded to the StraboSpot server for any Privacy changes to take effect.

3.3   Customize and Preset

The Customize and Preset section is for pages containing user defined components, like Naming Conventions for Spots, Images Basemaps, and Samples or Custom Feature Types defined in the Active Project.

3.3.1 Naming Conventions

Naming Conventions
Project: Cronese

SPOT NAME

Prefix ⓘ
IM

Starting Number ⓘ
111

⬤ Warn on Duplicate Spot ⓘ
   Name

IMAGE BASEMAP / STRAT SECTION SPOT NAME

Alternate Prefix ⓘ
Use an alternate label prefix for Sp...

⬤ Prepend Parent Spot Name ⓘ

⬤ Restart at 1 for each Parent
   Spot

SAMPLE NAME

Prefix ⓘ
Unnamed

Starting Number ⓘ
5

⬤ Prepend Spot Name ⓘ

⬤ Warn on Duplicate Sample ⓘ
   Name

⬤ Restart at 1 for each Spot

⬤ Append Letter Instead of ⓘ
   Number to End of Name,
   Restarting at 'a' for each
   Spot

Figure 11. The Naming Conventions page.

The **Naming Conventions** page allows users to define how various elements within the project are named. This includes naming rules for:
- Spots
- Image Basemaps
- Stratigraphic Section Intervals
- Samples

Spot Naming
Users can configure the following options for Spot naming:
- **Prefix** — Custom text added to the beginning of each Spot name.
- **Starting Number** — The initial number used in the naming sequence.
- **Duplicate Name Warning** — A toggle to enable/disable alerts when a Spot name is already in use.

Image Basemaps & Stratigraphic Section Intervals
These items have their own naming configuration, separate from general Spot naming:
- **Alternate Prefix** — Custom prefix distinct from the Spot prefix.
- **Prepend Parent Spot Name** — Option to add the Parent Spot name at the beginning.
- **Restart Numbering for Each Parent Spot** — Resets numbering to 1 within each Parent Spot group.

Sample Naming
Sample naming includes flexible options for precise control:
- **Unique Prefix** — A custom prefix used only for samples.
- **Starting Number** — Starting point for the numbering sequence.
- **Optional Toggles:**
  - **Prepend Parent Spot Name**
  - **Warn on Duplicate Sample Name**
  - **Restart Numbering at 1 for Each Spot**
  - **Append Letter Instead of Number** — Adds a letter (starting at "a") for each Spot.
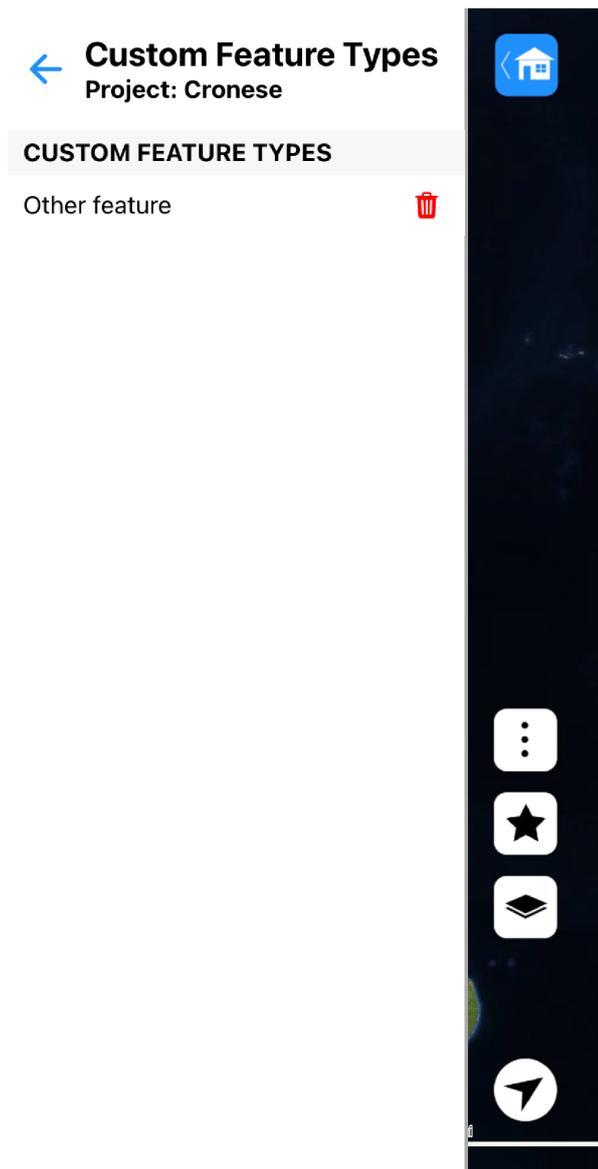
3.3.2 Custom Feature Types

Figure 12. All Custom Features defined in the Active Project.

Custom Feature Types

The **Custom Feature Types** page displays all user-defined feature types created via the **Other Features** page.

Creating a Custom Feature Type

To create a custom feature type:

1. Navigate to the **Other Features** page.
2. Create a new feature.
3. Set the **Feature Type** to **Other**.
4. Enter a new name in the **Other Feature Type** text field.

Once created, the new feature type will appear in the list on the **Custom Feature Types** page.

3.4 Project Data

The **Project Data** section provides access to all types of data within the active project. It displays information from all datasets that have been toggled on. For guidance on enabling or disabling datasets, refer to Section 3.2.1.

This section allows users to locate previously created Spots, search for specific images, and review all image basemaps associated with the project. It offers a list-based interface where data can be viewed, organized, and sorted, providing an alternative to the map view in which data is accessed by geographic location. The Project Data pages are especially useful for reviewing large volumes of information or when searching for data without relying on spatial context.
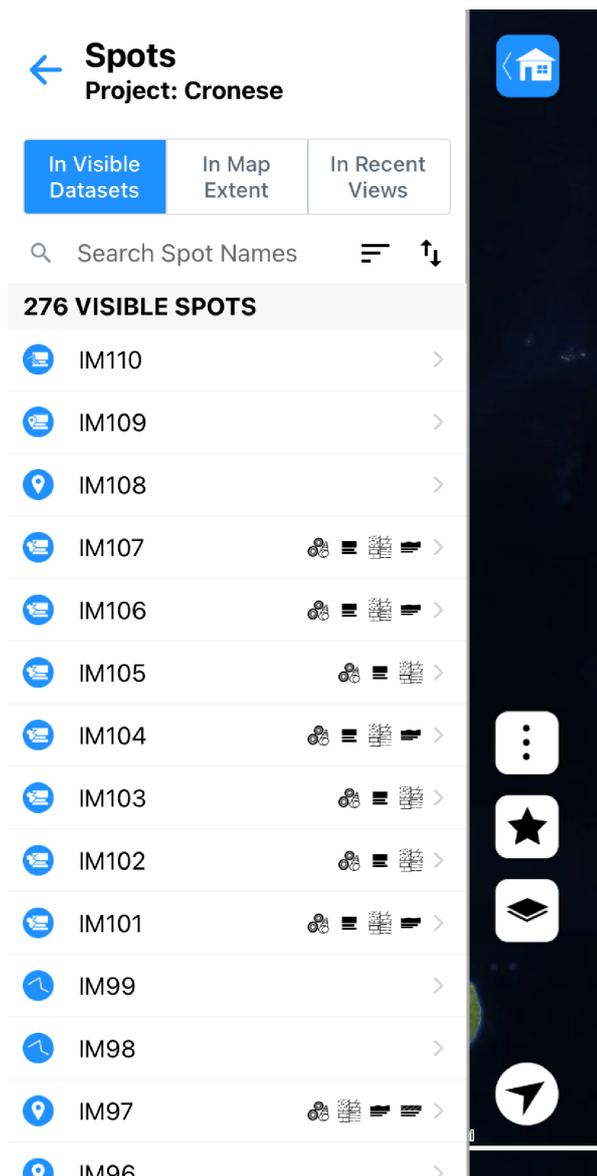
3.4.1 Spots

Figure 13. The **Spots** page in the Home Menu lists all Spots within the active project. Blue icons to the left of each Spot name indicate the Spot type; refer to Section 4.1.3 for a guide to Spot type icons and their meanings. Icons on the right side of each entry represent additional metadata that has been added to the Spot. For more information on these icons and their associated metadata, see Section 4.2.

The **Spots** page in the Home Menu displays a list of all Spots within the active project. This list includes only the Spots from datasets that are currently toggled on (visible). Users can sort, filter, and search the list to quickly locate specific Spots or review recent activity.

Sorting Options
The Spots list can be sorted using the following criteria:
- **In Visible Datasets**
- **In Map Extent** — Based on the map's zoom level and location
- **In Recent Views** — Displays the most recently created or modified Spots

Filter Options
Tapping the filter button allows users to sort the list by:
- **Alphabetical order**
- **Date created**
- **Date last modified**
- **Recently viewed**

A **reverse sort** button is also available. It reverses the current sort order (e.g., A–Z becomes Z–A).

Search Function
A search bar is provided at the top of the page, allowing users to search for a Spot by name.

Spot List Display
Each Spot listed includes the following:
- A **blue icon** on the left, indicating the Spot type (see Section 4.1.3 for icon definitions)
- The **Spot name**
- **Metadata icons** on the right, showing which types of metadata have been added

The metadata icons are the same as those used for Notebook Pages. They provide a quick visual summary of the data contained within each Spot. For a complete list of these icons and their meanings, refer to Section 4.2.
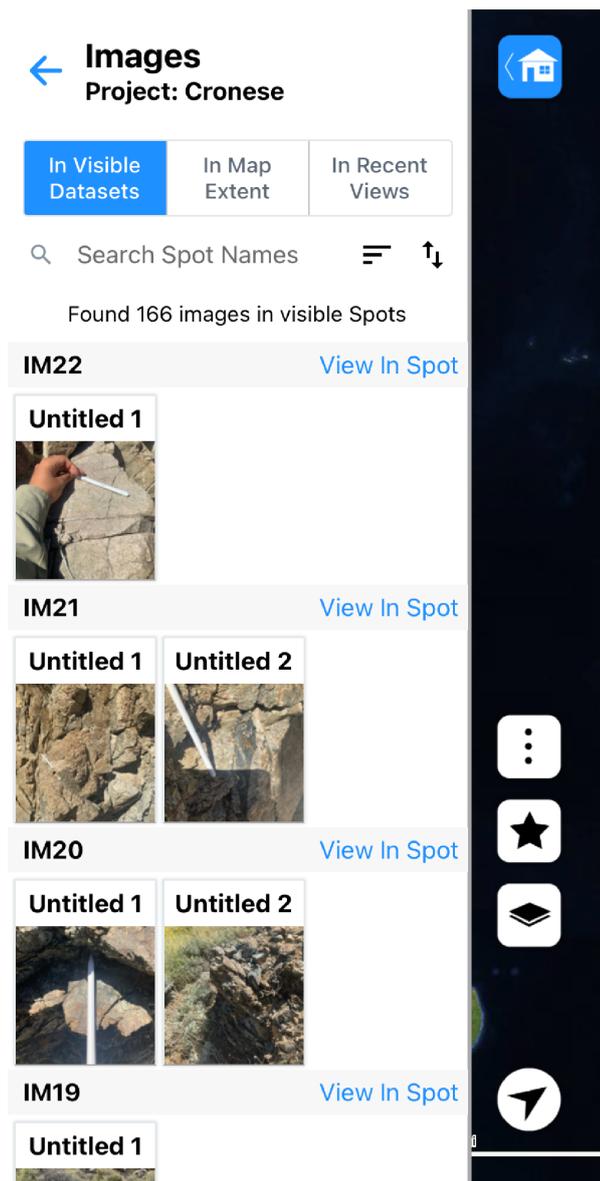
3.4.2 Images

Figure 14. The Images page in the Home Menu.

The **Images** page in the Home Menu provides a list of all images contained within the active project. Only images from datasets that are currently toggled on (visible) will appear. This page allows users to browse image thumbnails, search for specific images, and quickly navigate to the Spots they are associated with.

Sorting Options

Users can sort the image list by:

- **In Visible Datasets** — Shows all images across visible datasets
- **In Map Extent** — Filters images based on the current zoom level and map location
- **In Recent Views** — Displays recently added or modified images

Filter and Search Options

The filter button allows users to sort the image list by:

- **Alphabetical order**
- **Date created**
- **Date last modified**
- **Recently viewed**

The **reverse sort** button flips the current sort order, such as reversing alphabetical order from A−Z to Z−A.

A search bar at the top of the page enables users to search for images by name.

Image List Display

Each image in the list is shown as a thumbnail with its name displayed below. To the right of each image, a **"View in Spot"** button is available. Tapping this button will open the associated Spot in the Notebook Panel, allowing users to view the image in its full context along with other metadata and observations.
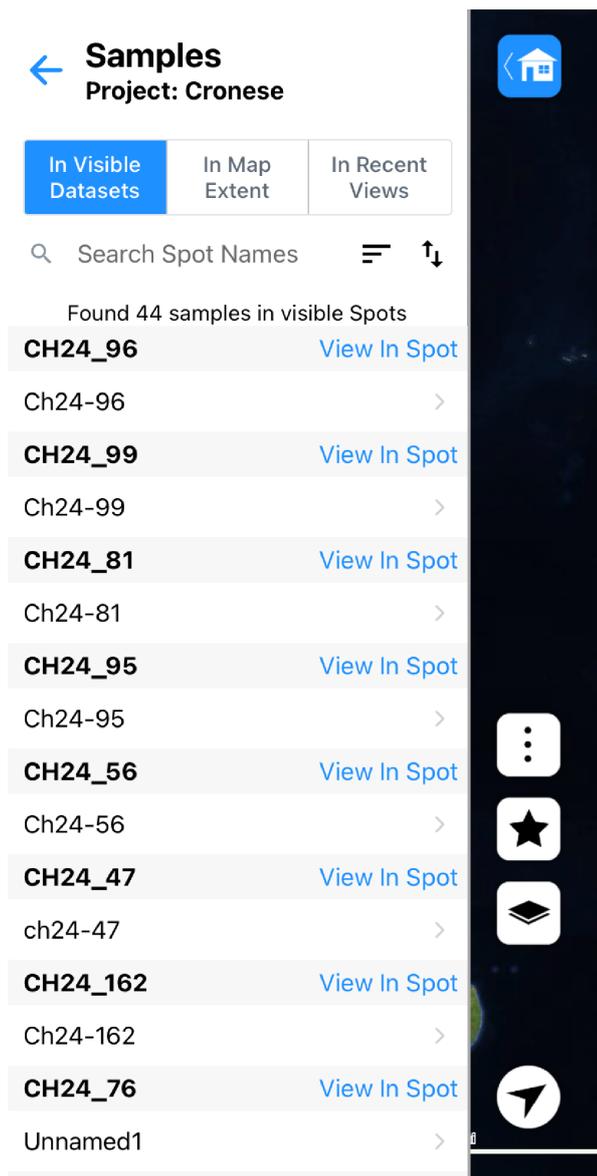
3.4.3 Samples

Figure 15. The Samples page in the Home Menu.

The **Samples** page in the Home Menu displays a list of all samples within the active project. Only samples from datasets that are currently toggled on (visible) will appear. This page helps users browse, locate, and manage collected samples, and provides tools for searching, sorting, and reviewing sample details.

Sorting Options
Users can view samples based on the following tabs:
- **In Visible Datasets** — Displays all samples across visible datasets
- **In Map Extent** — Filters samples based on the current zoom level and location of the map
- **In Recent Views** — Shows recently created or modified samples

Filter and Search Options
The filter button allows users to sort the sample list by:
- **Alphabetical order**
- **Date created**
- **Date last modified**
- **Recently viewed**

The **reverse sort** button reverses the selected sort order (e.g., from A–Z to Z–A).
A search bar at the top of the page allows users to search for samples by name.

Sample List Display
Each sample is listed with the following information:
- **Sample name**
- **Parent Spot name** — Indicates which Spot the sample is associated with
- A **"View in Spot"** button — Opens the associated Spot in the Notebook Panel for detailed review

This layout helps users quickly identify and access samples and understand their spatial or observational context within the project.
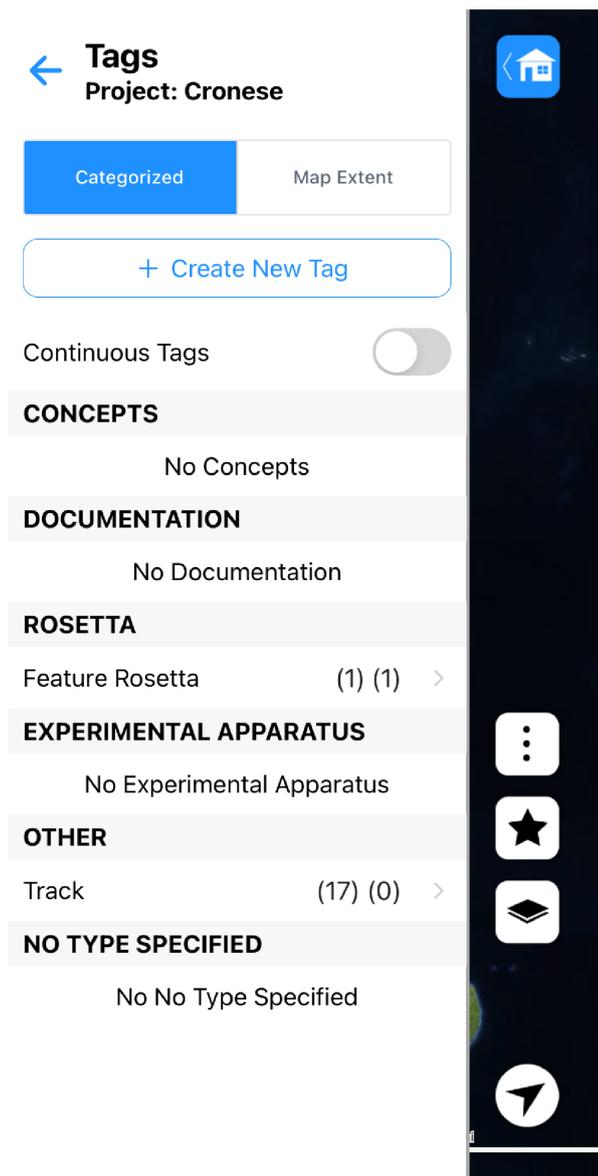
3.4.4   Tags

Figure 16. The Tags page in the Home Menu where all tags in the Active Project are displayed.

The **Tags** page in the Home Menu displays all tags used within the active project. At the top of the page, users can choose to display tags in two ways:
- **Categorized** — Displays tags grouped by tag type
- **Map Extent** — Filters tags to only those associated with Spots currently visible on the map

Tag Categories
Tags are organized into the following categories:
- Concepts
- Documentation
- Rosetta
- Experimental Apparatus
- Other
- No Type Specified

Tags created within each category are listed under the appropriate heading. Each tag is followed by a count in parentheses, showing:
- Number of tagged Spots
- Number of tagged Features

Continuous Tagging
Users can enable **Continuous Tagging** to apply the same tag across multiple Spots efficiently. This feature is particularly useful when recording repeated observations, such as structural measurements within a single rock unit. For example, users could apply a tag like *S1 foliation* to a series of similar structural measurements without re-selecting the tag each time.

Creating Tags

New tags can be created directly from the Tags page using the same modal used on the Notebook Page (see Section 4.2.5 for more information). All tag creation functionality, including naming and categorization, follows the same process described in that section.

Tag Color

Users can view and change the color of a tag by tapping on the tag name. This opens the Tag Detail page, which displays the current tag color as a colored square, along with the tag's metadata, a list of tagged Spots, and a list of tagged Features.
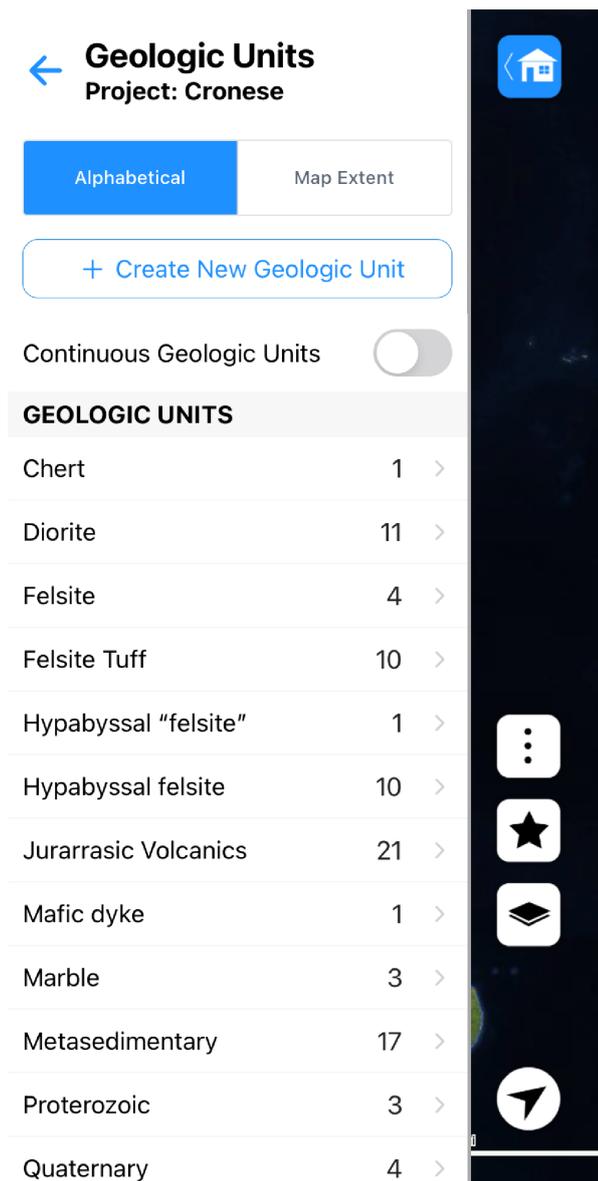
3.4.5 Geologic Units

Figure 17. The Geologic Units page in the Home Menu shows all Geologic Units in the Active Project.

Geologic Units are managed through the Home Menu and function similarly to Tags. For creating new units, refer to the Geologic Units page in the Notebook (Section 4.2.1).

Sorting Options
- **Alphabetical / Categorized** — Displays all units grouped or sorted by name
- **By Map Extent** — Filters units to only those within the current map view

List Display and Interaction
- Each unit is listed with a count of how many Spots or Features are tagged with it.
- Tapping a unit opens a detail panel showing:
    - Unit metadata
    - Associated Spots and Features
- Units can be assigned a display color for map visualization.

Creating and Editing Units
- Use the **Create New Geologic Unit** button to define a new unit.
- Selecting an existing unit opens its editable detail panel, where users can modify:
    - Name, Label, Type, Age
    - Description and Notes (scrollable)
- A **Delete** option is available to remove the unit.
- The color can be adjusted below the editing panel.

Continuous Tagging
Enable **Continuous Geologic Units** to automatically apply the selected unit to all new Spots until toggled off. This is useful when mapping a single rock unit across multiple locations.
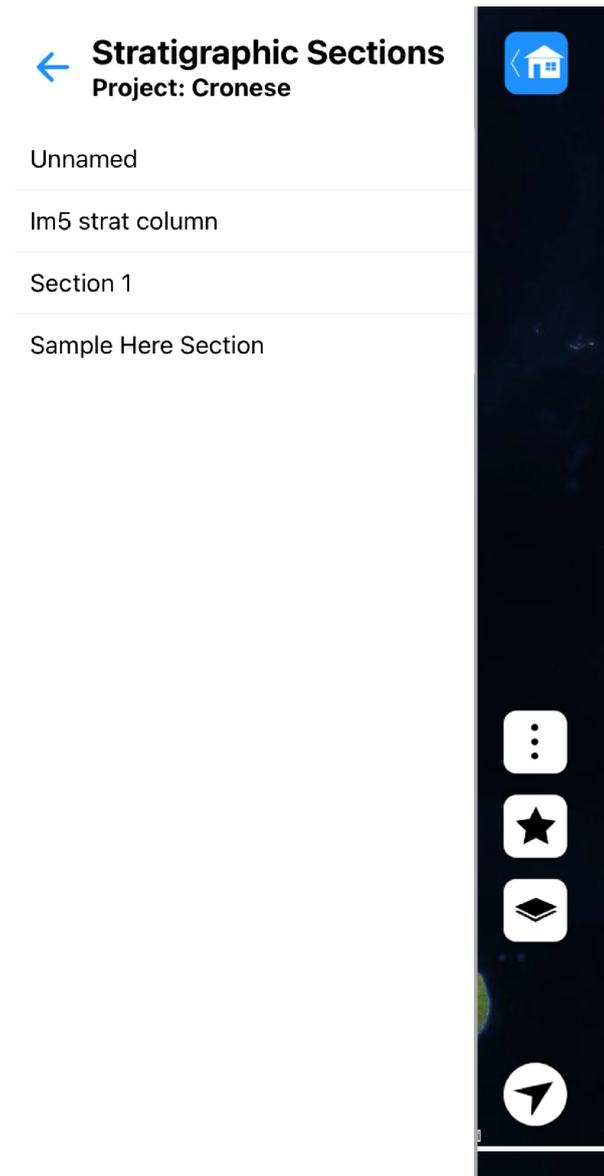
3.4.6   Stratigraphic Sections

Figure 18. The Stratigraphic Sections page in the Home Menu lists all Stratigraphic Sections in the Active Project.

### Stratigraphic Sections

The **Stratigraphic Sections** page in the Home Menu lists all stratigraphic sections in the active project. Selecting a section from the list will load it as the active basemap and open its corresponding page in the Notebook Panel for further viewing or editing.

Add New Stratigraphic Sections

To add new Stratigraphic Sections to exiting Spots refer to Section 4.2.18.

3.4.7 Reports

Figure 19. The Reports page in the Home Menu lists all Reports in the Active Project.
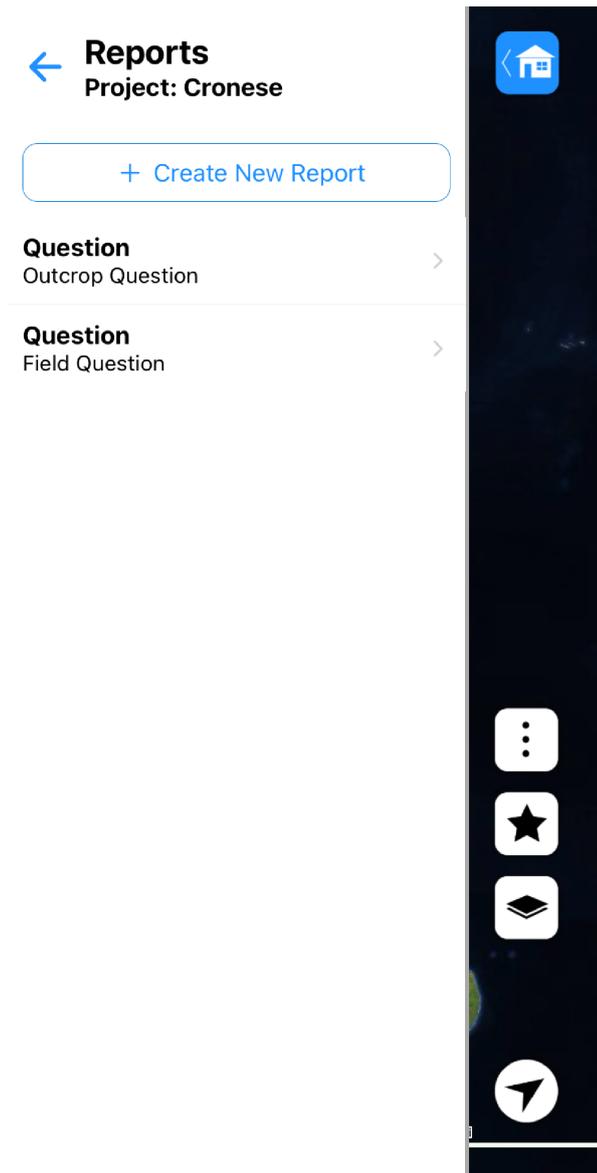
Reports

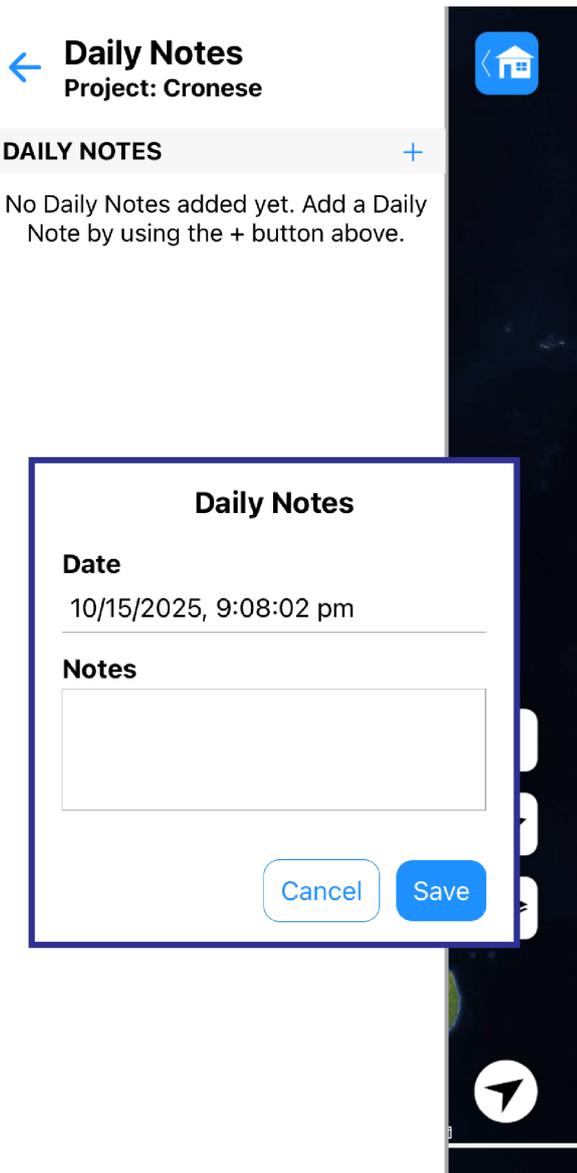The **Reports** page in the Home Menu displays all reports associated with the active project. Reports are stored at the project level and do not need to be linked to specific Spots.
Each entry in the list shows the **Report Type** and **Report Name**. A **Create New Report** button is available to add a new report. For details and screenshots on creating reports, refer to the Notebook Page Reports Section (Section 4.2.7).

3.4.8 Daily Notes

Figure 20. The Daily Notes page in the Home Menu

Daily Notes

The **Daily Notes** page in the Home Menu is the dedicated location for creating and viewing timestamped text entries. Notes are entered using a simple text input modal and are automatically time-stamped upon creation. All notes are displayed in chronological order. See the associated figure for an example of the Daily Notes input modal.

3.5   Maps

The **Maps** section of the Home Menu provides tools for managing all maps within the application. Several default basemaps are available for new users by default (see Section 2.1.5). This section also includes pages for managing custom maps, image basemaps, and offline maps.
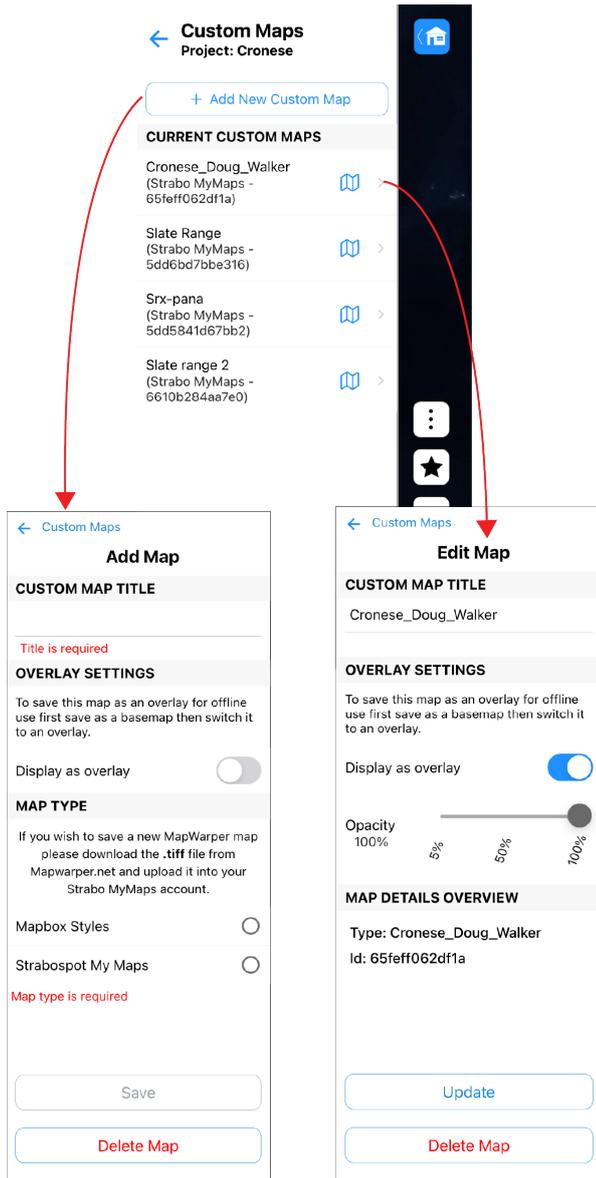
3.5.1 Custom Maps

Figure 21. The Custom Maps page in the Home Menu lists all Custom Maps in the Active Project.

Custom Maps

The **Custom Maps** page in the Home Menu allows users to manage and add custom maps to the active project. All custom maps are listed by their title and ID.

Map List and Actions

- Each listed map includes:
  - **Map Title**
  - **Map ID**
- Available actions:
  - Click the **blue map icon** to zoom to and display the selected map on the main map.
  - Click the **map name** to open the **Edit Map** page.

Edit Map Page

When editing a custom map, the following fields and settings are available:

- **Custom Map Title** — editable name of the map
- **Overlay Settings**
  - Toggle **Display as Overlay** on or off
  - Adjust **Opacity** using a slider (only when overlay is enabled)
- **Map Details Overview**
  - Displays the **Map Type** and **Map ID**
- Users can update existing settings or delete the custom map entirely.

Add New Custom Map

To add a new custom map, click the **Add New Custom Map** button. This opens the Add Map page with the following required and optional fields:

- **Custom Map Title** — required
- **Overlay Settings** — optional and editable later
- **Map Type** — select from:
  - **Mapbox Styles** — requires a valid Mapbox Style URL
  - **StraboSpot My Maps** — requires a Strabo My Maps ID

3.5.2   Image Basemaps

Figure 22. The Image Basemaps page in the Home Menu shows all images turned into Image Basemaps. Clicking an image will open the Image Basemap on the Main Map screen.
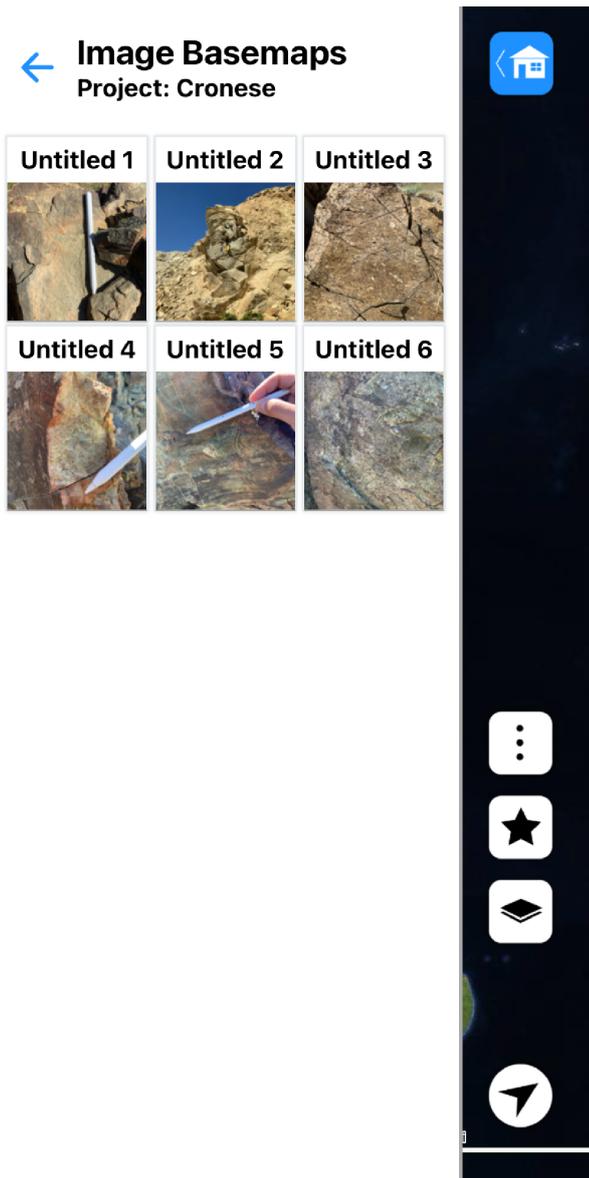
Image Basemaps

The **Image Basemaps** page in the Home Menu displays thumbnails of all images that have been converted into image basemaps. Each thumbnail is labeled with its corresponding image title.
Clicking a thumbnail will open the selected image basemap in the main map view.

3.5.3 Offline Maps

Figure 23. The Offline Maps page in the Home Menu lists all Offline Maps in the Active Project.
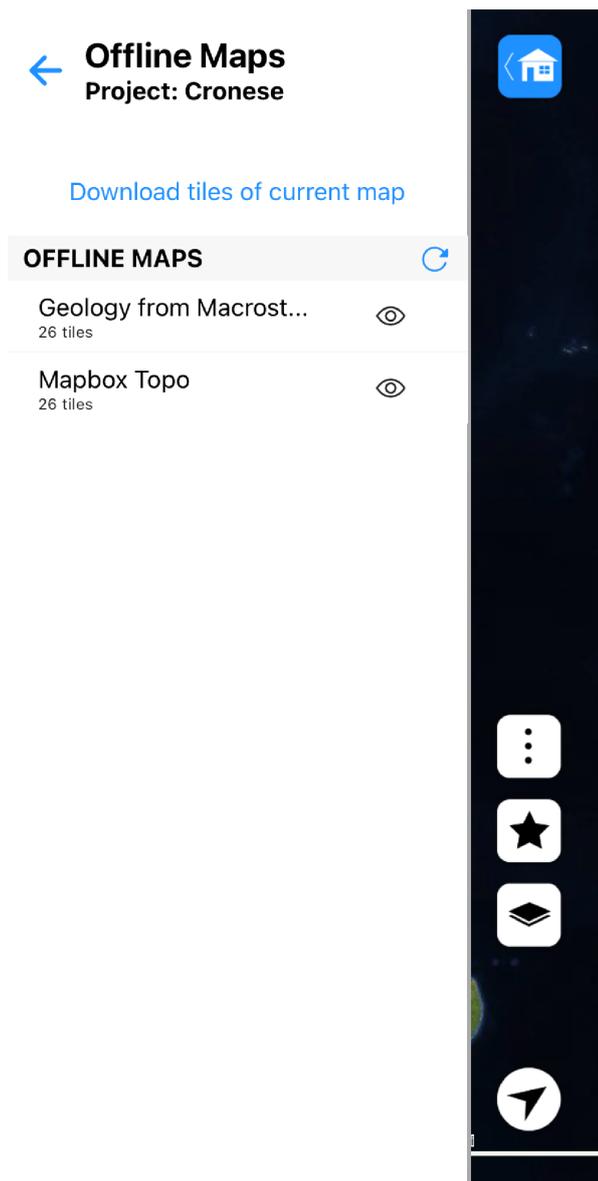
Offline Maps

The **Offline Maps** page in the Home Menu lists all offline map tiles downloaded for the active project. Each offline map entry includes the map name and the number of tile types associated with it.

To download offline tiles, users must navigate to the desired area on the main map screen and select the download option. A modal will appear, allowing users to choose the zoom levels for the tile download.

Each downloaded map includes a **show/hide (eye)** icon that toggles its visibility on the main map.

3.6 Account

The **Account** section of the Home Menu contains pages related to the user's StraboSpot account. These include access to the user profile, other StraboField projects associated with the account, any linked StraboMicro projects, and User Conventions — preferences that are stored at the user level and apply across all projects. Review the following subsections for more information.

3.6.1 Profile

Figure 24. The Profile page in the Home Menu.
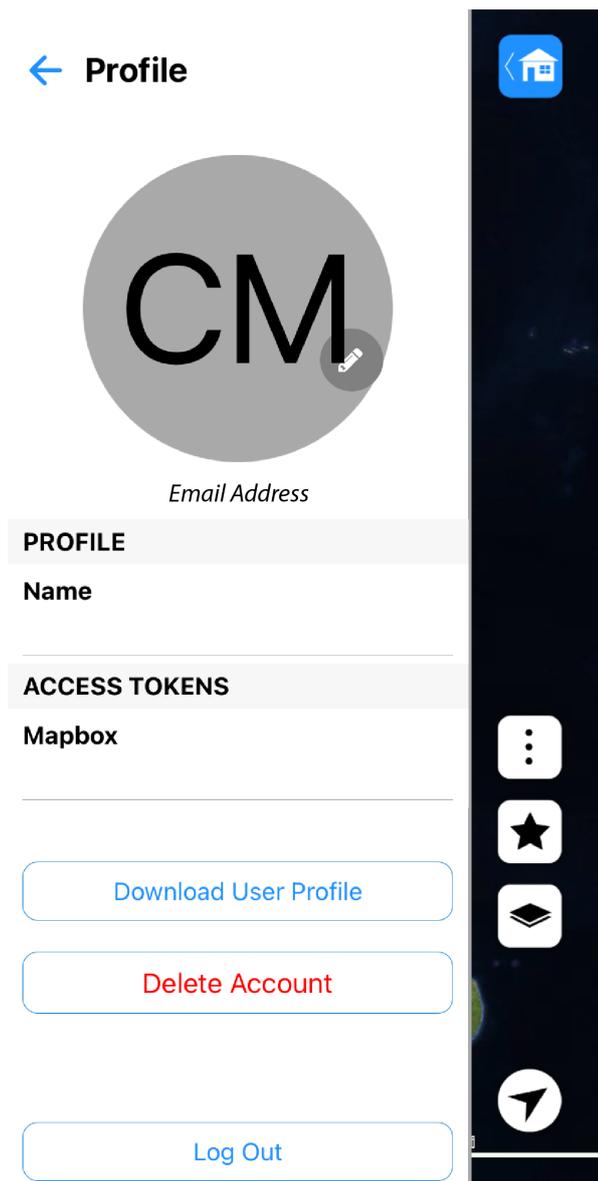
The **Profile** page in the Home Menu displays key information and account management options for the user:

- **Account Information:**
  - Email address associated with the user account
  - User's name
  - Any linked Mapbox Access Tokens
- **Available Actions:**
  - Download the user profile
  - Delete the user profile
  - Log out of the application
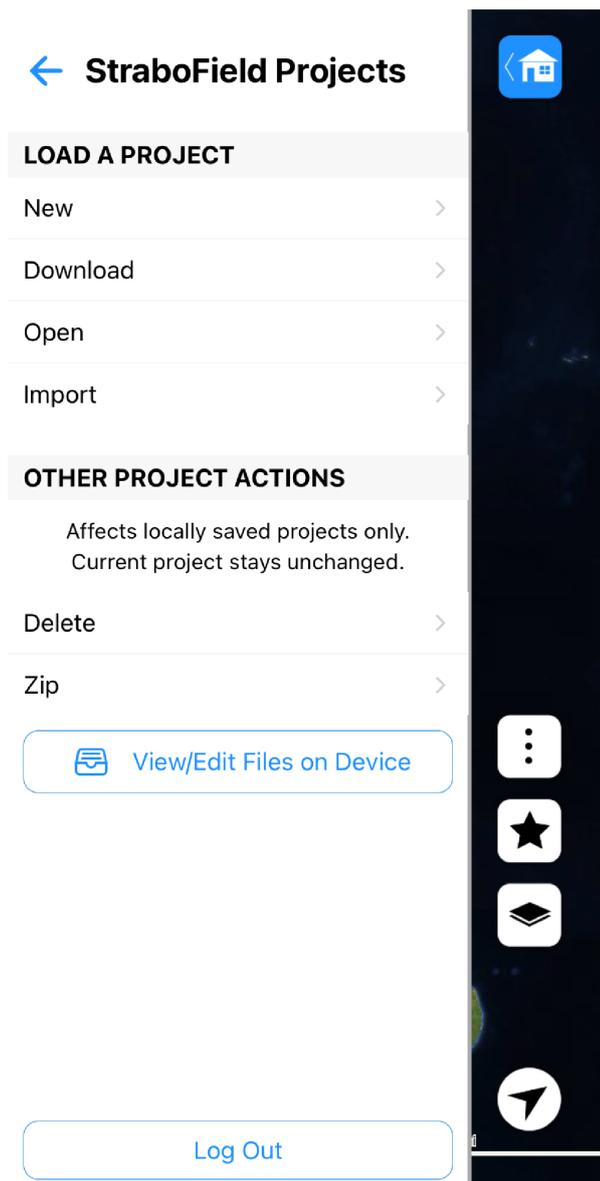
3.6.2 StraboField Projects

Figure 25. The StraboField Projects page in the Home Menu is where users can perform StraboField Project actions.

The **StraboField Projects** page in the Home Menu can be accessed in two ways:
- From the main list in the Home Menu
- By clicking the **Switch Projects** arrow icon next to the project name in the Home Menu header (see red circles in Figure 5)

Load a Project
The top section of the page offers several options for loading a project into the application:
- **New** – Create a new blank project.
- **Download** – Load a project from the StraboSpot server (internet connection required).
- **Open** – Load a project that is locally saved on the device in the `StraboSpot` folder.
- **Import** – Load a project file that exists on the device but is not yet saved in the `StraboSpot` folder.

Other Project Actions
This section includes actions that apply to locally saved projects:
- **Delete** – Remove a saved project from the device.
- **Zip** – Create a compressed version of a saved project for easier sharing or backup.

Note: These actions apply only to saved projects on the device, not to the currently active project.

Additional Options
- **View/Edit Files on Device** (iOS Only)– Opens the device's file management application outside of the StraboField app.
- **Log Out** – Logs the user out of the StraboField application.

3.6.3 StraboMicro Projects

The **StraboMicro Projects** page in the Home Menu displays all StraboMicro projects associated with the user's StraboSpot account. Each listing includes:

- **Project Name**
- **Last Uploaded Timestamp** – showing when the project was last synced to the StraboSpot server

Available Actions:

- **Download** – Downloads the selected StraboMicro project from the server to the device for local viewing.
- **Refresh** – Updates the project by downloading the most recent version from the server.

Clicking on a project listing opens a PDF view of the StraboMicro project. The PDF can be:

- Viewed directly within the StraboField application, or
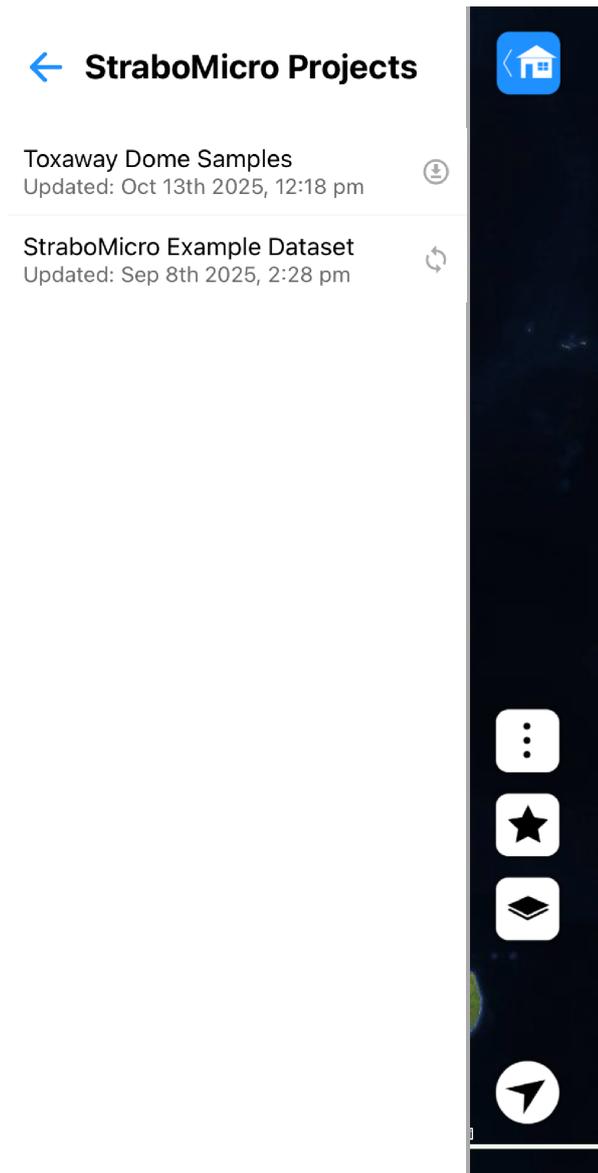- Downloaded to the device for viewing outside the app

Figure 26. The StraboMicro Projects page in the Home Menu lists all StraboMicro projects associated with the user account that have been uploaded to the StraboSpot server.

3.6.4   User Conventions

Figure 27. The User Conventions page in the Home Menu has user defined preferences that are stored at the user level, not only associated with the project.
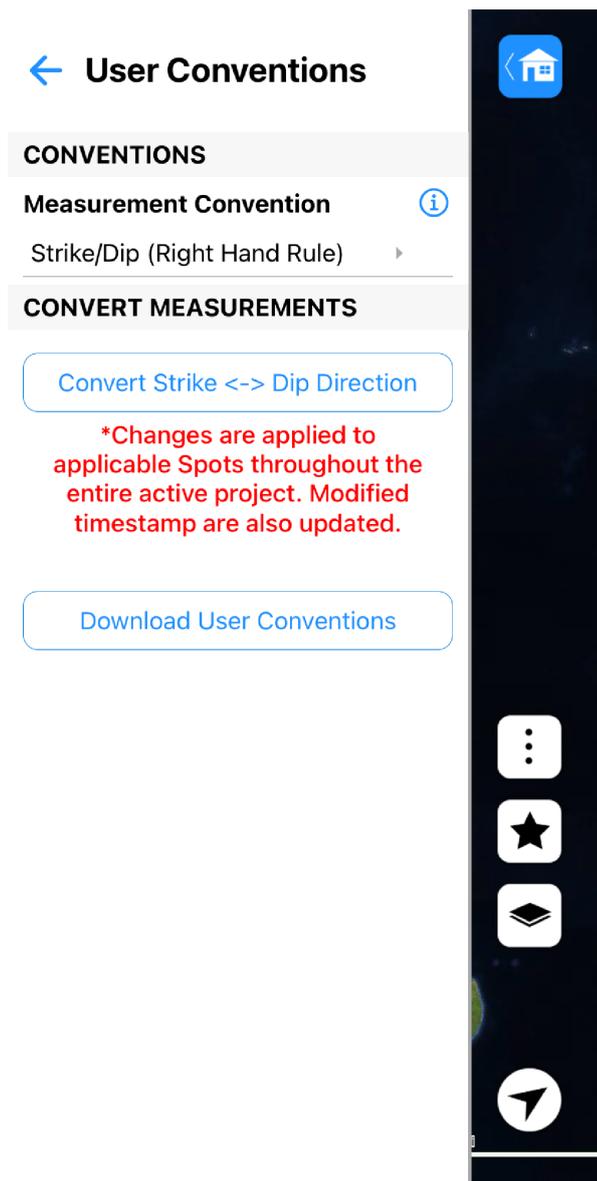
The **User Conventions** page in the Home Menu allows users to view and modify their preferences, which are stored at the account level (associated with the user account, not limited to the active project).

Measurement Convention:
- Users can select between two measurement conventions:
  – Strike and Dip (Right Hand Rule)
  – Dip and Dip Direction
- A **Convert All Measurements** button enables a one-time calculation to update all existing measurements if the convention changes (e.g., converting from Strike/Dip to Dip/Dip Direction). This updates the strike, dip, and dip direction fields in the measurement section of the notebook panel for spots with recorded measurements.

User conventions can also be downloaded to the application from the StraboSpot server.

3.7   App Settings

The **App Settings** section in the Home Menu contains pages for configuring settings specific to the StraboField application on the device. This includes options such as adding shortcut buttons and enabling testing mode for the application.

3.7.1 Adding New Spots

The **Adding New Spots** page includes toggles to add shortcut buttons to the Main Map interface. These shortcut buttons allow quick creation of new spots at the user's current location with predefined data types.

The available shortcut buttons include:
- Geologic Units
- Tag
- Measurement
- Sample
- Note
- Photo
- Sketch

For example, when collecting measurements along an outcrop, the user can simply tap the *Measurement* shortcut button to create a new spot, take a measurement, save it, and continue without interrupting their workflow. This streamlines the process by replacing the traditional sequence of adding a spot, opening the measurement page, taking a measurement, and then saving.

Figure 28. The Adding New Spots page in the Home Menu is how users can add shortcut buttons to the Main Map.

3.7.2　Advanced Options

Database Endpoint and Testing Mode
- **Database Endpoint:** Users can change the database endpoint if they are using a custom version of StraboSpot.
- **Testing Mode:** This mode is intended for the internal StraboSpot team to test the application.
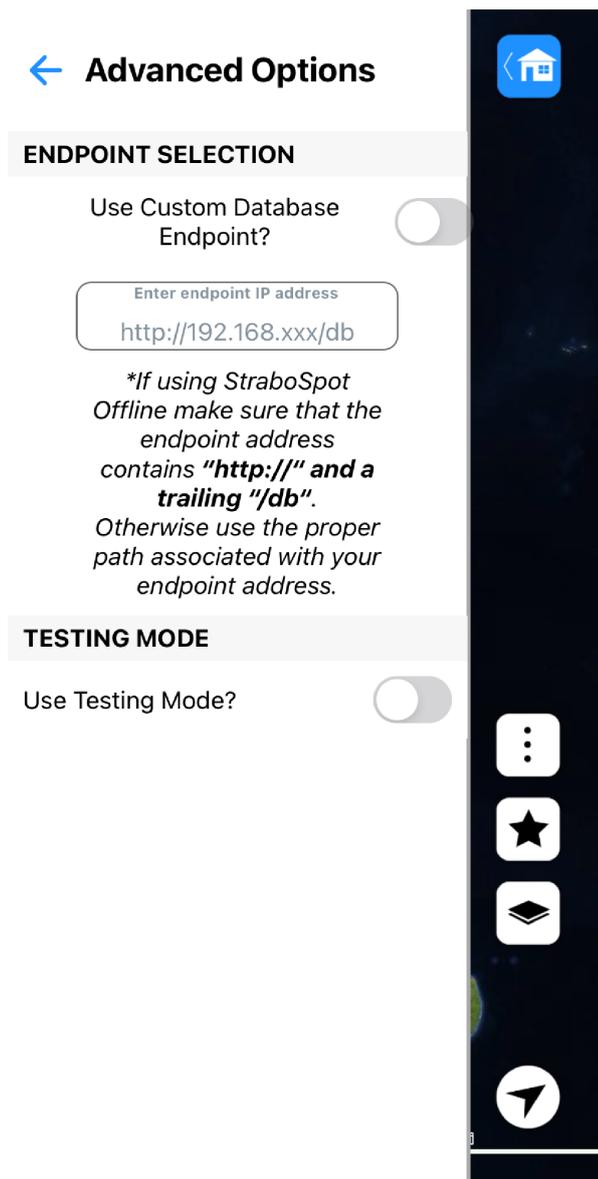
Figure 29. The Advanced Options page in the Home Menu.

3.8　Help

The Help section of the Home Menu has application information and issue reporting pages.

3.8.1   About Strabo

← About StraboField

Version: 2.22.3

📌 About StraboField

StraboField is a powerful tool for
collecting and organizing geologic
field data. It allows users to create
and manage spatial "Spots" — points,
lines, or polygons that store geologic
observations.

Spots can be:
• GPS-referenced using your device
• Drawn directly on the map
• Placed on field images you capture

You can also organize interpretations
using **Tags** — flexible labels like
geologic units, *metamorphic
grade*, or *fold generations* that
apply to multiple spots across varied
areas.

🔗 Integration & Sharing

StraboField works seamlessly with the
open-source **StraboSpot.org**
platform, supported by the **National
Science Foundation**. You can:

• Upload your field data to your online
account

Figure 30. The About StraboField page in
the Home Menu has the StraboField Appli-
cation Version and an overview of the ap-
plication.

The **About StraboField** page in the Home
Menu displays the current version of the
StraboField application, which is important for
issue reporting. This page also includes a brief
overview of the StraboField application.
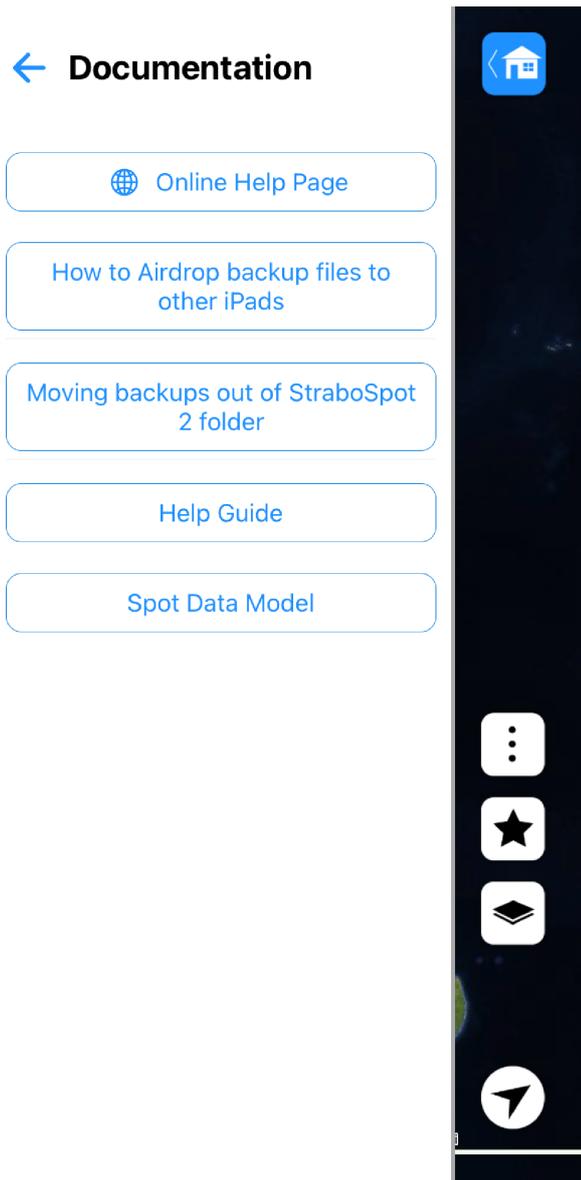
3.8.2 Documentation

Figure 31. The Documentation page in the Home Menu has links and PDFs to helps users navigate the application.

The **Documentation** page in the Home Menu provides access to several resources that support users in using the StraboField application effectively. The available buttons include:

- **Online Help Page** – Links to the StraboSpot website help page, which includes:
  - Registration links for weekly office hours
  - YouTube video tutorials
  - The StraboField Help Guide
  - Specialized guides for specific features and workflows

- **How to Airdrop Backup Files to Other iPads** (iOS Only) – Opens a short PDF guide explaining how to share StraboField project backup files via AirDrop.

- **Moving Backups out of the StraboSpot2 Folder** (iOS Only) – A guide on preserving project files before deleting the app, which may remove associated data (relevant for certain device types).

- **Help Guide** – Opens a PDF version of the comprehensive StraboField user manual.

- **Spot Data Model** – Opens a JSON file that outlines the structure of a Spot object in StraboField.

3.8.3 Issues and Requests

Figure 32. The Issues and Requests page on the Home Menu has two options for reporting issues or feature requests with the StraboField application.

The **Issues and Requests** page in the Home Menu provides two options for reporting bugs or submitting feature requests for the StraboField application:

- **GitHub (Preferred Method)** – Submit a new issue directly through GitHub. This is the preferred method, as it allows the StraboSpot development team to organize, prioritize, and track requests efficiently. The GitHub submission form also helps ensure all relevant details are included.
- **Email** – Users can also send questions, issues, or feature requests to the official StraboSpot email address.

4   The Notebook

The Notebook appears on the right side of the main map and provides access to all spot meta-data. It is where spot metadata is added and edited. The figure below highlights the layout of the Notebook.
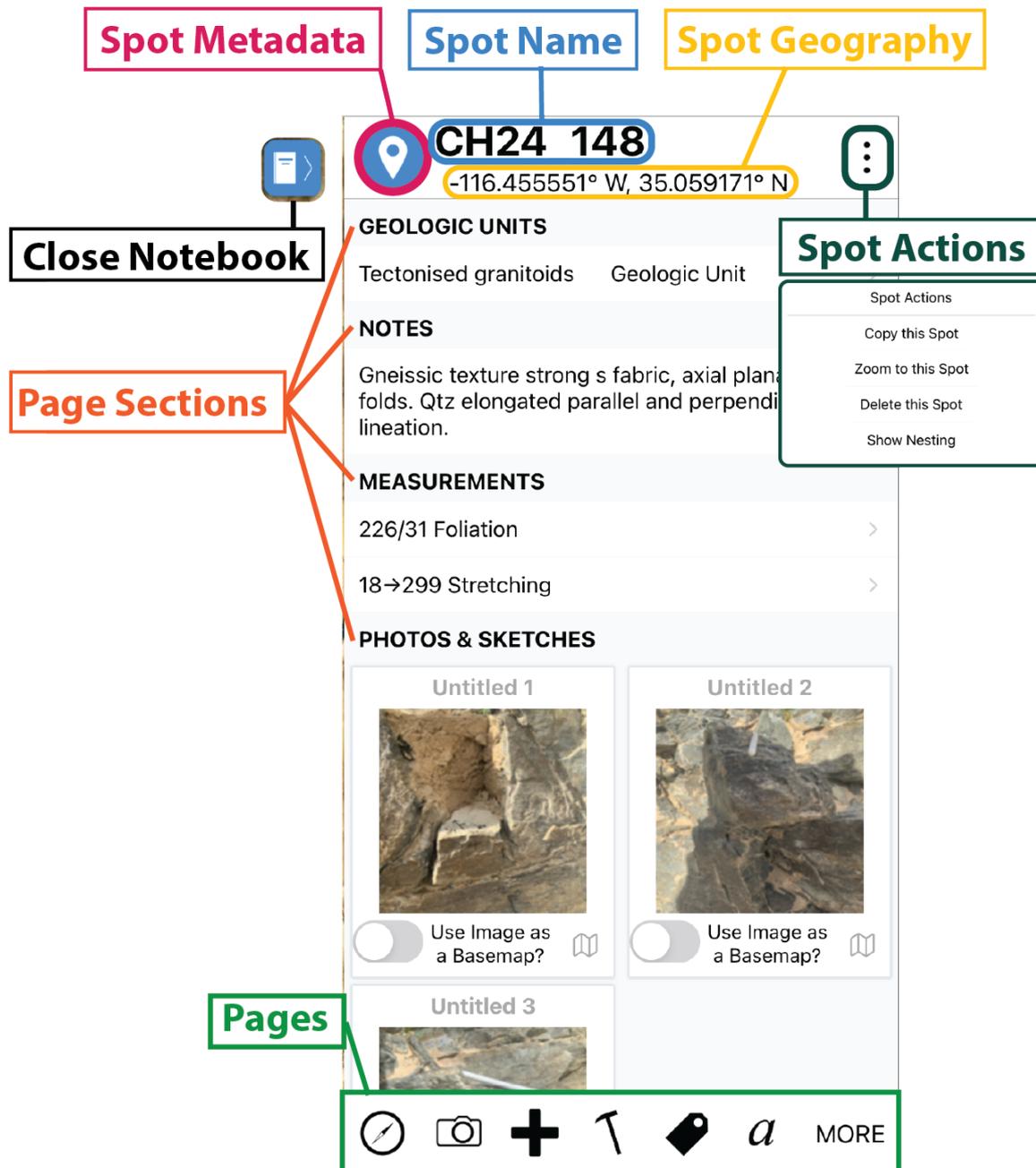

Figure 33. **The Notebook Panel:** Contains many buttons, menus, and features. Explore the following sections for more information. Spot Metadata, section 4.1.3. Spot Name, section 4.1.4. Spot Geography, section 4.1.5. Spot Actions, section 4.1.6. Close Notebook, section 4.1.1. Page Sections, section 4.1.2. Notebook Pages, section 4.2.

4.1   Notebook Panel Overview

Moving the Map and Selecting Spots: Clicking the main map does *not* close the panel. Users can move and zoom the map while the Notebook remains open. If you tap the map without selecting a specific spot, a list of recent spots will be displayed in the Notebook panel. If you tap a new spot, the notebook panel will display the associated metadata.

4.1.1   Notebook Buttons

Notebook Button: Opens the Notebook panel on the right side of the application. This panel provides access to spot metadata and associated notebook pages.

Close Notebook Button: Closes the Notebook panel.

4.1.2   Page Sections

Several **Page Sections** appear in the *Notebook Panel* by default, regardless of which pages the user has toggled on or off. These default sections are always visible to provide a consistent overview of commonly used data types.

Default Page Sections:

- Geologic Units

- Notes

- Measurements

- Images

- Tags

- Samples

Additional Sections: If information is entered through any optional Notebook Pages (see the *Notebook Page Index* in Section 4.2), additional sections will automatically appear in the Notebook Panel to display the corresponding data.

4.1.3   Spot Metadata

Clicking the **Spot Icon** (highlighted in Figure 33) opens the *Spot Metadata* page. This page displays essential information about the active Spot, including:

- **Spot ID**

- **Date Created**

- **Last Modified**

- **Dataset Name** — the Dataset in the Project to which the Spot belongs. Individual Spots can be moved to a different dataset here.

Figure 34 shows a screenshot of the Spot Metadata page.

The **Spot Icon** itself is also significant: it visually indicates the *type of Spot* currently active. Users will see this icon in both the *Notebook Panel* and the *Spots List* in the Home Menu.

Spot Type Icons:

Point Spot: is a spot added at a single location. **Example:** a sample, measurement, or outcrop location.

Line Spot: is a linear spot, recorded as many connected points. **Example:** a trail, contact, or fault trace.

Polygon Spot: a 2D area spot, recorded as an outline and the internal area. **Example:** a geologic unit, area of interest, or large outcrop area.

Undefined Spot: this spot is missing location information.

Image Point Spot: a Point Spot added to an Image Basemap, refer to Section 3.5.2 for more information. **Example:** a sample, measurement, or feature of interest on an image of a large outcrop.

Image Line Spot: a Line Spot on an Image Basemap, refer to Section 3.5.2 for more information. **Example:** a linear feature, fault, or contact on an Image Basemap.

Image Polygon Spot: a Polygon Spot on an Image Basemap, refer to Section 3.5.2 for more information. **Example:** an area of importance on an Image Basemap.

Stratigraphic Interval Point Spot: a Point Spot added to a Stratigraphic Column **Example:** a sample or measurement taken in a particular unit of the Stratigraphic Column outcrop.

Stratigraphic Interval Line Spot: a Line Spot added to a Stratigraphic Column **Example:** a linear feature, fault or contact added within or crosscutting the Stratigraphic Column outcrop units.

Stratigraphic Interval Polygon Spot: All Stratigraphic Column Intervals added are Stratigraphic Interval Polygon Spots because intervals are 2D areas on the Strat Column, x-axis is grain size, y-axis is unit height/depth. Additional Polygon Spots can be added to the Strat Column.

4.1.4   Spot Name

Spot Name: clicking the spot name will open the keyboard, the spot name can be edited as needed.

4.1.5   Spot Geography

Spot Geography: shown in Figure 35 includes the spot geography information like spot geometry (point, line, polygon), longitude and latitude, GPS accuracy (m), Altitude (m), Radius of Spot (m).

4.1.6   Spot Actions

Spot Options: as shown in Figure 33 clicking the 3-dots in the upper right corner of the notebook panel will open the Spot Actions menu including options to: Copy this Spot, Zoom to this Spot, Delete this Spot, and Show Nesting (spot hierarchy).
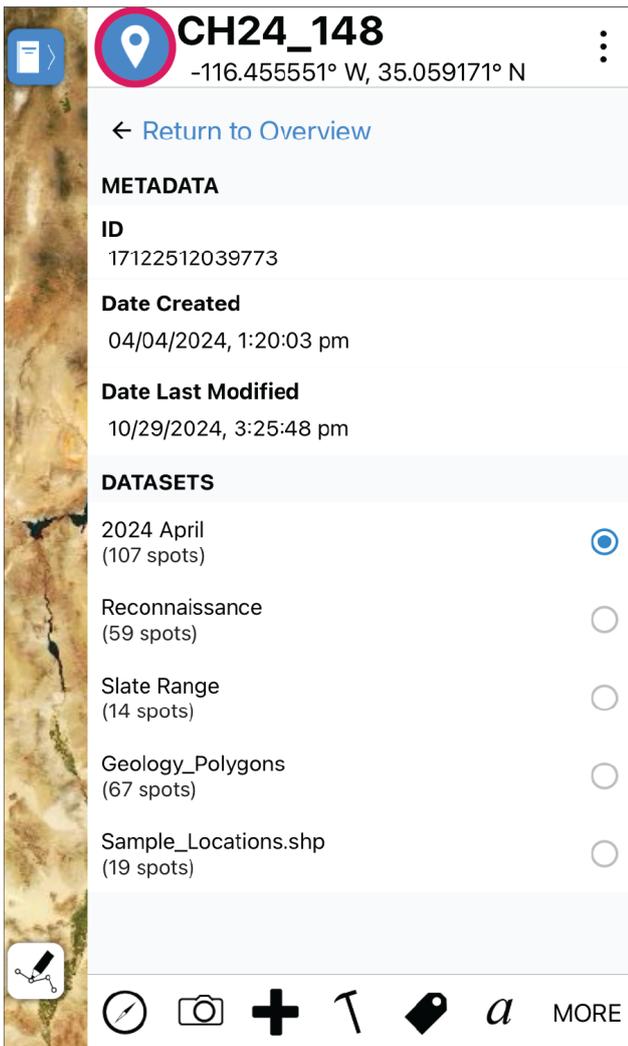
Spot Metadata

Figure 34. **Spot Metadata Menu:** Accessed by clicking the spot icon in the Notebook panel (see Figure 33). This menu allows users to view and edit metadata, and change the spot's dataset.
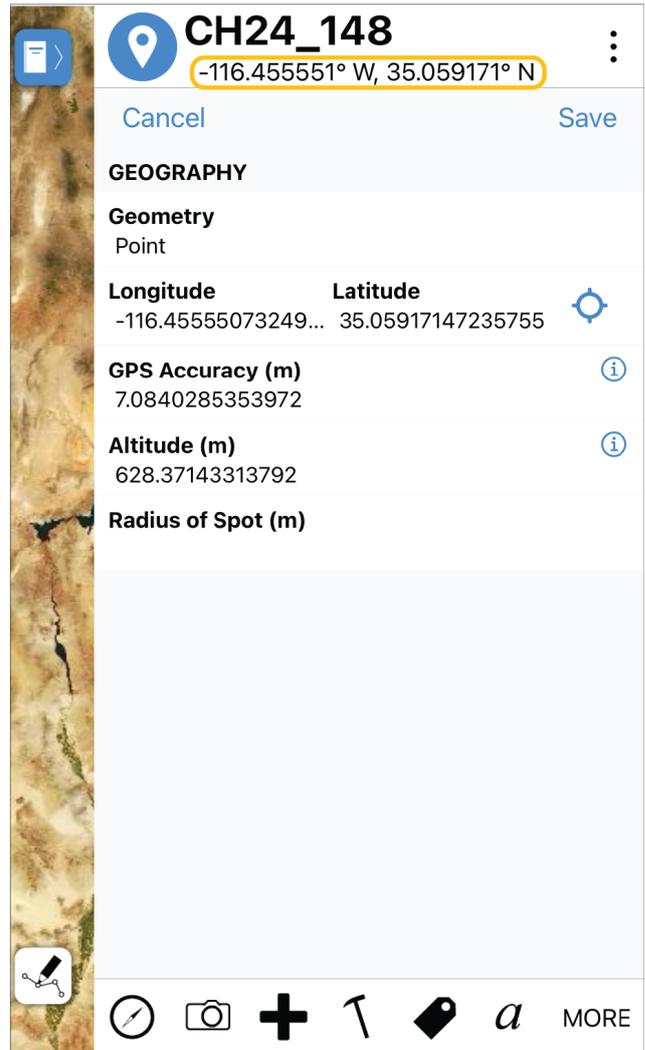
Spot Geography

Figure 35. **Spot Geography Menu:** Accessed by clicking the coordinates in the Notebook panel (see Figure 33). Displays spatial information including location, geometry, and GPS data.

4.2   Notebook Pages

Pages are used to organize and customize the metadata sections that appear for each spot within the Notebook panel. As pages are toggled ON (see Figure 36), their corresponding sections become visible in the panel, and quick-access icons are displayed along the bottom for easy navigation (see Figure 33 for an example of Pages and Page Sections). As metadata is entered into these sections, a summary of the content will be shown directly within the Notebook panel.

The next section will review all current StraboField Notebook pages and the intended functionality of each page.

Notebook Page Index

More Pages

- Geologic Units (off)
- Notes (on)
- Measurements (on)
- Photos & Sketches (on)
- Tags (on)
- Samples (on)
- Reports (off)
- 3D Structures (off)
- Other Features (off)
- Data (off)
- Site Safety Summary (on)

ROCKS & MINERALS

- Alteration, Ore Rocks (off)
- Fault & Shear Zone Rocks (off)
- Igneous Rocks (off)
- Sedimentary Rocks (off)
- Metamorphic Rocks (off)
- Minerals (off)

SEDIMENTOLOGY

- Interval (on)
- Lithologies (on)
- Bedding (on)
- Structures (off)
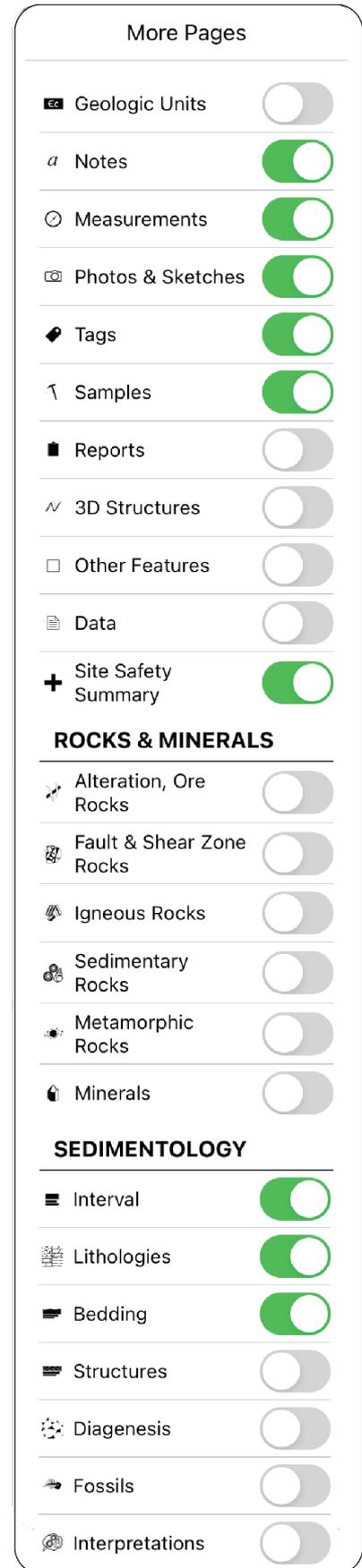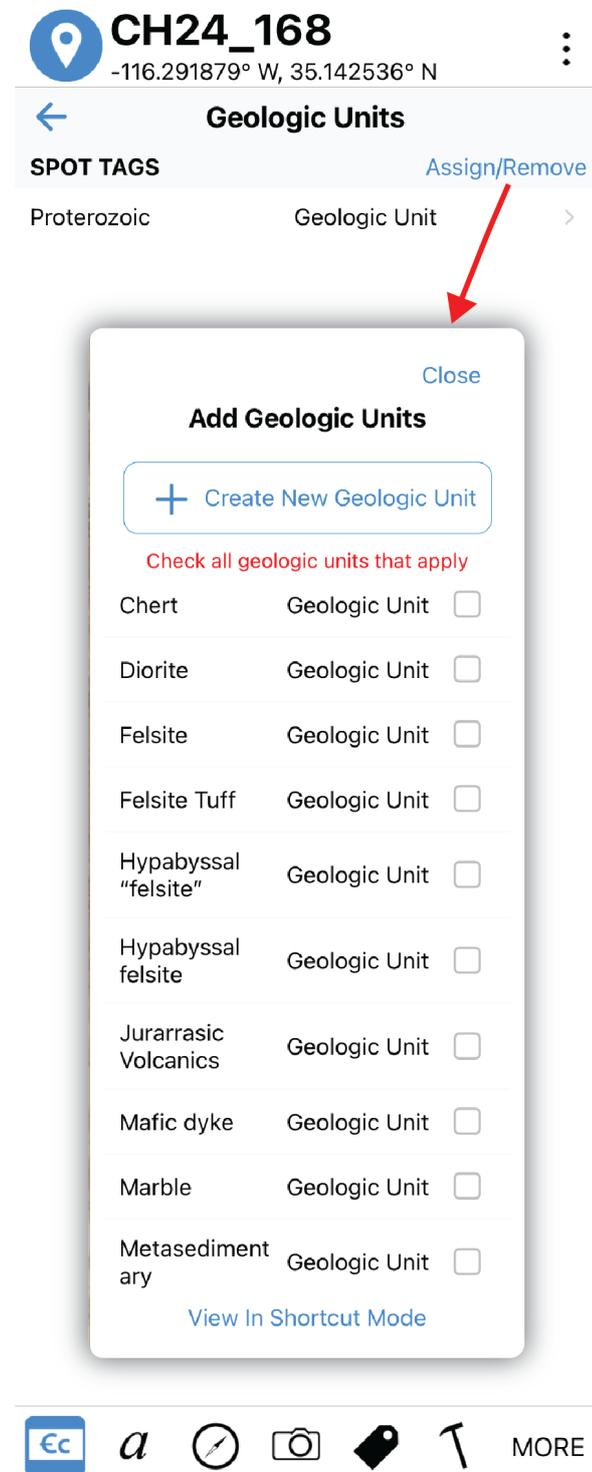- Diagenesis (off)
- Fossils (off)
- Interpretations (off)

Figure 36. Notebook Pages and Page Sections: Each icon represents a page section that can be added to the Notebook panel for metadata entry.

4.2.1 ℰc Geologic Units

Figure 37. Geologic Units page in the Notebook Panel. For Geologic Units in the Home Menu see Section 3.4.5.

Geologic Units in StraboSpot are a specialized type of **Tag**. While they function similarly to other tags, they include additional attributes and functionality that support more detailed geologic classification. This section outlines how to view, assign, and manage Geologic Units at the Spot level.

On a Spot's Notebook page, the **Geologic Units** section summarizes all units currently assigned to that Spot. To access the full Geologic Units page:

- Click the **page icon** at the bottom of the Notebook panel, or
- Click the Geologic Units **section header** within the overview page.

The Geologic Units page lists all units associated with the selected Spot. It includes an **Assign/Remove** button (see Figure 37), which opens the Geologic Units modal. In this modal:

- Users can assign or remove units by selecting checkboxes next to each Geologic Unit.
- New Geologic Units can be created by clicking the **Create New Geologic Unit** button located at the top of the modal.

For a detailed explanation of how to create and manage Geologic Units via the Home Menu, refer to Section 3.4.5.

4.2.2 a Notes

The **Notes** field is a free-text entry area where users can add any relevant textual information to a Spot.

Templates can be used to streamline data entry, especially for repeated content or structured notes. Users can toggle templates on and select from predefined options or create new ones.

- **To use an existing template:**
  - Toggle on the **Templates** option.
  - Tap **Select Note Templates** to open a list of available templates.
  - Choose one or more templates by tapping them, then tap **Done**.

- **To create a new template:**
  - Tap **Define New Note Template** at the bottom of the popup.
  - Enter a name and the text for the template using the on-screen keyboard.
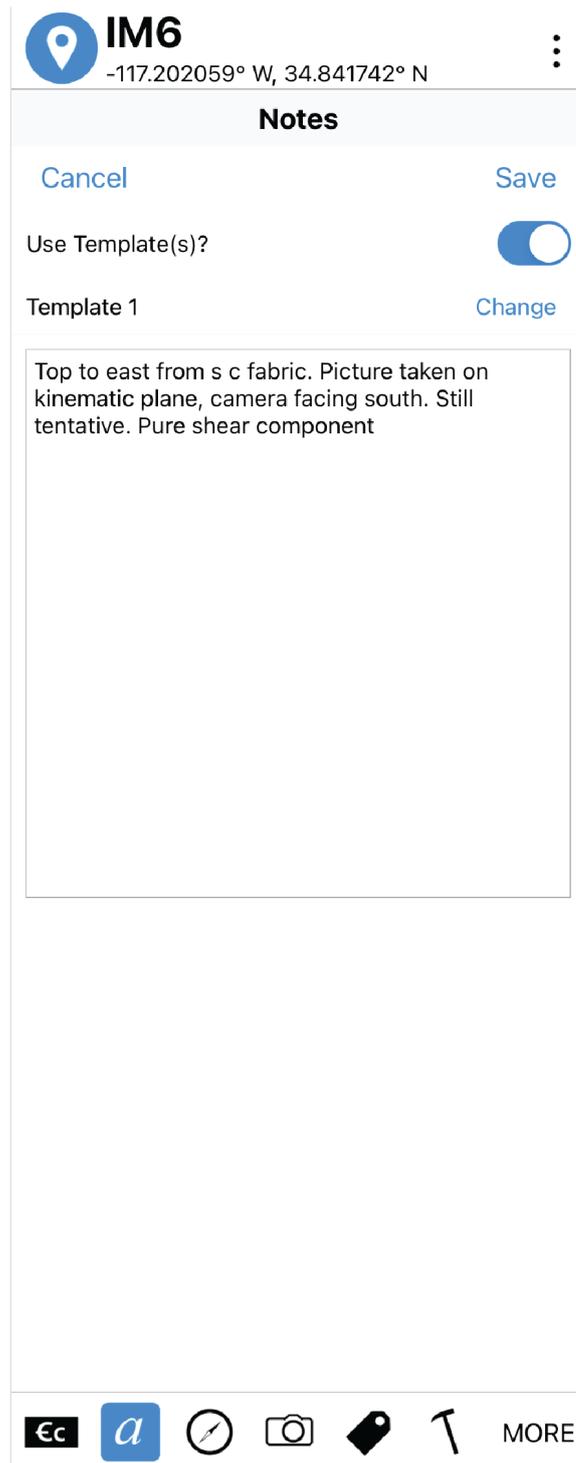 - Tap **Save** to add the template to your list.

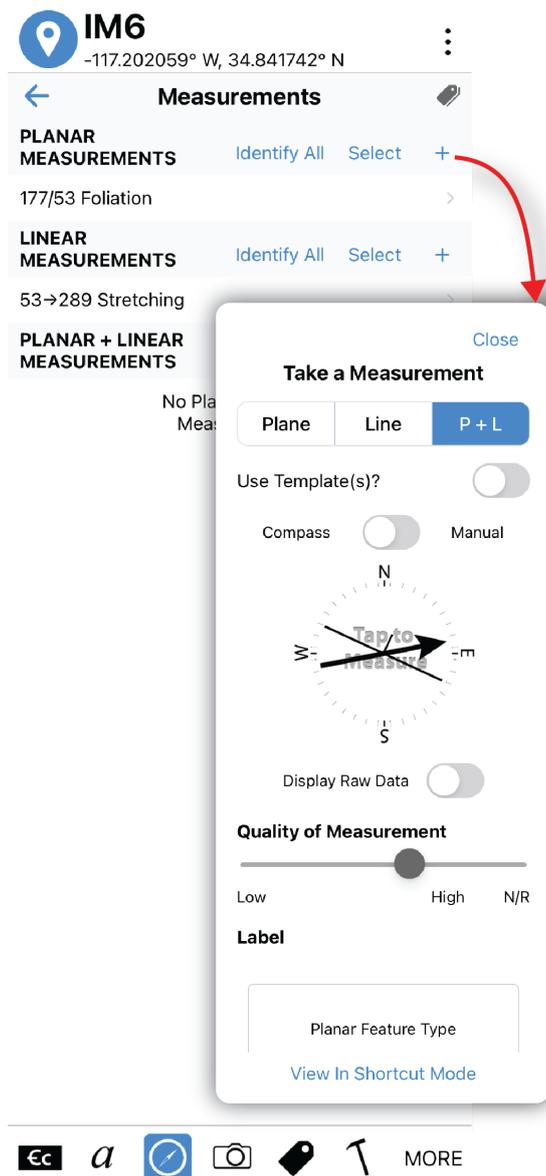Figure 38. The Notes page in the Notebook Panel.

4.2.3 ⊘ Measurements

Figure 39. The Measurements page in the Notebook Panel.

Quick Steps for Measurement Collection

- Tap the **Measurements** header in the Notebook Summary.
- Choose to measure **Planar**, **Linear**, or **Combined** features.
- The measurement popup opens with the compass tool (see screenshot).
- Use the device's sensors to capture:
  - **Planar**: Lay the flat surface on the feature.
  - **Linear**: Align the long edge with the linear structure.
  - **Combined**: Use both for simultaneous measurement.
- Tap the compass graphic to record the measurement.
- Use **Manual Entry** for input from a physical compass.
- Toggle **Shortcut Mode** to automatically create a new Spot at each compass click.
- Close the compass popup to continue editing.

Templates and Shortcut Mode

- Define templates for repeated planar or linear features.
- Apply templates directly from the compass tool.
- Use **Shortcut Mode** for rapid data collection during traverses.

Measurement Collection Details

Selecting the **Measurements** page opens a modal for rapid data entry. Users may record:

- Planar features (e.g., bedding, foliation, faults),
- Linear features (e.g., mineral lineation, slickenlines), or
- Combined planar and linear measurements.

Orientation Setup and Entry

Before collecting measurement data, define the relevant **Orientation** (strike/dip, dip azimuth, trend/plunge). The Orientation page allows users to:

- Add Planes, Lines, or Tabular Zones.

- Enter multiple planes or lines for a single Spot.

- Record both a feature (e.g., a fault plane) and its associated features (e.g., slickenlines).

- Classify features using selectable types (e.g., bedding, foliation, intersection lineation).

Each dialog allows entry of orientation data and associated metadata.

Compass and Manual Entry Options

Users can:

- Use the devices's internal sensors to measure features.

- Input compass readings manually using the "Manual Entry" option.

- Review raw sensor data via the **Show Compass Data** option.

- Enable **Shortcut Mode** to automatically create a Spot at each compass reading.

After Measurement: Data Fields

Once a measurement is recorded, users can enter additional details:

- **Planar Feature Types** (14+ options, including a customizable "Other" type).

- **Subfields** based on the selected type (e.g., bedding type, fault movement).

- Optional measurements: thickness, length (in meters), and notes.

Tabular Zones

Tabular Zones represent planar bodies with thickness. Users can select from:

- Stratigraphic, intrusive body, vein, fracture zone, alteration zone, etc.

- Custom types using the "Other" option.

Add associated linear features to represent structural elements like lineated gneiss, slickensides, or flow indicators. Multiple lines can be linked to one planar feature.

Adding Linear Measurements

When adding a linear measurement:

- Save any associated planar data first.

- Use the compass tool or enter trend/plunge manually.

- Assign a **Linear Feature Type** (select from extensive list or create custom).

- Optional fields: *Lineation Defined By*, *Line Notes*.

- Delete measurements if needed using the button at the bottom of the page.

Multiple linear features may be added to a single planar measurement.

Measuring Linear Features Only

The same interface supports:

- Linear-only measurements,

- Combined measurements (planar and linear),

- Adding a linear feature and then associating a planar feature later.

Using Templates

Templates streamline repetitive data entry:

- Define a Planar or Linear template with pre-filled metadata.

- Apply templates during measurement for consistent attribute tagging.

- Create multiple templates for different structural features.

Templates are especially useful for high-density traverses of repetitive features.

Device Settings Tip

Note: Device auto-correction may interfere with note entry. To improve performance, paste a list of commonly used geological terms into StraboSpot. This helps train the device dictionary and reduces unwanted corrections.

4.2.4 📷 Photos and Sketches

Photos and Sketches

Users can add images to a Spot using:

1. **Take** – Capture new photos using the device camera.
2. **Import** – Select images from the device's photo library.
3. **Sketch** – Create a freehand sketch on a blank canvas.

Image Options (Notebook View)

Tap an image thumbnail to:

- **Add Notes** — Use the "*a*" icon to enter metadata.
- **Sketch** — Use the pen icon to draw over the image. Tap **Save** to store the sketch as a separate copy.
- **Delete** — Tap the trash icon to remove the image.

Image as Basemap

- Toggle **Image as Basemap** to use an image for mapping.
- Tap **View as Image Basemap** to open mapping mode with the image as background.
- Spots added here are stored in image (pixel) space, not geographic space.
- Nested basemaps can be created recursively.
- Use **Show Nesting** (three-dot menu) to view nested hierarchy.

1. **Take a Photo**
   - Opens the device camera (access may be requested).
   - Tap the shutter to capture, then choose **Retake** or **Use Photo**.
   - Tap **Cancel** to return; thumbnails appear in the Notebook.
   - All photos are also saved to the device library.
2. **Import Photo**
   - Opens the photo library to select existing images.
3. **Create a Sketch**
   - Opens a blank canvas with drawing tools.
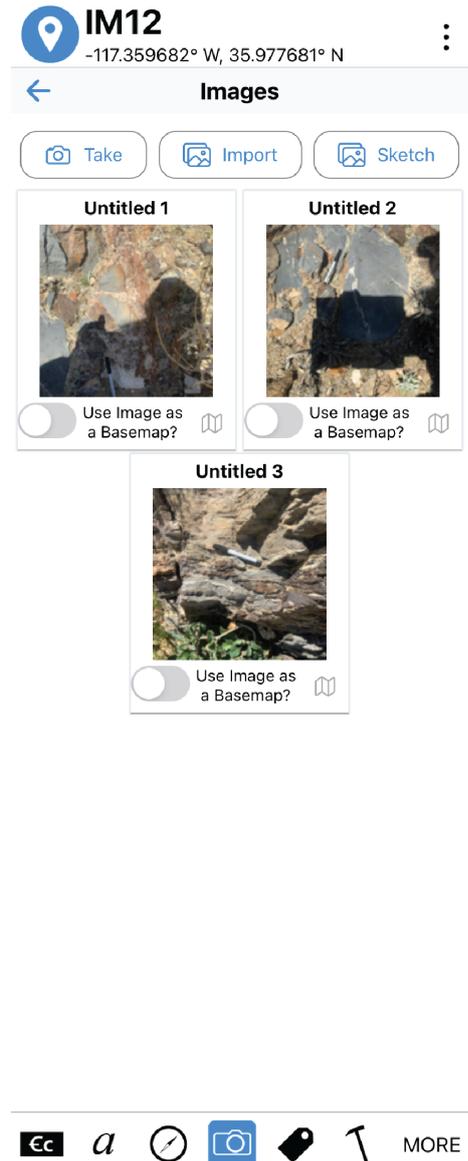   - Save the sketch to link it with the current Spot.

Figure 40. The Photos and Sketches page in the Notebook Panel. For Images in the Home Menu see Section 3.4.2
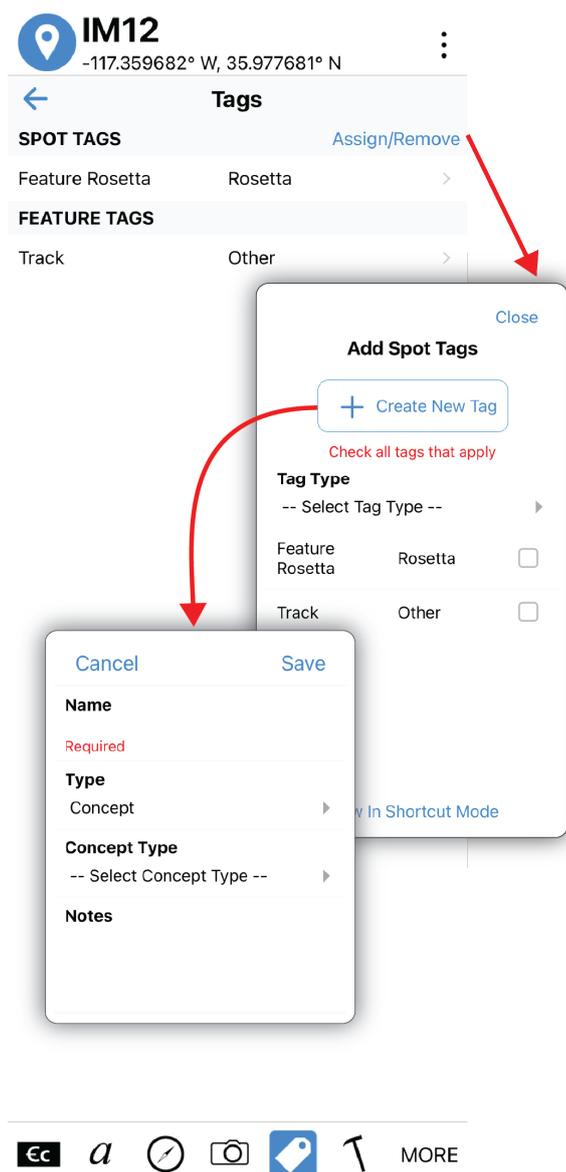
4.2.5 🏷 Tags

Figure 41.   Home Menu (left) shows Tag info and color selection (See Section 3.4.4). Notebook Page (right) shows Tag page for a Spot. 'Assign/Remove' opens the Add Spot Tags modal; '+ Create New Tag' opens the Tag creation modal.

Tags Overview
Tags allow you to attach attributes to Spots, such as rock units, facies, or structural features. Tags act like labels or sticky notes that can be reused across the project. They are stored at the project level and available to all Datasets.

Types of Tags
- Geologic Units
- Concept
  – Geologic Structure
  – Marker Layer
  – Deformation Event
  – Degree of Deformation
  – Metamorphic Facies
- Documentation
  – Observational Timing
  – Type of Data
  – Other Documentation
- Rosetta – for key observations
- Experimental Apparatus
- Other

Creating and Using Tags Tags can be created via the Tags page under the *Attributes* menu. Tap the "+" icon to create a new Tag. Assign a name and select the type (Geologic Unit, Concept, Documentation, or Other).
Spots can have multiple Tags. Tags can also be assigned to individual features within Spots (e.g., orientations). Tags are searchable and can be filtered by type.

Continuous Tagging Use the continuous tagging button (top of screen) to automatically assign new Spots to a selected Tag. This is useful for repeated measurements in the same unit or structure (e.g., tagging all S1 foliations).

Managing Tags The Tags page displays all project-level Tags along with the number of associated Spots. Tags can be edited or deleted from this page.

Tag Color To change a Tag's color, go to the Home Menu > Project Data > Tags, Section 3.4.4. Select a Tag, then click the color box in the top right corner of the panel to choose a new color.

4.2.6 ⊺ Samples

Sample Interface Overview
- **Notebook Panel (1):** Lists all Samples associated with a Spot in the "Samples" section.
- **Sample Page (2):** Accessed by selecting a Sample. Includes detailed metadata fields:
  - Sample IGSN
  - Main Sampling Purpose
  - Material Type
  - Deposit Thickness
  - Degree of Weathering
- **Sample Modal (3):** Used to add new Samples. Access it by:
  - Tapping the "Samples" header in the notebook
  - Clicking the "+" icon on the Samples page
  - Using the "Add Sample at Current Spot" shortcut (see Section 3.7.1)
  - Clicking the Sample icon at the bottom of the notebook panel
  - The modal captures:
  - Sample Type
  - Material Type
  - Sample ID / Name
  - Label
  - Description
  - Inplaceness
  - Orientation
  - Sample Notes

Notes
- Samples are often treated separately due to additional lab analysis.
- You can export a list or map of sample locations.
- Custom naming conventions are supported; IGSNs can be assigned later if needed.

Figure 42. (1) Notebook panel showing Samples listed for a Spot. (2) Sample page displaying detailed metadata for a selected Sample. (3) Sample modal used to add a new Sample and enter key attributes.

Samples

Samples refer to physical materials collected in the field or subsamples (e.g., mineral grains) analyzed for properties such as composition or age. Each Sample is associated with a Spot and stored in the Spot.
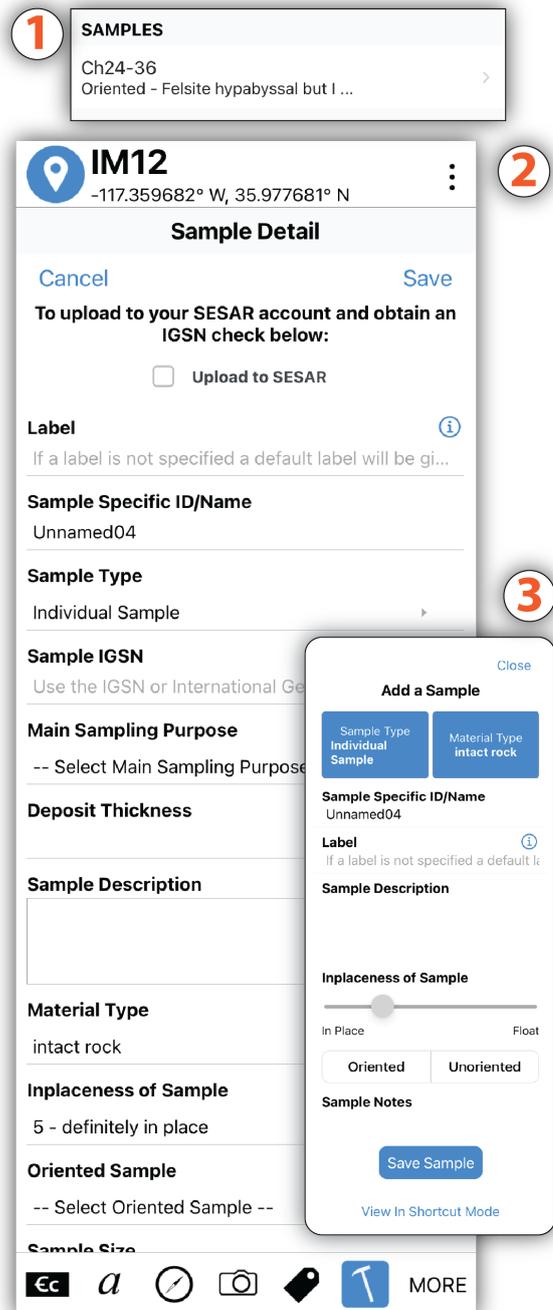
The *Samples* page allows you to view, add, edit, and annotate Samples linked to your Spots. Each Sample appears in a labeled box displaying the associated metadata. Tapping a Sample navigates to the parent Spot, where you can view or edit its attributes.

IGSN Integration

International Geosample Numbers (IGSNs) can be used to name and manage Samples. IGSNs are globally recognized identifiers with a user-specific prefix and sequential numbering. You can assign IGSNs manually or generate them automatically through integration with SESAR.

To enable automatic IGSN generation, check the box on the Sample page labeled:

"Upload to SESAR" This links your project to your SESAR account and uploads sample data to their database. Some fields will be automatically populated in SESAR, and you can manage the records online `https://www.geosamples.org/`.

IGSN settings are configured under *Project Preferences*.
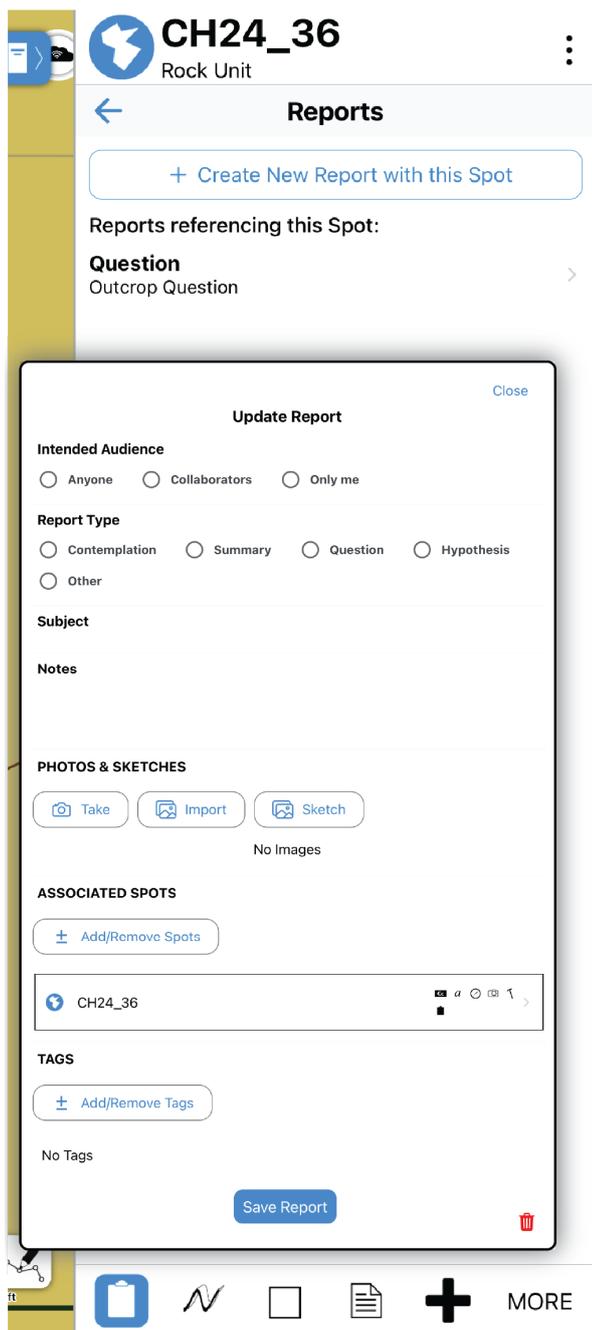
4.2.7 📋 Reports

Figure 43. The Reports Notebook page displays all Reports associated with the selected Spot. New Reports can be created using the Reports modal. For more details on managing Reports in the Home Menu, see Section .

Reports

Reports are designed to replicate flexible note-taking in a field notebook. Each Report includes structured metadata and content fields to support documentation and collaboration.

Report Components

- **Intended Audience:** *Anyone*, *Collaborators*, or *Only Me*
- **Report Type:** *Contemplation*, *Summary*, *Question*, *Hypothesis*, or *Other*
- **Subject:** Free text field
- **Notes:** Main report content
- **Photos and Sketches:** Capture new images, import from device, or sketch on images/blank page
- **Associated Spots:** Link the report to one or more Spots
- **Tags:** Add tags relevant to the report content

Reports can be saved, closed, or deleted using the respective buttons in the interface.

The goal of Reports is to capture informal, field-based observations—such as notes, sketches, ideas, or working hypotheses—similar to a geologist's paper notebook. The *Intended Audience* setting anticipates future collaborative features, enabling shared note-taking among peers or students working in the same area.

4.2.8 ⟋ 3D Structures

3D Structures

The *3D Structures* page allows you to define complex, three-dimensional geologic features associated with a Spot. There are four structure types:

- Fold
- Fault
- Tensor
- Other

These tools help capture detailed information about macroscopic structures such as folds, tectonic fabrics, and boudinage. Each structure type opens a dedicated form with context-specific fields.

Folds

Use this option to define large-scale folds within a Spot, such as a fold captured by a polygon with multiple structural measurements.

- **Label:** Optional. If left blank, the selected Fold Type is used as the label.
- **Fold Type:** Choose from a list (e.g., anticline, syncline, antiform, Z-fold, etc.). Selecting a type reveals additional classification fields (optional, but recommended).
- **Orientation Tools:** Compass-based inputs for hinge, axial surface, and associated foliation orientations.
- **Edit Geometry:** Launches a geometry editor.
- **Tightness / Interlimb Angle:** Use the slider to determine the approximate angle range.
- **Vergence:** Use the slider to determine the vergence orientation.
- **Fold Notes:** Record any notes specific to the fold observations.

Figure 44. The figure shows each 3D Structure modal option (Fold, Fault, Tensor, Other) and the 3D Structures Notebook page with section headings. Each added structure appears listed beneath its corresponding section in the Notebook.

Faults Used to represent large-scale faults within a spot, such as a fault captured by a line spot with multiple spot locations nested within.

- **Fault Type:** Choose from a list of common fault types.
- **Fault Orientation:** Tap to take a measurement of the fault surface using the device. The
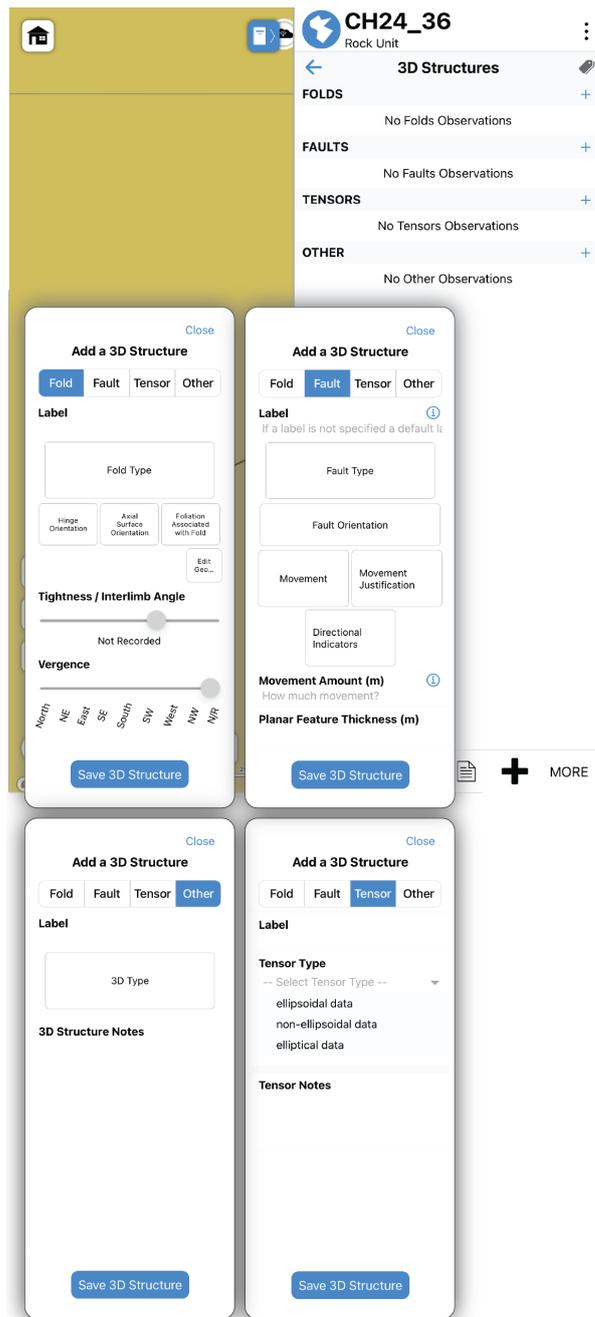
Fault Orientation modal also captures a user defined quality of measurement rating. Measurements can be manually input.

- **Movement:** Choose from a list of fault movement descriptions, including SE side up, top to W, and left-lateral for example.

- **Movement Justification:** Choose from a list of common offset feature types used to determine relative movement.

- **Directional Indicators:** Choose from a list of common directional indicators at the outcrop.

- **Movement Amount:** Describe the amount of fault movement.

- **Planar Feature Thickness and Length (m):** Record the feature dimensions.

- **Notes:** Type out any additional thoughts, observations, or interpretations specifically associated with the 3D Structure: Fault.

Tensors Used to represent orientation or shape data (e.g., ellipsoids).

- **Tensor Type:** Choose from ellipsoidal, non-ellipsoidal, elliptical, or define your own via "Other Tensor Type." Selecting a type reveals input fields for further description.

- **Ellipsoidal:** Finite strain, shape preferred orientation (SPO), anisotropy of magnetic susceptibility (AMS), stress, infinitesimal strain, aspect ratio, and other.

- **Non-Ellipsoidal:** Flow apophyses, displacements, and other.

- **Elliptical:** Finite strain, SPO, aspect ratio, and other.

- **Tensor Notes:** Add optional notes specific to the tensor.

Other 3D Structures Use this option to document structures such as boudinage, mullions, or lobate-cuspate geometries. Custom structures can also be defined.

- **Label:** Optional. Defaults to the selected 3D Type if left blank.

- **3D Type:** Select from a dropdown list (e.g., boudinage, mullion, lobate-cuspate, other).

- **3D Structure Notes:** Add notes specific to the selected structure.

Each form provides additional fields as needed for the selected structure type. These are optional but help improve classification and documentation of complex geologic features.

Accessing the 3D Structures Tool The 3D Structures tool is accessed via the button at the bottom of the Notebook window. If not visible, tap *MORE* to open the toggle list and enable the 3D Structures tool. This interface supports the addition of folds, faults, tensors, and user-defined 3D structures.

Multiple structures can be added to a Spot, and each can be tagged or untagged as needed. Added structures are listed beneath the 3D Structures section in the Notebook.

3D Structure Entry Behavior When adding a new 3D Structure, the popup window defaults to Fold mode. Each structure type opens a specialized form with relevant input options. Closing the popup returns you to the Notebook view. Use the *Save* button to store the structure.

4.2.9 ☐ Other Features

Figure 45. The other features page allows users to create and tag other features.
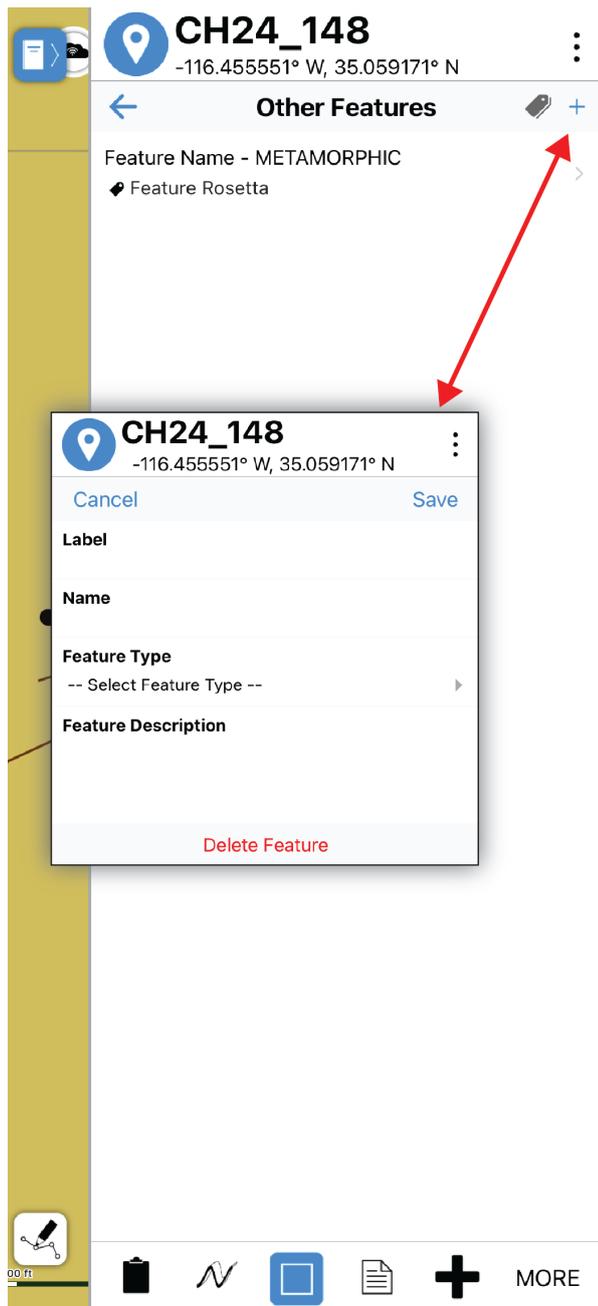
The **Other Features** page allows you to add geologic features to your spot that are not already covered by predefined categories in Strabo.

- **Label:** Create a label for the feature. If left blank, the *Feature Type* will be used as the label.
- **Feature Type:** Specify the type of geologic feature (e.g., *geomorphic*, *igneous*, *metamorphic*).
- **Feature Name:** Provide a meaningful name for the feature.
- **Feature Description:** Enter a description detailing the characteristics of the feature.

Use this page only when existing categories in Strabo do not adequately describe your geologic observation.

4.2.10   📄 Data

The **Data** page consists of two main sections:

- **URL Input Section:** This section allows users to add web resource links using both `http` and `https` URL addresses. Multiple URLs can be added and saved directly to the spot for future reference.

- **CSV Upload Section:** Users can upload data tables in the `.csv` (Comma-Separated Values) format. Once a file is uploaded, its contents can be previewed within the application—there is no need to download the file to view it.
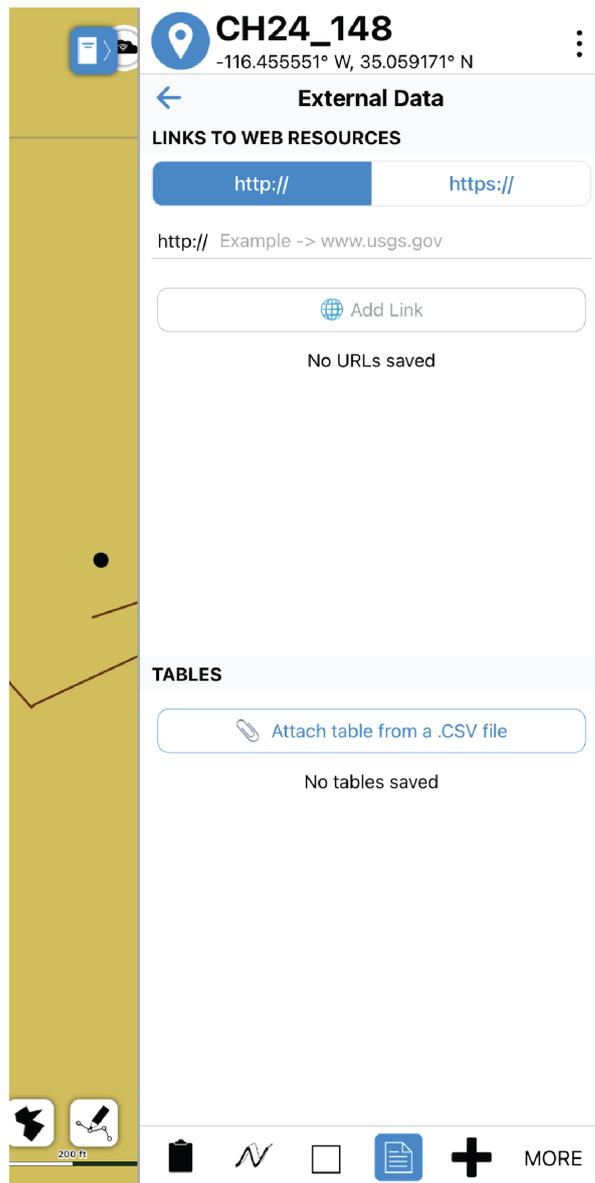
Figure 46. The Data notebook page enables users to upload `.CSV` files and add links to web resources using URLs.

4.2.11 ✚ Site Safety Summary

Figure 47. The Site Safety Page is designed to document essential safety information.

The **Site Safety Summary Page** is designed to document essential safety information and key characteristics of a field area. This helps inform future visitors, whether colleagues or your future self, about site conditions, hazards, and logistical considerations.

1. Site Safety Summary Section

Fields in this section include:
- Field Stop Designation
- Field Stop Category *(e.g., outcrop, trail, overview, roadcut)*
- Site Summary Author
- Suggested Activities

2. General Site Information Section

This section records geographic and emergency response details:
- Latitude, Longitude
- National Emergency Number *(e.g., 911 in the USA)*
- Backup Emergency Contact
- Nearest Emergency Department
- Go/No-Go Criteria *(e.g., avoid site during heavy rain or snow; if uncertain due to prior weather, scout ahead with one vehicle)*
- Directions to Site

3. Parking and Assembly Areas Section

Logistics and access information include:
- Primary Parking, Secondary Parking
- Primary Assembly Area, Secondary Assembly Area
- Personal Protective Equipment (PPE)
- Other PPE
- Out of Bounds Area
- Cell Phone Coverage
- Satellite Phone Coverage
- Restroom Facilities
- Wheelchair Access

4.2.12 🪓 Alteration, Ore Rocks

The **Alteration, Ore Rocks** popup can be accessed using the tool *circled in red below*. This interface allows you to manage entries related to hydrothermal alteration and ore mineralization at a given Spot.

- This tool can copy existing **Alteration, Ore Rocks** entries from other Spots in the project.
    - If another Spot already has relevant entries, you can import them by selecting the appropriate Spot number.
- Click Add to create a new **Alteration, Ore Rocks** entry.
    - This will open a new popup window where the entry can be edited.
- The interface includes two dropdown menus:
    - A popup menu for selecting the type of **Alteration, Ore Rocks**.
    - A second menu for selecting **Hydrothermal Alteration** types.
- The following fields are available as open text fields:
    - **Host Rock**
    - **Mineralized Elements**
    - **Notes**
- Multiple **Alteration, Ore Rocks** entries can be added to a single Spot as needed.
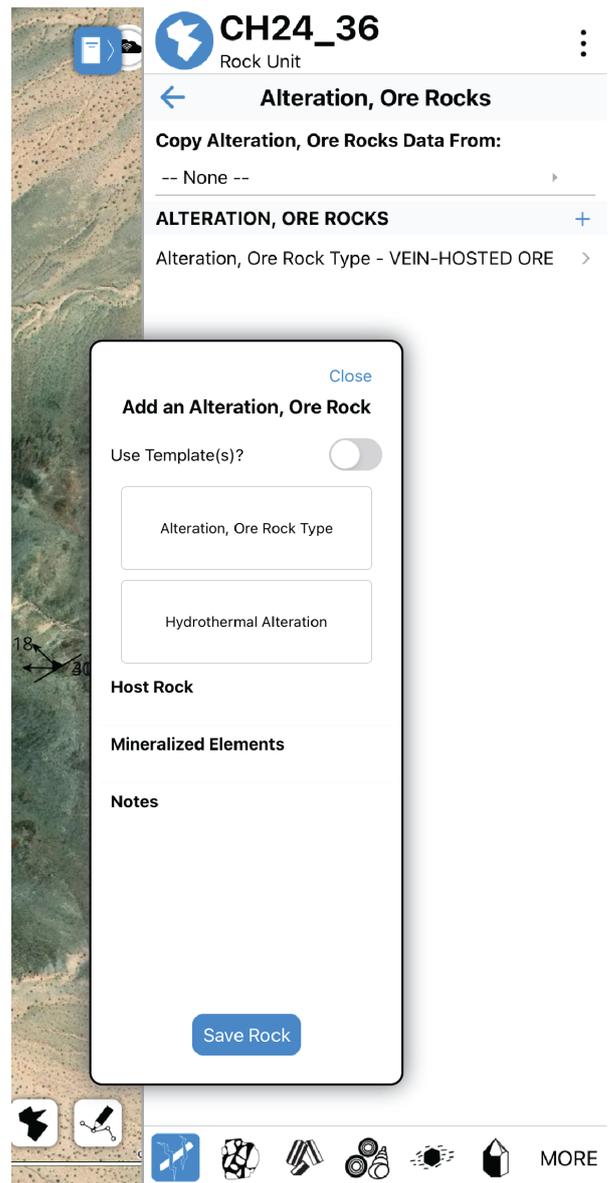
Figure 48. The Alteration, Ore Rocks notebook page lists all rocks added in the spot. The modal shows the metadata options when adding new Alteration, Ore Rocks.

4.2.13   Fault and Shear Zone Rocks

Figure 49. The Fault and Shear Zone notebook page lists all entries. The modal is how the initial Fault and Shear Zone Rocks are added to the spot.
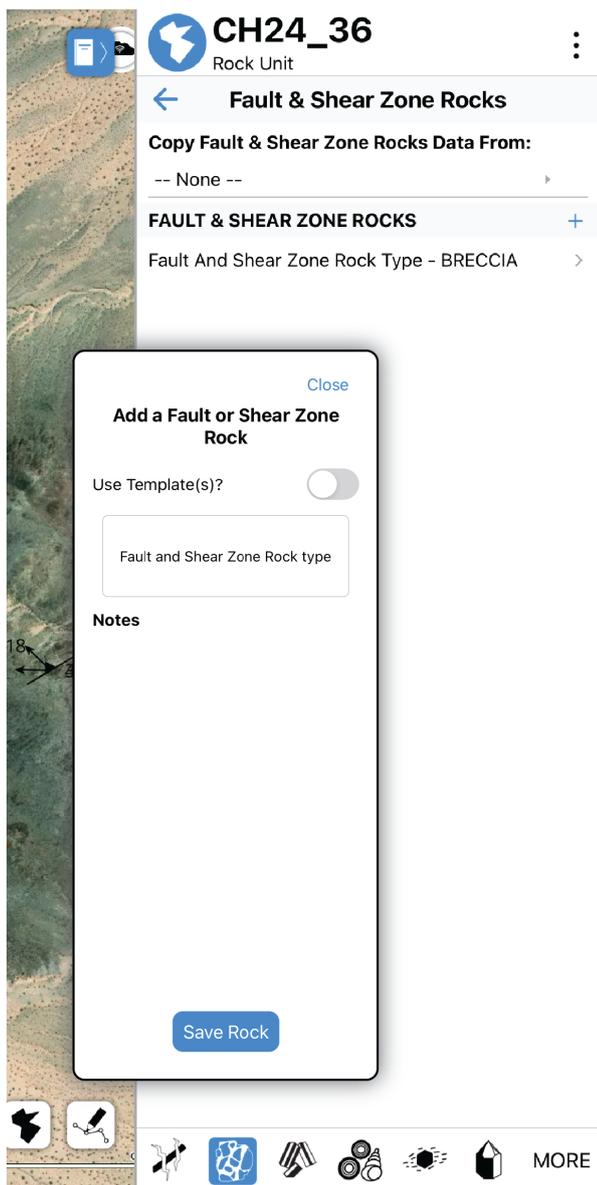
This page adds structured metadata for **Fault & Shear Zone Rocks** to the selected Spot. It can be accessed using the icon on the bottom right corner of the Notebook page, highlighted in blue in Figure 49. Clicking the icon or the '+' symbol at the top of the Notebook page will open the Fault and Shear Zone Rocks modal, shown in the Figure.

- The tool functions similarly to the **Igneous Rocks Tool**, providing a list of rock type options and an open text field for **Notes**.
- Each selection box opens a new popup window with predefined choices.
  - Most categories include an *"Other"* option, allowing users to add a custom value.
- Templates can be used with this tool to define and later recall a user-defined **Sedimentary Rock** entry.

4.2.14   🪨   Igneous Rocks

The **Igneous Rocks Tool** is used to add detailed information about igneous rocks at a Spot.

- Descriptions and attributes entered can be saved and applied to other Spots.
- To add a new igneous rock entry, click the corresponding Add button for either **Plutonic Rocks** or **Volcanic Rocks**. This opens a dedicated popup window.
- The tool supports the use of templates, allowing users to define and later recall custom igneous rock descriptions. These templates function similarly to those described on page 14.

Plutonic Rocks

- **Plutonic Rock Types** opens a popup with a list of options, including an *"Other"* field to input a custom rock name.
- **Occurrence** provides a list of options such as pluton, dike, stock, etc.
- **Texture** includes choices for grain size, porphyritic texture, and more.
- **Color Index** opens a popup. Click below the label to enter the percentage of dark-colored minerals. After inputting a value, you can select the data source:
    - **StraboTools** (a separate application)
    - **Visual Estimation**
- **Modification** includes choices such as altered, shattered, veined, etc.
- Use the keyboard to fill in fields for **Characteristic Crystal Size** and **Notes**.

Volcanic Rocks

- Similar structure and input fields as the Plutonic Rocks popup, but with choice lists tailored to volcanic rock types and occurrences.
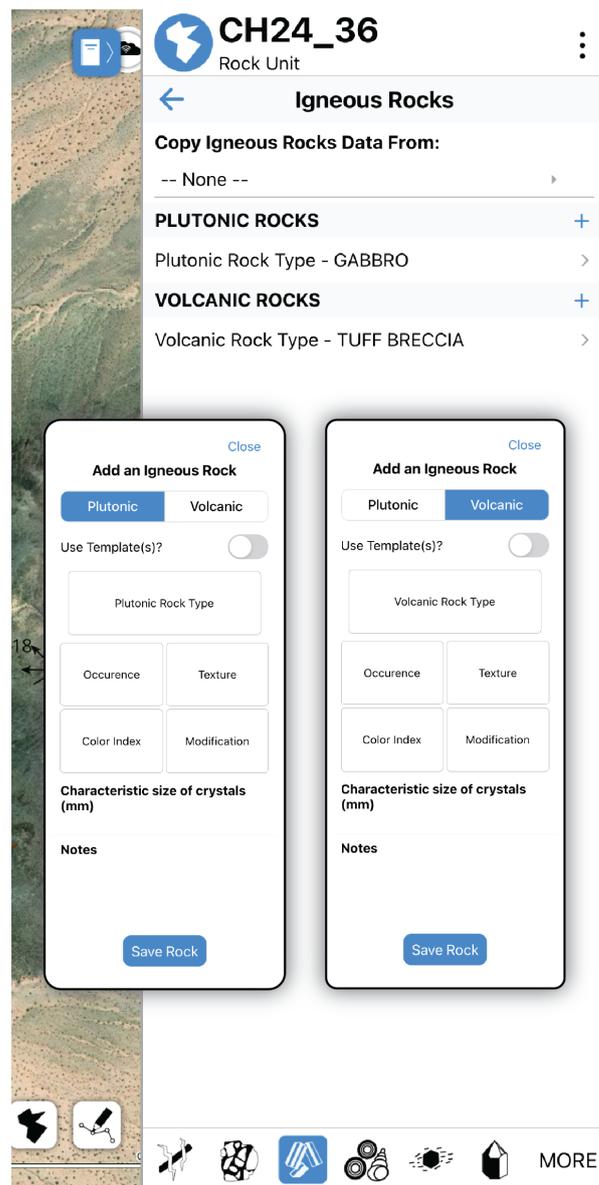
Figure 50. The Igneous Rocks notebook page records igneous rocks added to the spot. The modal input options vary depending on the type of igneous rock, plutonic vs volcanic.

4.2.15 🗿 Sedimentary Rocks

Figure 51. The Sedimentary Rocks notebook page displays all sedimentary rock entries added to the Spot. The modal is used to input new rock descriptions. The bottom-left screenshot shows the metadata recorded for each entry.
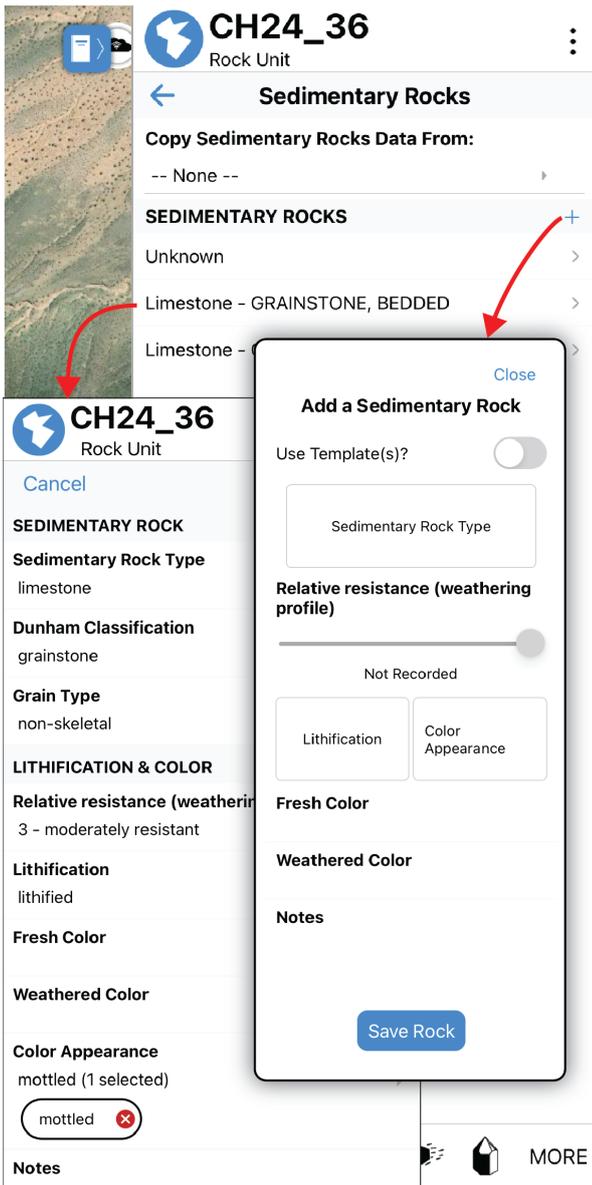
The **Sedimentary Rocks Page** allows users to add a structured dataset describing sedimentary rocks at a given Spot. The tool can be accessed using the page icon, which opens the Sedimentary Rocks modal as shown in Figure 51.

- This tool functions similarly to the **Igneous Rocks Tool**, providing:
  - Lists of selectable attributes
  - A slider for **Relative Resistance**
  - Open text fields for **Fresh Color**, **Weathered Color**, and **Notes**
- Each field opens a popup containing a set of predefined choices.
  - Most fields also include an *"Other"* option, allowing for user-defined entries.
- Templates can be used with this tool to define and save custom sedimentary rock profiles, which can be recalled and applied to other Spots.

4.2.16 ✦ Metamorphic Rocks

The **Metamorphic Rocks Page** allows users to add a structured metadata describing metamorphic rocks at a Spot. The tool can be accessed using the icon *circled in red below*, which opens a popup window.

- This tool functions similarly to the **Igneous Rocks Page**, offering:
  - Lists of selectable attributes
  - An open text field for **Notes**
- Each input field opens a popup with predefined choices.
  - Most fields include an *"Other"* option for user-defined entries.
- Templates can be used to define, save, and reuse customized metamorphic rock descriptions across multiple Spots.
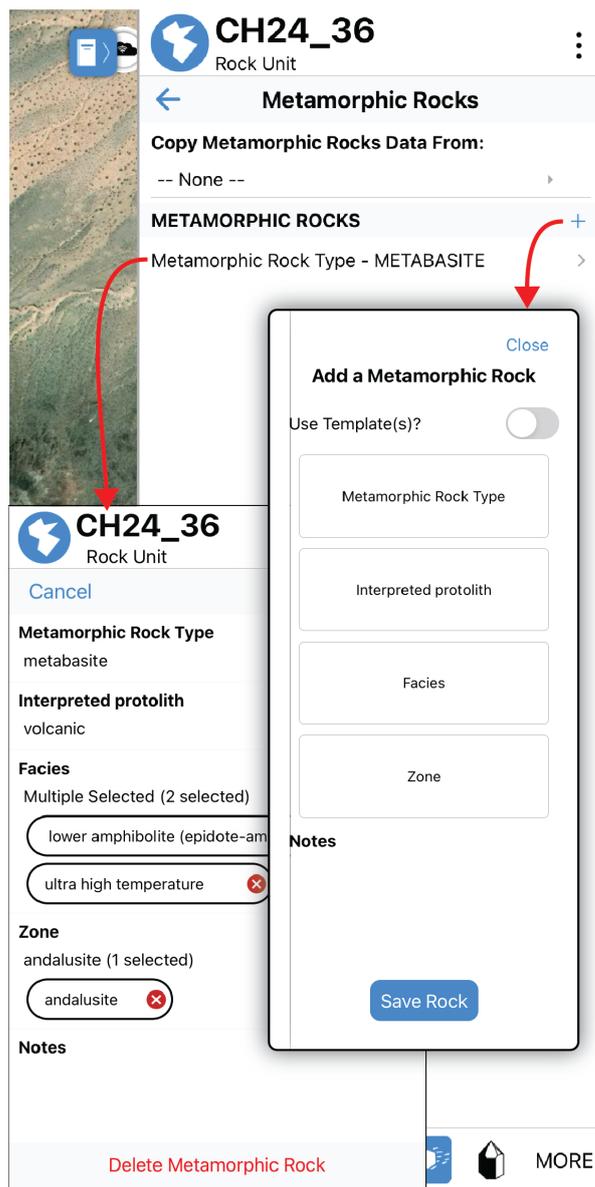

Figure 52. Metamorphic rocks added to the Spot are listed in the Notebook Panel (top center). New entries are added using the popup modal (center right). Selecting an existing entry allows users to view and edit its associated metadata.

4.2.17 🔹 Minerals
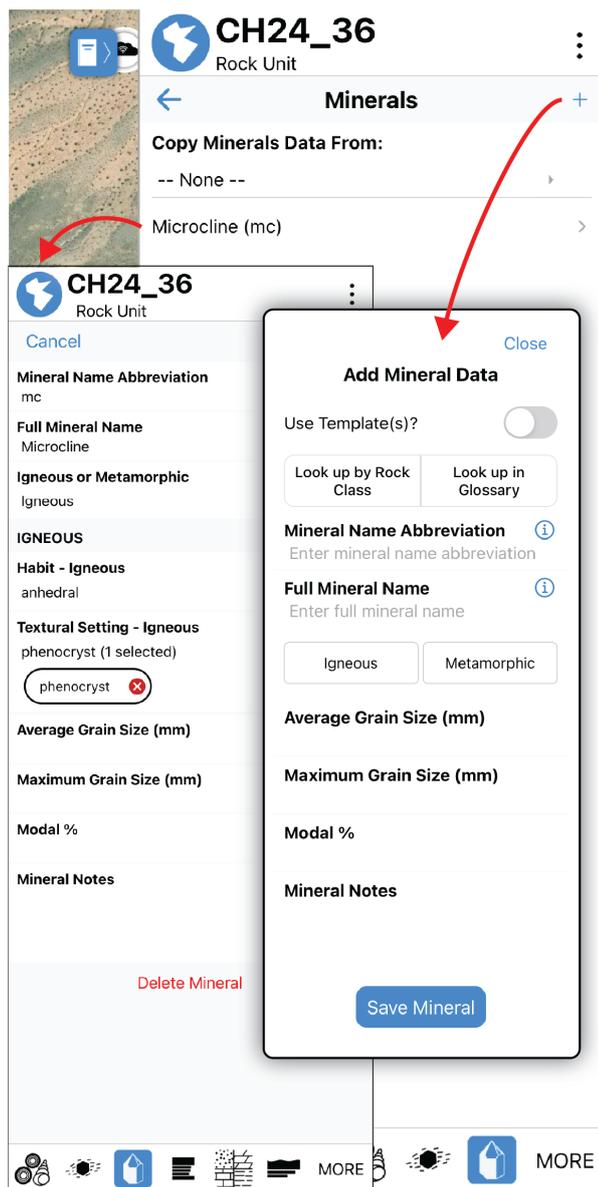
Figure 53. The Mineral Page (top) shows all minerals added to the active Spot. When a user selects a previously added mineral, the mineral metadata page appears (bottom left), when a user clicks the '+' button to add a new mineral the modal appears (bottom right).

The *Minerals Notebook Page* allows users to add structured mineralogical data to individual Spots using the accompanying *Minerals Modal*. This modal provides multiple methods for entering mineral information and supports the addition of multiple minerals while open.

Methods for Adding Mineral Data:

- **Look Up by Rock Class:** Displays lists of commonly associated minerals categorized by rock type: *plutonic*, *volcanic*, *metamorphic*, and *alteration/ore*.
- **Look Up in Glossary:** Provides an alphabetized glossary of minerals. Selecting a mineral opens its `mandate.org` entry, showing label, abbreviation, rock class, formula, crystal system, hardness, distinguishing features, occurrence, associated minerals, and a direct link to the full online record.
- **Manual Entry:** Users may enter custom mineral data using the following fields:
  - **Mineral Name Abbreviation**
  - **Full Mineral Name**
  - **Rock Type:** *Igneous* or *Metamorphic*
  - **Habit (conditional):** Filtered options based on rock type
  - **Textural Setting (conditional):** Filtered options based on rock type
  - **Average Grain Size (mm)**
  - **Maximum Grain Size (mm)**
  - **Modal %** (estimated abundance)
  - **Mineral Notes** (optional)

Viewing Entered Mineral Data:
- Complete mineral metadata can be reviewed on the *Minerals Notebook Page*.
- A summarized string of entered data appears in the *Notebook Spot Overview*.

4.2.18   ≣   Stratigraphic Section

The Stratigraphic Section Overview page allows users to associate a stratigraphic section with the active spot.

How to Add a Stratigraphic Section:
1. Toggle **Add a Stratigraphic Section at this Spot?** to **ON**.
2. This action displays the *Stratigraphic Section Metadata Page*.

Metadata Configuration:
- In the **Image Overlays** section, users can link existing images from the spot as overlays. Each image can be configured with:
  - Image Origin (X, Y)
  - Adjusted Width and Height
  - Opacity
  - Z-Index
- In the **Section Settings** area, users enter general information about the stratigraphic column:
  - Section / Well Name
  - Column Profile
  - Display Lithology Patterns (toggle)
  - Column Y-axis Units
  - Section Type
  - Location / Locality
  - Basin
  - Age
  - Purpose
  - Project Description
  - Scale of Interest
  - Observation Interval
  - Georeferencing Method
  - Notes

After metadata is added, users proceed to define stratigraphic intervals by viewing and editing the stratigraphic section (see next section).
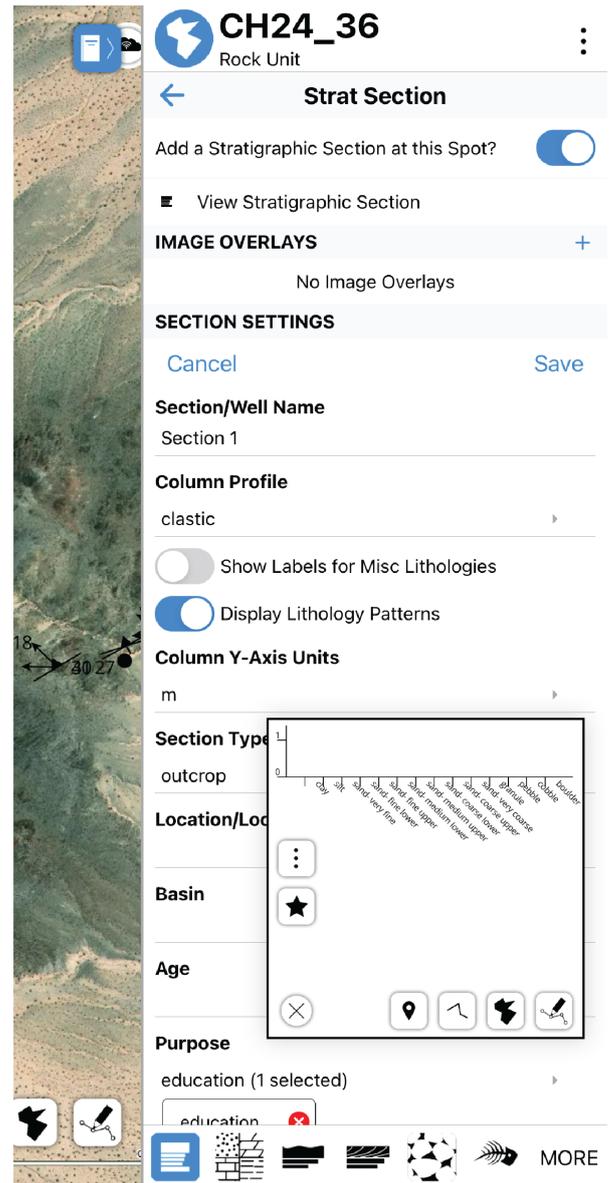

Figure 54. The Stratigraphic Section Notebook Page contains all general information about the Stratigraphic Section, users can add images from the Spot to the Section and click to view the Section.

4.2.19   ≣   Interval
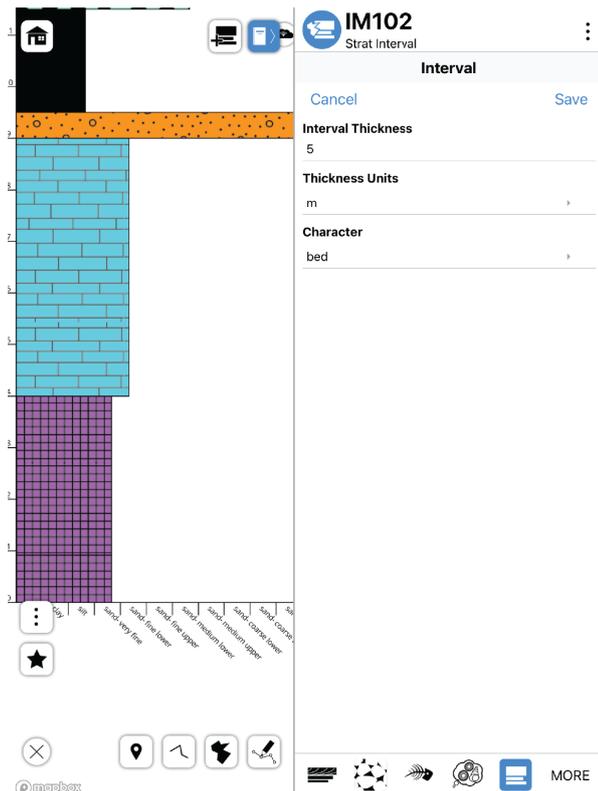
Figure 55. The Stratigraphic Column (left) is displayed and updated as Intervals are added. The Interval page and associated metadata is shown in the Notebook Panel (right).

Stratigraphic Interval Page

Once the strat section is created, intervals can be defined through the **Stratigraphic Interval Page**.

Creating Intervals:

1. Click **View Stratigraphic Section** at the top of the metadata page. This replaces the map view with a blank strat section plot.
2. Click the **+ Interval** button to add a new interval.
   ≣

Add Interval Modal Fields:

- Insert New Interval After: (dropdown list of current intervals)
- Copy Interval Data From: (optional; speeds up data entry for repeating intervals)
- Interval Name
- Interval Thickness and Units
- **Type of Interval:**
  - Bed
  - Bed, Mixed Lithologies
  - Interbedded
  - Package (Succession of Beds)
  - Unexposed / Covered
  - Not Measured
- Notes

Conditional Fields by Interval Type: Depending on the Interval Type chosen (above, orange), additional fields will appear. These 'conditional' fields are only relevant for particular Interval Types and will only appear when various options are chosen, see below for the options and related conditional fields.

[S1] Bed Intervals

- Displays **Lithology 1** section:
  - Primary Lithology
  - Lithification
  - Fresh Color
  - Weathered Color

- Relative Resistance

- Notes

[S2] Bed, Mixed Lithologies / Interbedded

- Displays both **Lithology 1** and **Lithology 2** sections (same fields as [S1]).

- Adds **Bedding Section** with:

  - Interbed Proportion Change (Up Section): Increase, Decrease, No Change

- *If Increase or Decrease selected:*

  - Lithology 1: Max / Min Thickness

  - Lithology 2: Relative Proportion (%)

  - Lithology 2: Max / Min Thickness

  - Interbed Thickness Units

  - Lithology at Bottom Contact

  - Lithology at Top Contact

- *If No Change selected:*

  - Lithology 1 and 2: Average Thickness

  - Other fields remain visible

[S3] Package (Succession of Beds)

- Displays **Lithology 1** section (see [S1])

- Adds **Bedding Section** with:

  - Thickness of Individual Beds

  - Package Beds Thickness Units

  - Notes

[S4] Unexposed / Covered or Not Measured

- No additional fields are displayed.

4.2.20   ▨   Lithologies: Lithology
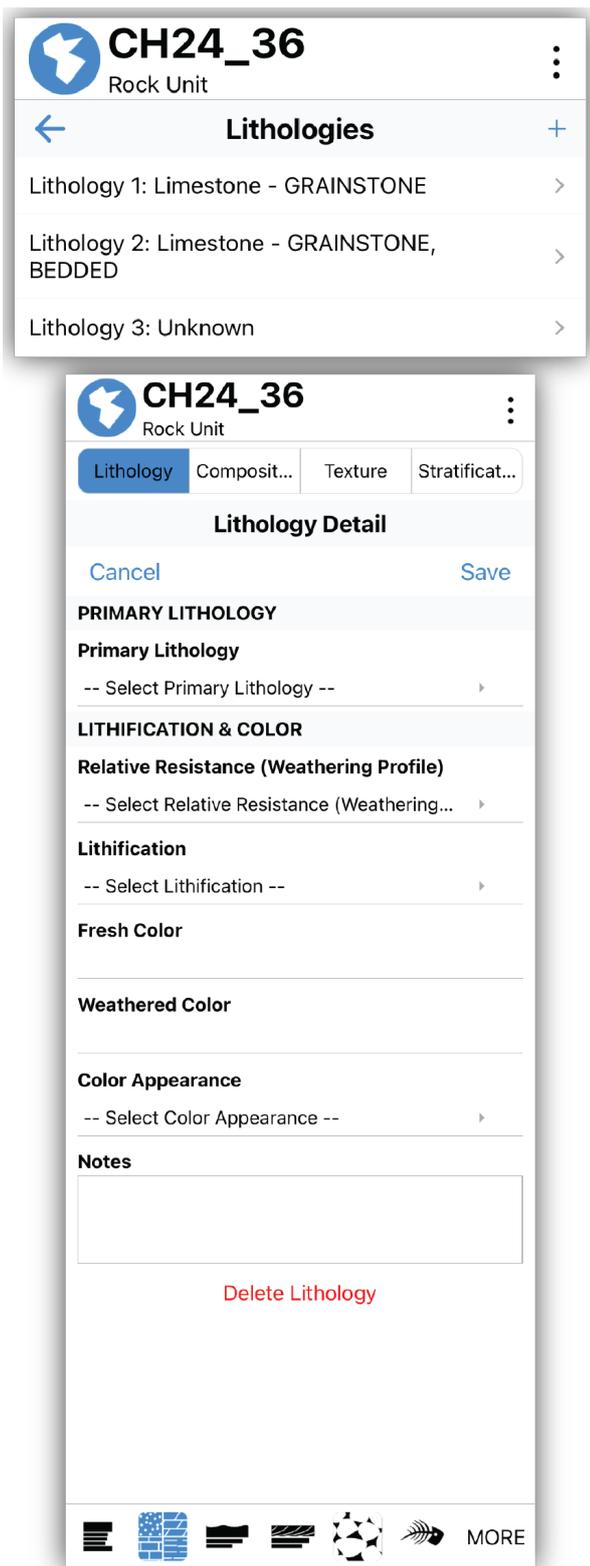
Figure 56. A lithology listing is shown up top in the Notebook Panel. The full panel shows the Lithology metadata page.

The **Lithologies** page contains four tabs: *Lithology*, *Composition*, *Texture*, and *Stratification*. Like all pages in the system, this page allows users to add detailed lithologic metadata to any spot (point, line, polygon, or stratigraphic interval).

Each tab provides structured metadata fields populated via predefined dropdown lists.

There are no required fields—any amount of metadata can be saved per spot.

Figure 56 shows how lithologic metadata appears in the spot overview page of the notebook.

Lithologies Page - Lithology Tab

The *Lithology* tab includes two main sections: **Primary Lithology** and **Lithification and Color**.

Primary Lithology Fields:
- **Primary Lithology**: Options include:
  - Siliciclastic
  - Limestone
  - Dolostone
  - Organic/Coal
  - Evaporite
  - Chert
  - Ironstone
  - Phosphatic
  - Volcaniclastic
- **Conditional Fields (based on selection)**:
  - **Siliciclastic**: Prompts *Siliciclastic Type* (claystone, mudstone, shale, siltstone, sandstone, conglomerate, breccia)
  - **Limestone / Dolostone**: Prompts *Dunham Classification* (mudstone, wackestone, jackstone, grindstone, boundstone, cementstone, recrystallized, floatstone, rudstone, framestone, bafflestone, bindstone)

- **Organic/Coal**: Prompts *Organic/Coal Lithologies* (amber, peat, lignite, sub-bituminous, bituminous, coal ball, tar, other)

- **Evaporite**: Prompts *Evaporite Type* (gypsum - anhydrite primary, gypsum - anhydrite diagenetic, halite - primary, halite - diagenetic, other)

- **Phosphatic**: Prompts *Phosphorite Type* (nodular, bedded, massive, other)

- **Volcaniclastic**: Prompts multiple fields:
    - *Volcaniclastic Type* (volcanic mudstone, volcanic sandstone, lapillistone, agglomerate, volcanic breccia, bentonite, tuff, welded tuff, ignimbrite, other)
    - *Report presence of particle aggregates*
    - *Componentry* (pumice, accidental lithic, accessory lithic, glass/obsidian, crystals, accretionary lapilli)
    - *Approximate relative abundance of clasts*

- **Chert and Ironstone**: No additional fields.

Lithification and Color Fields:

- **Relative Resistance (weathering profile)**: scale from 1 to 5

- **Lithification**: lithified, poorly lithified, unlithified/unconsolidated, metamorphosed

- **Evidence of deposit alteration**

- **Evidence of clast alteration**

- **Fresh Color**

- **Weathered Color**

- **Color Appearance**: uniform, patchy, striped, mottled, spotted, gradational, other

- **Notes**

4.2.21 ⊞ Lithologies: Composition

Figure 57. The Lithologies Composition tab with special controlled metadata.

The **Composition** tab of the Lithologies page provides a wide range of structured metadata fields based on recognized geologic classifications. This allows users to record both observational and interpretive lithologic details.

- **Minerals Present**
- **Dott Classification**:
  - quartz arenite, feldspathic arenite, subarkose arenite, lithic arenite, sublithic arenite, quartz wacke, lithic wacke, feldspathic wacke
- **Folk/McBride Classification**:
  - quartzarenite, aubarkose, sublithic arenite, arkose, lithic arkose, arkosic litharenite, litharenite
- **Sandstone Modifier**:
  - rip-up clasts, wood, fossils, other
- **Skeletal Carbonate Components**:
  - skeletal (general), mollusk, brachiopod, coral, echinoderm, bryozoan, calcareous algae, foraminifera, stromatolite, thrombolite, dendrolite, leiolite, other
- **Non-Skeletal Carbonate Components**:
  - mud, cement, intraclast, peloid, ooid, oncoid, pisoid, coated grain, grapestone, giant ooid, seafloor precipitate, molar tooth, other
- **Claystone or Mudstone Type**:
  - siliceous mudstone, siliceous calcareous mudstone, siliceous volcaniclastic mudstone, calcareous mudstone, black shale, red clay, red mudstone, green mudstone, variegated mudstone, marl, sarl, argillaceous mudstone, other

- **Conglomerate/Breccia Composition**:
  - intraformational, extraformational, monomictic, oligomictic, polymictic

- **Clast Composition**:
    - List of common rock and mineral clast types

- **Matrix Composition**:
    - intrusive igneous, volcanic, metamorphic, mudstone, siltstone, sandstone, conglomerate, carbonate, other

- **Volcaniclastic Type**:
    - glass, crystals, lithic fragments, volcanic mudstone, volcanic sandstone, lapillistone, agglomerate, volcanic breccia, bentonite, tuff, welded tuff, ignimbrite, discrete, disseminated, cryptotephra, other

- **Evaporite Type**:
    - gypsum – anhydrite primary, gypsum – anhydrite diagenetic, halite – primary, halite – diagenetic

- **Phosphorite Type**:
    - nodular, bedded, massive

- **Organic/Coal Lithologies**
    - amber, peat, lignite, subbituminous, bituminous, coal ball, tar

- **Notes**

4.2.22   Lithologies: Texture

Figure 58. The Lithologies Texture tab with controlled metadata.

Lithologies Page – Texture Tab

The **Texture** tab provides predefined options to assist users in describing lithologic textures accurately and consistently. Fields include both quantitative and qualitative descriptors related to grain size, support structure, and particle morphology.

- **Mudstone/Siltstone Grain Size**:
  - clay, silt
- **Sandstone Grain Size**:
  - Options range from very fine to very coarse
- **Conglomerate and Breccia Grain Size**:
  - granule, pebble, cobble, boulder
- **Grain Size Range**:
  - Options span from clay to boulder
- **Maximum Clast Size (cm)**
- **Minimum Clast Size (cm)**
- **Average Clast Size (cm)**
- **Matrix Size**:
  - clay, silt, sand, granule, pebble, cement, other
- **Character**:
  - grain-supported, matrix-supported, imbrication, alignment
- **Sorting**:
  - Options range from very well sorted to very poorly sorted
- **Rounding**:
  - Options range from well-rounded to very angular
- **Shape**:
  - spherical, equant, tabular, disk/chip-like, prolate, bladed, rod-like, skeletal, non-skeletal, other
- **Notes**

4.2.23   ⬛ Lithologies: Stratification
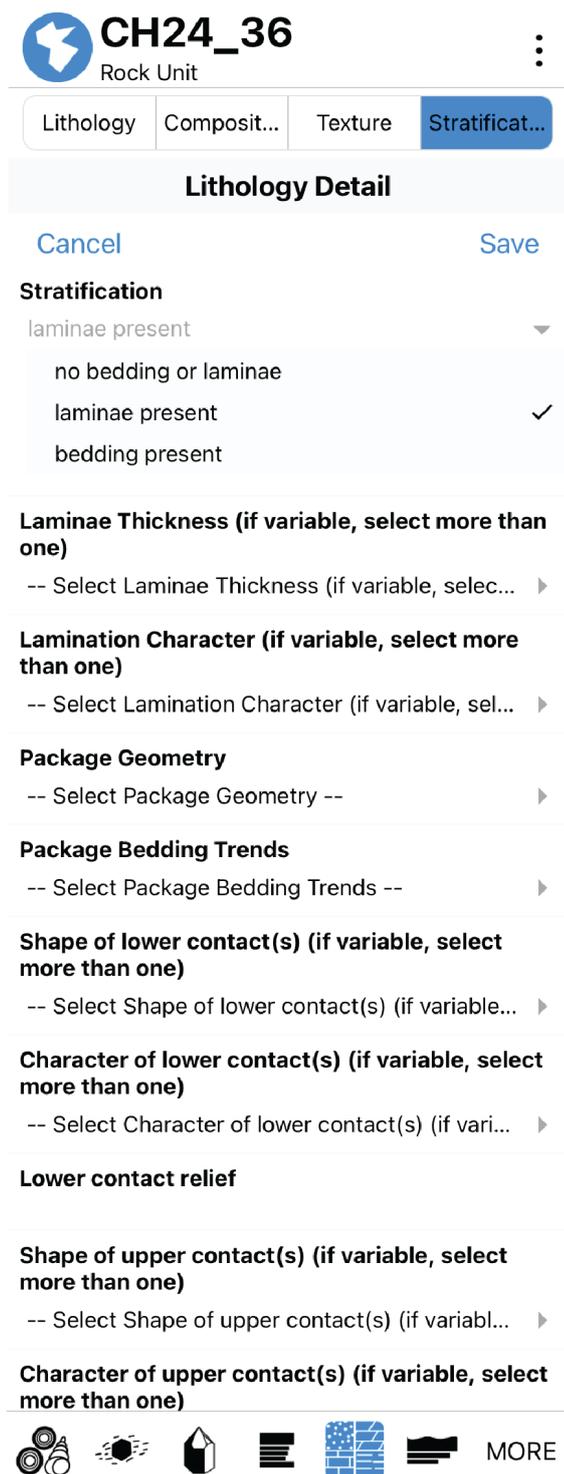
CH24_36
Rock Unit

| Lithology | Composit... | Texture | **Stratificat...** |

Lithology Detail

Cancel   Save

Stratification

laminae present ▼

    no bedding or laminae

    laminae present   ✓

    bedding present

Laminae Thickness (if variable, select more than one)

-- Select Laminae Thickness (if variable, selec... ▷

Lamination Character (if variable, select more than one)

-- Select Lamination Character (if variable, sel... ▷

Package Geometry

-- Select Package Geometry -- ▷

Package Bedding Trends

-- Select Package Bedding Trends -- ▷

Shape of lower contact(s) (if variable, select more than one)

-- Select Shape of lower contact(s) (if variable... ▷

Character of lower contact(s) (if variable, select more than one)

-- Select Character of lower contact(s) (if vari... ▷

Lower contact relief

Shape of upper contact(s) (if variable, select more than one)

-- Select Shape of upper contact(s) (if variabl... ▷

Character of upper contact(s) (if variable, select more than one)

MORE

Figure 59. The Lithologies Stratification tab with controlled metadata fields.

Lithologies Page – Stratification Tab

The **Stratification** tab contains numerous conditional fields designed to help users capture detailed metadata about sedimentary structures, specifically bedding and lamination. The fields that appear depend on the user's selection in the initial *Stratification* field.

- **Stratification**:
  – no bedding or laminae
  – laminae present
  – bedding present
- **Laminae Thickness**:
  – Options range from very thin to thick
  – variable
  – thin upwards
  – thicken upwards
- **Lamination Character**:
  – weak, strong, discontinuous, planar, wavy, irregular, tufted, crinkly, pustular, wedge, sand stringers
- **Bedding Thickness**:
  – Same options as Laminae Thickness
- **Bedding Character**:
  – weak, strong, tabular/parallel, discontinuous, lenticular, channel-like, wedge, wavy, chaotic, nodular
- **Package Geometry**:
  – discontinuous, tabular/parallel, lenticular, channel-like, wedge
- **Package Lateral Extent**:
  – meter-scale, tens of meters, hundreds of meters, kilometer-scale
- **Package Bedding Trends**:
  – upward thinning, upward thickening, uniform (no trend), can't be determined, other

- **Shape of Lower Contact(s)**:

  – flat, undulatory, curved, concave up, concave down, irregular, covered, n/a

- **Character of Lower Contact(s)**:

  – sharp, gradational, well-defined, amalgamated, erosional, depositional, reworked, lag

deposits/rip-up clasts, can't be determined

- **Lower Contact Relief**

- **Shape of Upper Contact(s)**:

    – Same list as *Shape of Lower Contact(s)*

- **Character of Upper Contact(s)**:

    – Same list as *Character of Lower Contact(s)*

- **Upper Contact Relief**

- **Interbed Relative Proportion (%)**

- **Interbed Thickness**:

    – ∼2 cm, 2−5 cm, 5−10 cm, 10−30 cm, >30 cm

- **Interbed Proportion Change (Up Section)**:

    – increase, decrease, no change

- **Interbed Thickness Change (Up Section)**:

    – increase, decrease, no change

- **Notes**

4.2.24   🪨 Bedding

Bedding Page Overview
The **Bedding** page can be added to the
Notebook to document detailed bedding
metadata. It uses dropdown menus to
standardize descriptions across four main
sections.

Bedding Geometry
- Bed Geometry:
  - discontinuous
  - tabular/parallel
  - lenticular
  - wedge
  - channel-like

Lower Contact
- Shape of Lower Contact:
  - flat
  - undulatory
  - curved
  - concave up
  - concave down
  - irregular
  - covered
- Character of Lower Contact:
  - sharp
  - gradational
  - well-defined
  - poorly-defined
- Lower Contact Relief

Upper Contact
- Shape of Upper Contact:
  - Same options as Shape of Lower
    Contact
- Character of Upper Contact:
  - Same options as Character of
    Lower Contact
- Upper Contact Relief

Interbed Thickness
- Average Thickness
- Maximum Thickness
- Minimum Thickness
- Notes
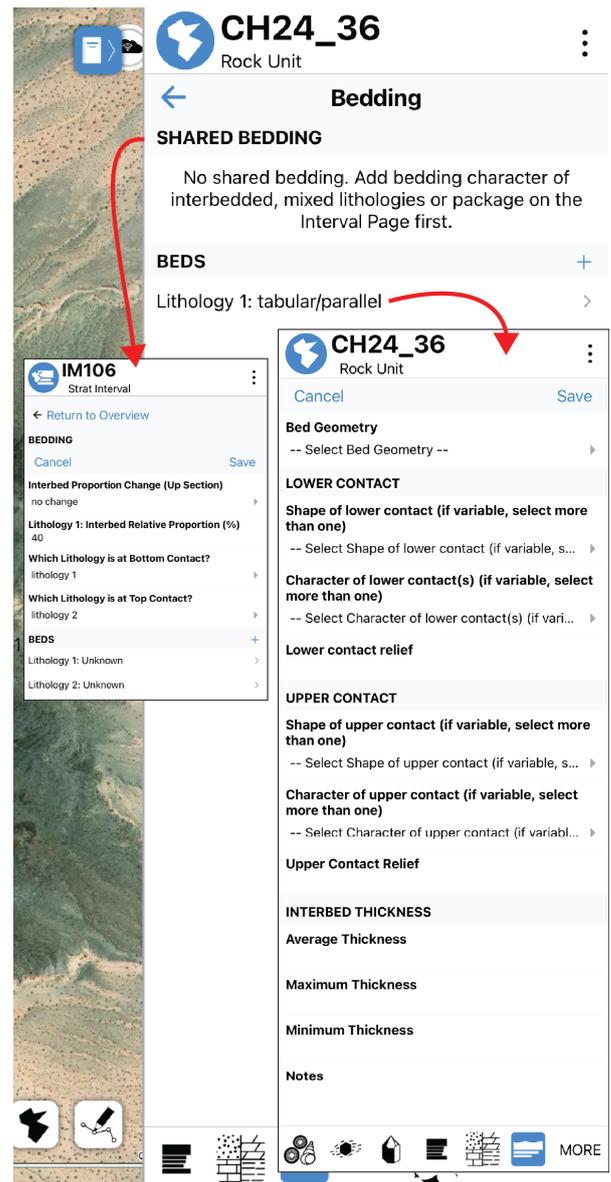
Figure 60. Bedding metadata added will
appear in the spot overview page (top).
When shared bedding relations are added
to Stratigraphic Intervals specialized meta-
data is available (bottom left). Beds are
added (bottom right) using the controlled
metadata page.

4.2.25 🟰 Structures
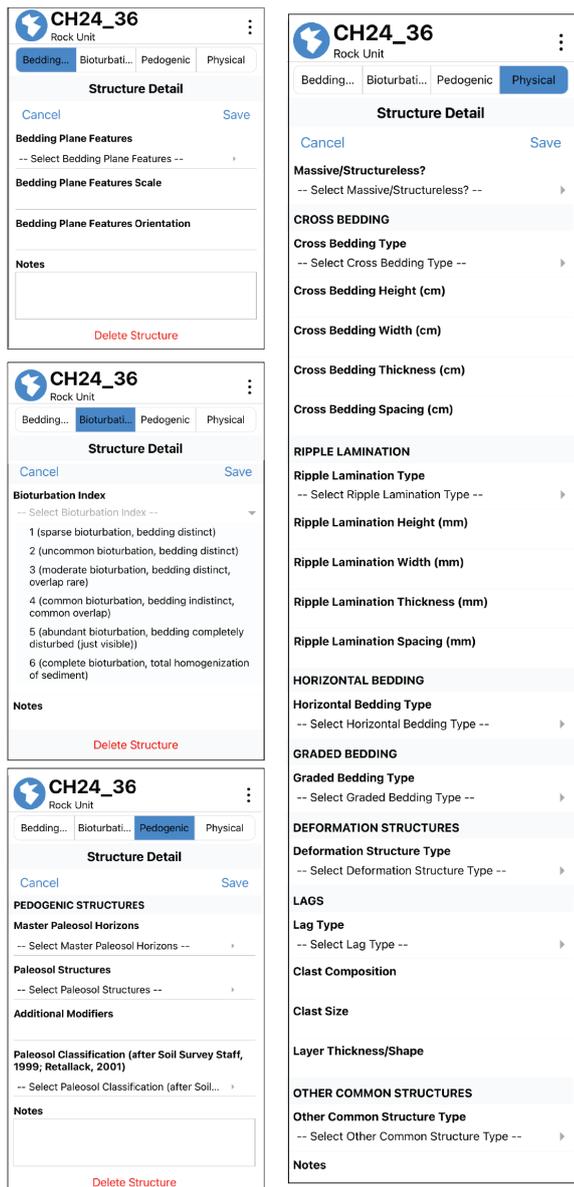
Figure 61. The Structures Notebook page with the 4 specialized structure tabs: Bedding Plane, Bioturbation, Pedogenic, Physical. Each tab has controlled metadata for the related structure observations and interpretations.

The **Structures** page consists of four tabs: *Bedding Plane*, *Bioturbation*, *Pedogenic*, and *Physical*. Each tab provides distinct metadata fields for describing specific types of sedimentary structures.

Bedding Plane Structure Tab
- Bedding Plane Features:
  - bedforms, sole marks, flute casts, groove casts, tool marks, gutter casts, load casts, parting lineation, mudcracks, syneresis cracks, evaporite molds, raindrop impressions, glacial striations, hardground/firmground, other
- Bedding Plane Features Scale
- Bedding Plane Orientation
- Notes

Bioturbation Structure Tab
- Bioturbation Index:
  - 1 – sparse bioturbation, bedding distinct
  - 2 – uncommon bioturbation, bedding distinct
  - 3 – moderate bioturbation, bedding distinct, overlap rare
  - 4 – common bioturbation, bedding indistinct, common overlap
  - 5 – abundant bioturbation, bedding disturbed (just visible)
  - 6 – complete bioturbation, sediment homogenized
- Notes

Pedogenic Structure Tab
- Master Paleosol Horizons:
  - O, A, E, B, K, C, R, compound, composite, other
- Paleosol Structures:
  - peds, slickensides, rooting, mottling, carbonate nodules, leaching horizons, other
- Additional Modifiers

- Paleosol Classification:

  – gelisol, histosol, spodosol, andisol, oxisol, vertisol, aridisol, ultisol, mollisol, alfisol, inceptisol, entisol

- Notes

Physical Structure Tab

- Massive / Structureless?

  – yes, no

Cross Bedding Section

- Cross Bedding Type:

  – general, trough, hummocky, swaley, planar tabular, festoon, wedge, low angle, high angle, symmetric, asymmetric, herringbone, bi-directional, sigmoidal, pinstripe, avalanche tongues, large-scale, carbonaceous drapes, mud drape, other

- Cross Bedding Height (cm)

- Cross Bedding Width (cm)

- Cross Bedding Thickness (cm)

- Cross Bedding Spacing (cm)

Ripple Lamination Section

- Ripple Lamination Type:

  – general, trough, climbing, flaser, wavy, lenticular, translatent, starved, herringbone, symmetric, asymmetric, bi-directional, pinstripe, wind, interference, carbonaceous drape, mud drape, other

- Ripple Lamination Height (mm)

- Ripple Lamination Width (mm)

- Ripple Lamination Thickness (mm)

- Ripple Lamination Spacing (mm)

Horizontal Bedding Section

- Horizontal Bedding Type:

  – horizontal, planar, rhythmic, wavy, lenticular, carbonaceous drape, mud drape, sandy stringers, other

Graded Bedding Section

- Graded Bedding Type:

  – normally graded, inverse graded

Deformation Structures Section

- Deformation Structure Type:

> – contorted bedding, convolute bedding, rip-up clasts, nodular bedding, pipes, dikes, sills, dish structures, flame structures, sand/mud volcanoes, load structures, ball and pillow, boudinage, intrastratal cracks, liquefaction features, syn-sedimentary faults, neptunian dikes, post-lithification deformation, other

Lags Section

- Lag Type:

  > – lag deposit, rip-up clasts, intraclasts, other

- Clast Composition

- Clast Size

- Layer Thickness/Shape

Other Common Structures Section

- Other Common Structure Type

- Bouma Sequence

- Bouma Sequence Part:

  > – a, b, c, d, e

- Tidal Bundles

- Notes

4.2.26 ✪ Diagenesis

The **Diagenesis** page in the Notebook allows users to document detailed observations related to the post-depositional alteration of rocks. This includes information on cement, veins, fractures, nodules, concretions, replacement, recrystallization, porosity, and carbonate desiccation/dissolution features—key data that support interpretations of sediment-to-rock transformation processes.

Cement
- Cement Mineralogy:
  - calcite, dolomite, silica, iron oxides, evaporite minerals, clay, other

Veins
- Vein Type:
  - parallel, oblique, perpendicular, en echelon
- Vein Width (cm)
- Vein Length (cm)
- Vein Orientation
- Vein Mineralogy:
  - calcite, quartz, iron oxides, evaporite minerals, other

Fractures
- Fracture Type:
  - parallel, oblique, perpendicular, en echelon
- Fracture Width (cm)
- Fracture Length (cm)
- Fracture Orientation
- Fracture Mineralogy:
  - calcite, quartz, iron oxides, evaporite minerals, other

Nodules / Concretions
- Size Units:

  - mm, cm, dm, m

- Size Measurements:

  - Minimum, Maximum, Average

- Shape:

  - spherical, pod, elongate, masses, pipes, irregular, other

Figure 62. The Diagenesis Notebook page with controlled metadata fields.

- Spacing

- Type:

  - septarian, solid, rinded, layered, other

- Composition:

  - calcite, dolomite, pyrite, iron oxide, silica, gypsum/anhydrite, apatite, siderite, kaolinite, copper carbonate, other

Replacement

- Replacement Type:

  - fossil selective, local, extensive, petrified wood, other

Recrystallization

- Recrystallization Type:

  - selective, local, extensive, recrystallized foam, other

Other Diagenetic Features

- Feature Type:

  - stylolites, Liesegang banding / chemical reaction front, dendrites, intergranular, weathering horizon, hardground, oil staining, random cumulates, bottom growth textures, other

Porosity Type

- Fabric Selective:

  - interparticle, intraparticle, intercrystal, moldic, fenestral, shelter, growth-framework, boring, burrow, shrinkage, breccia, other

- Non-Fabric Selective:

  - fracture, channel, vug, cavern/cavities, other

Carbonate Desiccation and Dissolution

- Feature Type:

  - karst, gyres, fissures, pavement, caliche, geopetal, sheet cracks, collapse structures, caves, stylolites, other

- Notes

4.2.27 🐟 Fossils
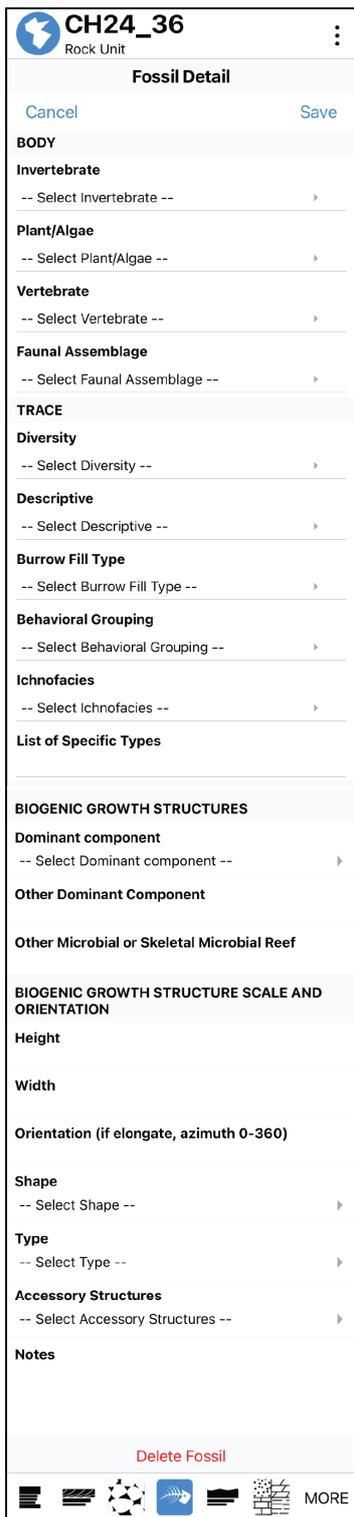
Figure 63. The Fossils Notebook page with controlled metadata fields for capturing observations and interpretations at the Spot.

Fossil Page Overview

The **Fossil** page in the Notebook Panel enables users to record structured metadata about fossils and fossil-related structures observed at a given spot.

Body Fossils

- **Invertebrate:** porifera/sponge, mollusc, brachiopod, arthropod, echinoderm, cnidarian, chordate, bryozoan, protist, calcmicrobe, other
- **Plant/Algae:** green algae, red algae, cyanobacteria, coralline, udoteaceans, phylloid, charophytes, bryophyta, pteridophytae, angiosperm, gymnosperm, other
- **Vertebrate:** antinopterygii, chondrichthyes, aves, amphibia, reptilia, mammalia, dinosauria, other
- **Faunal Assemblage:** heterozoan, photozoan, other

Trace Fossils

- **Diversity:** low, medium, high
- **Descriptive Terms:** burrowed, track, trail, footprint, underprint, horizontal, sub-vertical, vertical, oblique, branching, u-shaped, y-shaped, lined, unlined, other
- **Burrow Fill Type:** passive, active, siliciclastic sand, siliciclastic silt, siliciclastic mud, siliciclastic grains, carbonate grains, mudstone, wackestone, packstone, grainstone, cementstone, other
- **Behavioral Grouping:** resting, locomotion, grazing, feeding, dwelling structure, escape, farming, predation, brooding, multipurpose, equilibrium, other
- **Ichnofacies:** psolonichnus, skolithos, cruziana, zoophycos, nereites, trypanites, glossifungites, teredolites, other
- **List of Specific Types**

Biogenic Growth Structures

- **Dominant Component:** skeletal reef, skeletal-microbial reef, microbial reef, mud mound,

other

- **Other Dominant Component**

- **Other Microbial or Skeletal-Microbial Reef**

Biogenic Growth Structure Scale and Orientation

- **Height**

- **Width**

- **Orientation**

- **Shape:** bioherm (lens-shaped), biostrom (tabular), dome, mound

- **Type:** fringing, patch reef, atoll, other

- **Accessory Structures:** fenestrae, geopetal, framework cavities, cement-fill, other

- **Notes**

4.2.28 🌀 Interpretations: Architecture

Figure 64. The Interpretations Notebook page, Architecture tab with controlled metadata for architectural interpretations within a Stratigraphic column.

The **Interpretation Notebook Page** becomes available only when a **Stratigraphic Interval Spot** (referred to in the application as a "Strat Interval") is both created and active.
To access the Interpretation Page:
- First, add a stratigraphic column to a spot (see Section 4.2.18).
- Then, add an interval to the column (see Section 4.2.19).
- This creates a Strat Interval Spot.

Once the Strat Interval Spot is active, the Interpretation page can be added to the Notebook Panel (refer to Section 4.2 for instructions on adding pages).
Tip: The blue icon at the top of the Notebook Panel indicates the active spot type. Refer to Section 4.1.3 for icon meanings. To access the Interpretations page, the spot type must be **Strat Interval**.

Interpretation Tabs
The Interpretation Page consists of four tabs, each supporting different interpretation types. This section covers the first tab: **Architecture Interpretations**.

Architecture Interpretations Fields

- **Description:** fining upward, coarsening upward, cyclic, random, stacked, isolated

- **Stacking / Sequence Stratigraphy:** progradational, aggradational, retrogradational, degradational, transgressive hemicycle, regressive hemicycle, Highstand Systems Tract, Lowstand Systems Tract, Transgressive Systems Tract, Falling Stage Systems Tract, incised valley fill, other

- **Fluvial Architectural Elements:** channel (CH), gravely bar or bedform (GB), sandy bedform (SB), forest macroforms (FM), lateral accretion macroform (LA), sediment gravity flow (SG), laminated sand sheet (LS), overbank fines (OF), other

- **Lacustrine Architecture Interpretation:** underfilled, overfilled, balanced, other

- **Carbonate Platform Geometry:** rimmed platform, ramp, attached, isolated, homocline ramp, distally steepened ramp, unrimmed platform, other

- **Deep-Water Architectural Elements:** channel, levee, sheet, splay, overbank deposits, mound, other

- **Carbonate Margin Geometry:** escarpment margin, accretionary margin, other

- **Notes**

4.2.29   Interpretations: Environmental
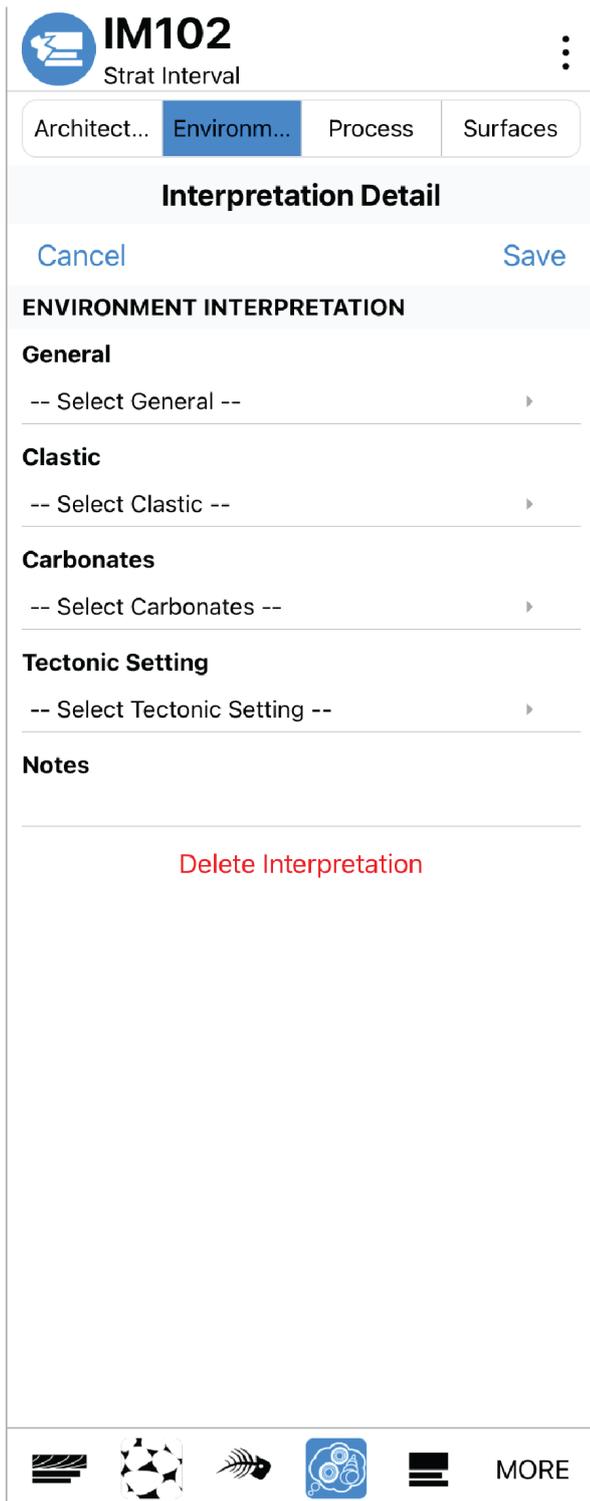
The second tab of the **Interpretations** Notebook Page is used to capture Environmental Interpretations. This tab is only available when a Stratigraphic Interval Spot is active (see Section 4.2.19). It provides structured metadata fields for interpreting depositional environments and tectonic settings.

Environment Interpretation

- General: continental, transitional, shallow marine, deep marine
- Clastic: alluvial fan, glacial and proglacial, fluvial, floodplain, mire/swamp, lake, playa, eolian, sabkha, tidal flat, lagoon, delta, beach, shoreface, shelf, offshore transition zone, open marine, deepwater channel, deepwater fan, other
- Carbonates: factory, environmental
- Tectonic Setting: intracratonic basin, rift, passive margin, offshore bank, foreland basin, forearc basin, backarc basin, volcanic pedestal, caldera, other
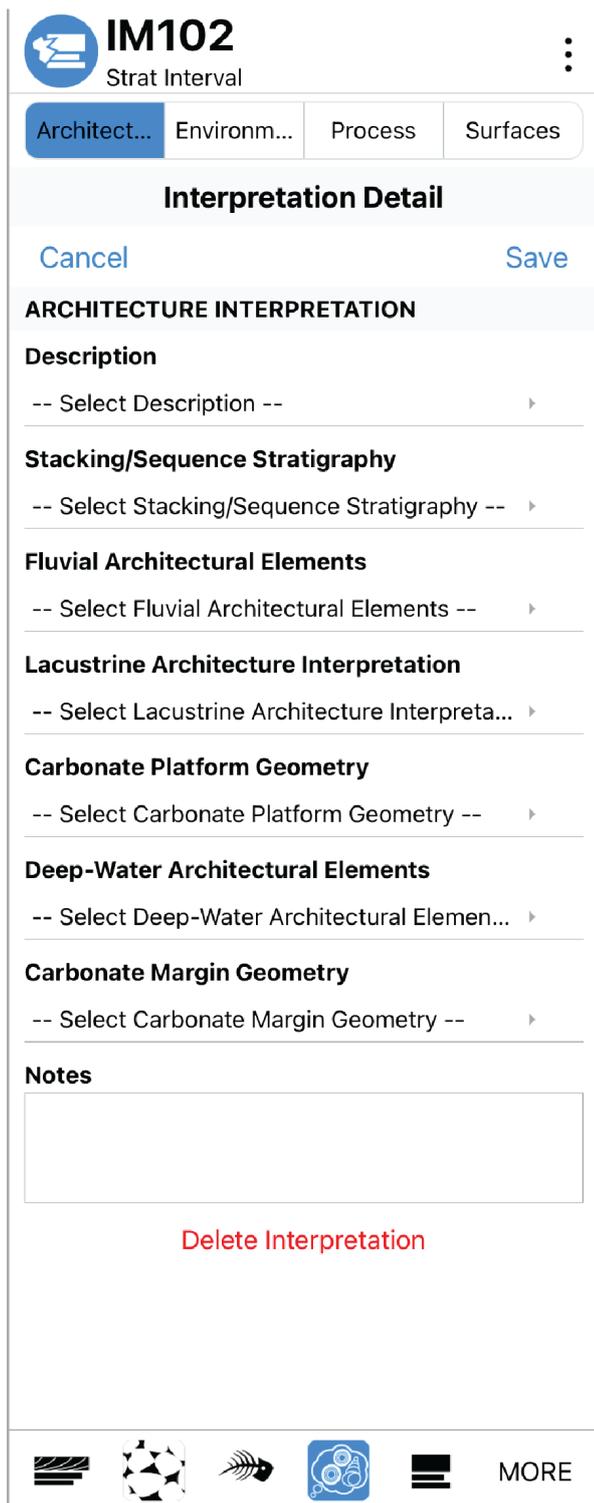- Notes

Figure 65.   The Interpretations Notebook page, Environmental tab with controlled metadata for environmental interpretations within a Stratigraphic column interval.

4.2.30   🔬 Interpretations: Process

Process Interpretations

The third tab of the **Interpretations** Notebook Page is used to capture **Process Interpretations**. These structured metadata fields allow users to describe physical processes influencing deposition within the stratigraphic interval.

Energy
- Energy: high energy, low energy, variable energy, other

Sediment Transport
- Sediment Transport: waves, current, combined flow, bed load, suspended load, turbidity current, debris flow, density flow, mud slurry, hypopycnal flow, hyperpycnal flow, mass transport, tides, tidal rhytmite, tidal bundle, wind, ice, pyroclastic flow, ground surge, base surge, other

Fluidization
- Fluidization: liquefaction, granular, mass flow, other

Miscellaneous
- Miscellaneous: ice rafting, till, moraine, storm, hemipelagic, desiccation, river, earthquake, flood, impact, evaporation, bio-precipitation, oxidation/reduction, pedogenic, biomediated, microbial, bedform migration, other
- Notes

Figure 66. The Interpretations Notebook page, Process tab with controlled metadata for process interpretations within a Stratigraphic column interval.

4.2.31   Interpretations: Surfaces

Figure 67. The Interpretations Notebook page, Surfaces tab with controlled metadata for surface interpretations within a Stratigraphic column interval.

The fourth and final tab of the **Interpretations** Notebook Page captures interpretations related to **sedimentary surfaces**. These metadata fields help characterize and classify bounding or discontinuity surfaces within stratigraphic intervals.

Sedimentary Surfaces
- Geometry: flat, undulatory, concave up, concave down, irregular
- Relief
- Relief Scale: cm, m
- Extent
- Type: mineralization, karst, hardground, firmground, burrowed, pedogenic, weathering, lag, condensed, erosional, conformable, unconformable, ash/tuff, fault exposure, flooding, ravinement, hiatus (hiatal), reactivation, supersurface, interdune, deflation, other
- Stratal Termination: onlap, downlap, toplap, offlap

Sedimentary Surface Interpretation
- General Surfaces
- Sequence Stratigraphic Surfaces: Type 1 sequence boundary, Type 2 sequence boundary, Type 3 sequence boundary (drowning unconformity), interfluve expression, erosional expression, correlative conformity, parasequence boundary, maximum flooding surface, transgressive surface of erosion, subaerial unconformity, other
- Named
- Notes

5   StraboSpot Website

The StraboSpot website (`https://www.strabospot.org`) serves as the central hub for accessing resources, tools, and data within the StraboSpot Ecosystem. It provides a unified platform for users of all Strabo applications, including StraboField, StraboMicro, and StraboExperimental.

Key Features of the StraboSpot Website:

- **Access to All Strabo Applications:**
    - Launch the **StraboExperimental** browser-based structural analysis tool.
    - Access the **StraboField web viewer** for viewing and exploring collected data online.
    - Download the **StraboMicro** desktop application for microstructural data collection.
- **Public Data Access and Search:**
    - Search public datasets from all three Strabo applications.
    - View publicly shared **interactive maps**.
    - Download publicly available projects in multiple file formats (e.g., JSON, CSV, GeoPackage).
- **Project Management and Data Sharing:**
    - Create and manage DOIs (Digital Object Identifiers) for projects.
    - Upload custom basemaps to **StraboSpot My Maps**, which can then be downloaded and used in StraboField.
    - See Section 3.5.1 for instructions on how to use custom maps in StraboField.

The StraboSpot website is an essential tool for managing your geologic data, collaborating across platforms, and contributing to the open-access geoscience community.

5.1   StraboField Web Viewer

The StraboField Web Viewer is a browser-based version of the StraboField application that includes most of the core features and functionality available in the mobile version. It allows users to view, edit, and add data to their existing projects directly from a web browser without requiring installation of the app.

Accessing the StraboField Web Viewer:

1. Navigate to the website: `https://www.strabospot.org`
2. Log in using your StraboSpot user credentials.
3. Click on the **Account** tab.
4. Select **My StraboField Data**.

5. Find your project in the list and click the **Options** button next to the timestamp.

6. Choose **View/Edit/Add Data** from the dropdown menu.

Important Note: The Web Viewer opens in a new browser tab. Ensure that pop-ups are enabled in your browser. If pop-ups are currently blocked, you may need to temporarily allow them to launch the Web Viewer.

Once opened, your project will load in an interface that mirrors much of the StraboField mobile app experience, allowing seamless interaction with your geologic data from any internet-connected device.

6   StraboField Offline

6.1   What is StraboField Offline?

StraboField Offline enables members of the StraboSpot community to host their own StraboField backend as a self-contained, locally-run server. This is particularly useful in field camp scenarios where reliable internet access is unavailable. StraboField Offline allows users to:

- Back up application data
- Upload shapefiles
- Create custom downloadable maps
- Maintain versioned copies of projects and datasets

All of the above functionality is available without an internet connection.

6.2   How Does StraboField Offline Work?

StraboField Offline is a web application packaged as a **Docker container** — a lightweight, standalone, executable software package that includes everything needed to run the application: code, runtime, system tools, system libraries, and settings. Containerization ensures that StraboField Offline runs quickly and consistently across different computing environments, regardless of the host system's configuration.

6.3   System Requirements

StraboField Offline is compatible with nearly any modern computer running macOS, Windows, or Linux. In a field camp setting, a laptop is the most practical host machine, though any desktop or server is equally supported.

In addition to a host computer, a **local network device** is required to allow multiple users to connect simultaneously. Compact travel Wi-Fi routers are well-suited for field use, and many models can be powered via USB battery banks, making them practical for remote deployments.

6.4   Installing Docker

Visit `https://www.docker.com/products/docker-desktop` to download Docker Desktop for your operating system. A free Docker account is required to download the software — if you do not already have one, you will be prompted to create an account during the download process.

Once the download is complete, run the installer and follow the on-screen instructions to complete the installation.

Docker Desktop is a background application that manages all containers running on your host machine. It also provides command-line tools for installing, configuring, and controlling Docker containers.

6.5 Building the StraboField Offline Containers

Before StraboField Offline can run, the necessary Docker containers must be built and orchestrated. This is done via a single command from your system's terminal or command prompt.

Open a terminal and navigate to your `StraboFieldOffline` directory, then run the following command:

```
docker-compose up -d
```

The full sequence of commands for each operating system is shown below.

macOS:

```
cd ~/Desktop/StraboFieldOffline
docker-compose up -d
```

Windows:

```
cd Desktop\StraboFieldOffline
docker-compose up -d
```

Once issued, Docker will begin building all containers required to run the application. This process may take several minutes — please allow it to complete before proceeding.

6.6 Accessing StraboField Offline

Once Docker has finished building and starting the containers, StraboField Offline will be accessible in any web browser at the following address:

```
http://localhost
```

The interface closely resembles the standard StraboField web application, with certain features removed or restricted for offline use.

6.6.1 Default Administrator Account

Upon first installation, StraboField Offline includes a single default administrator account with the following credentials:

Username	admin
Password	StraboR0cks

It is strongly recommended to change the default password after first login.

6.6.2 Creating User Accounts

When logged in as `admin`, StraboField Offline provides options to create either a single new user or multiple new users simultaneously. Use these options to provision accounts for all team members who will require access to StraboField Offline during the field campaign.

6.7   Enabling Network Access

For mobile devices to communicate with the Docker host machine, all devices must be connected to a shared local network. The recommended approach is to use a portable Wi-Fi access point placed within range of all devices.

6.7.1   Choosing a Wi-Fi Access Point

Any consumer-grade Wi-Fi router is compatible with StraboField Offline. However, for field camp deployments where AC power is unavailable, a **portable travel router** is strongly recommended. When selecting a travel router for field use, look for the following specifications:

- **USB bus power** — the router should be powerable via a standard USB port, allowing it to run off a portable battery bank

- **Compact form factor** — travel routers are significantly smaller and lighter than standard home routers

- **802.11ac (Wi-Fi 5) or newer** — provides sufficient throughput for multiple simultaneous users

- **Multiple LAN ports** (optional) — useful if a wired connection to the host laptop is preferred for reliability

Compact travel routers meeting these specifications are widely available from electronics retailers and online marketplaces at modest cost. A USB battery bank with a capacity of 10,000 mAh or greater is sufficient to power most travel routers for a full field day.

6.7.2   Connecting Devices

All devices — including the laptop running Docker — must be connected to the same Wi-Fi access point in order to access StraboField Offline. Once connected, users can reach the application in any mobile browser at:

```
http://<host-laptop-ip-address>
```

Note: The host laptop's local IP address can be found by running `ipconfig` (Windows) or `ifconfig` (macOS/Linux) from a terminal.

6.8   Obtaining the Server IP Address

Before mobile devices can connect to StraboField Offline, the local IP address of the Docker host machine must be identified. This address is assigned by the Wi-Fi access point when the laptop joins the network, and is used by all client devices to reach the server.

Ensure the Docker host laptop is connected to the shared Wi-Fi access point before proceeding.

6.8.1   macOS

1. Open **Terminal** (Applications → Utilities → Terminal, or search `Terminal` in Spotlight).

2. Run the following command:

```
ifconfig
```

3. The output will contain multiple network interfaces. Look for the entry corresponding to your Wi-Fi adapter — typically labelled `en0` — and locate the line beginning with `inet`:

```
en0: flags=8863<UP,BROADCAST,SMART,RUNNING,SIMPLEX,MULTICAST> mtu 1500
    inet 192.168.0.105 netmask 0xffffff00 broadcast 192.168.0.255
```

4. The value following `inet` (e.g. `192.168.0.105`) is your server IP address. Make a note of this — it will be needed when configuring client devices.

6.8.2   Windows

1. Open **Command Prompt** by pressing `Windows + R`, typing `cmd`, and pressing `Enter`.

2. Run the following command:

```
ipconfig
```

3. The output will list multiple network adapters. Locate the section labelled **Wireless LAN adapter Wi-Fi** and find the line beginning with `IPv4 Address`:

```
Wireless LAN adapter Wi-Fi:
   Connection-specific DNS Suffix  . :
   IPv4 Address. . . . . . . . . . . : 192.168.0.105
   Subnet Mask . . . . . . . . . . . : 255.255.255.0
   Default Gateway . . . . . . . . . : 192.168.0.1
```

4. The value to the right of `IPv4 Address` (e.g. `192.168.0.105`) is your server IP address. Make a note of this — it will be needed when configuring client devices.

Note: The IP address assigned to the laptop may change each time it reconnects to the Wi-Fi network. If client devices lose connection to StraboField Offline, repeat the steps above to verify the current IP address and update client settings accordingly.

6.9   Configuring the StraboField Mobile App

The following steps must be completed on **each mobile device** that will connect to StraboField Offline. Ensure each device is connected to the shared Wi-Fi access point before proceeding.

1. Open the **StraboField** mobile app.

2. Tap the **Home Menu** icon in the upper-left corner of the screen to open the side navigation panel.

3. Navigate to `App Settings` Section → `Advanced Options`.

4. In the **Advanced Options** settings, locate the **Use Custom Database Endpoint** toggle.

5. Toggle **ON** and replace the existing value with the following:

```
http://xxx.xxx.xxx.xxx/db
```

where `xxx.xxx.xxx.xxx` is the server IP address obtained in the previous section (e.g. `http://192.168.0.105/db`).

6. Save the setting and return to the main screen.

> **Important**
>
> When entering the database endpoint URL, the following requirements must all be met:
> - The URL must begin with `http://` — **not** `https://`. Using `https://` will prevent the app from connecting to the local server.
> - The URL must end with `/db` — the trailing `/db` is required and must not be omitted.
> - The IP address must exactly match the server IP address identified in the previous section.
>
> A correctly formatted URL will look like: `http://192.168.0.105/db`

6.10   Verifying the Installation

If all previous steps have been completed successfully, mobile devices connected to the shared Wi-Fi network should now be able to access StraboField Offline. To confirm, open the StraboField app on a client device and attempt to log in using the credentials created in Section 6.6.2.

Once connected, the following functionality is available to field users:

- Back up device data to the offline server

- Create maps suitable for downloading to a device using GeoTIF files

- Upload shapefiles for use on connected devices

- Maintain versioned copies of all projects and datasets

7 Help and Support

Refer to Section 3.8 for detailed information about the Help Resources within the StraboField application.

7.1 Help and Support within the StraboSpot Ecosystem

> **Need Help? Here's Where to Start!**
>
> StraboSpot offers multiple resources to help users get started, troubleshoot issues, and stay up to date:
> - **Website Help Page:** Visit `strabospot.org/help` for:
>   - Application manuals
>   - Video tutorials
>   - Weekly office hours registration
> - **StraboSpot YouTube Channel:** Access video tutorials, recorded workshops, and playlists at `youtube.com/@strabospot8893`
> - **GitHub (Issues + Requests):** Join the development conversation!
>   - Submit bugs or feature requests
>   - Track updates and version history
>   - Visit: `github.com/StraboSpot`
> - **In-Person Support:** Find us at major annual conferences—stop by our exhibit booth, attend posters or talks, and connect with the team!

7.2 Glossary

This glossary defines key terms used in the StraboField and StraboSpot ecosystem. Understanding these concepts will help users navigate the application and manage data effectively.

Attribute A specific quality or value associated with a measurement, such as dip angle, fold shape, or lithology.

Field Synonymous with an attribute. It represents a value or observation entered into the system.

Image Any raster data associated with a Spot, including photos and sketches. Images may be captured in the field or imported into the system.

Image Basemap
  A georeferenced raster image used for mapping. It is a type of Image associated with a Spot and serves as a base layer for placing additional data.

Nest A spatial relationship in which one Spot is located within the bounds of another. Nesting is automatic and used to maintain spatial hierarchy—for example, point observations nested within a polygonal outcrop boundary.

Offline Basemap
  A downloaded map stored on the device for offline use in the field. It allows GPS

positioning without a data connection.

Other Basemap

A custom, user-provided map image used as a base layer in the application.

Overlay An image or map layer displayed above another map. Overlays support adjustable transparency to compare or trace over other spatial data.

Private/Public

Private data are stored in StraboSpot but not visible to other users. **Public** data are shared and searchable by other users through the StraboSpot platform.

Purpose The intent or focus of a data collection effort. It provides contextual metadata explaining why certain observations were made or omitted. For example, a user documenting ductile structures may intentionally exclude brittle features. The purpose of recording improves the interpretability of the data.

Spot The fundamental unit of observation in StraboField. It represents a spatially defined location or area and may contain measurements, images, notes, and other data. Spots can represent a single point measurement or a nested set of observations, allowing hierarchical organization across multiple spatial scales.

Tag A user-defined keyword used to categorize and organize Spots. Tags help group related data, such as geologic units or facies, and can be applied to Spots and sub-elements like individual measurements. Tags are searchable and facilitate data filtering and classification.

7.3   Frequently Asked Questions (FAQs)

I received an update notification for the StraboField application, what should I do before I update the app?

- Do not update the StraboField application until you have backed up all active projects to the device or online. The best course of action is to fully upload your project to the StraboSpot online database before backing up. Do not update the software while you are in the field unless there is a major bug fix needed that is addressed in the update.

Why should I make multiple datasets?

- In projects, it is useful to separate map areas or outcrops. A large number of Spots may make a single dataset less responsive on mobile devices. A dataset with thousands of spots may be slow to respond. Datasets can be turned on or off in several ways, therefore enabling faster app responsiveness by only showing datasets you are actively working in.

Can I see multiple datasets at the same time?

- Yes, any dataset active in a project will be displayed on the main map. You make datasets active in the 'Manage Project' and 'Layer Manager' menus.

Why are tags stored at the project level?

- The tags are stored at the project level to enable reuse in separate datasets throughout a project. This feature is helpful for projects with consistent geologic units in separate mapping areas.

What are some uses of tags?

- Tags can be rock facies or any other feature shared by Spots.

Why would I want to continuously tag?

- Continuous Tagging is very useful if you are making measurements in the same rock unit or of the same type of structure. You could continuously apply the same Tag, such as S1 foliation, to a large set of measurements you are making at the same time. Tags can work a lot like labels in a normal GIS system.

Do I need to create an account before mapping?

- No, you can map without being signed in but your data will not save to the StraboSpot database until you create an account.

Do I need to create my account on the website?

- No, you can create an account on the StraboField application. However, you can only manage your datasets and projects on the website.

What is the user profile information used for?

- Communication and attribution. You may get messages from StraboSpot about your account and changes to the website and updates to the application. When data are made public, your username is exposed with your data. Of course, you need to have an account to store data. No user data is sold or conveyed to anyone else.

Will I be able to edit my projects details after I create it?

- Yes, you can review and edit your data under the 'Project Management' page on StraboSpot.org

Why does the existing project get deleted?

- You can only have one active project at a time. Also, if you are sharing your device and change projects you retain security on your data. You have to save to StraboSpot.org to ensure that your data are backed up.

Why spot?

- A Spot is the basic data element in StraboSpot. It is the node in a graph database, and that is the approach for the StraboSpot ecosystem.

What can be an image?

- Any picture, drawing, annotated photo, or raster of any type. If it can be seen on a mobile device in the pictures folder it is an image. If you use a program to draw lines on a picture it is still an image. You can pull images out of Dropbox if you want.

Why would samples be a separate attribute?

- For most scientists, samples are special in that more is done with them away from the field. Users may want to create a sample list or get an output of sample locations.

Why use IGSN?

- IGSN are an internationally maintained list of samples. The IGSN starts with a prefix for an individual user, and then uses sequential numbering.

If I use an IGSN can I have my own sample number?

- Absolutely. You can enter the sample information for the sample with any naming convention you want. You can assign an IGSN later.

What are some uses of tags?

- You can set up Tags for rock units. In this way, every rock of the same formation or member gets the same information associated with it.

How do I turn off all layers of one type?

- Use the uncheck the heading box above the layer list.

Can I select spots that are not displayed?

- No, This is a handy way to limit your possible selections or hide spots such as polygons in the layer list.

How do I view my baselayers offline?

- The most common causes are 1) you do not have the offline Baselayer selected (your map is on street map and you need satellite to be selected), or 2) you are at a zoom level that you did not download. Another cause is that you need to be in airplane mode to ensure you are really offline. Turning off Wifi alone may not be enought. Restart if the problem persists.

Are these the only choices for baselayers?

- OSM streets, Mapbox satellite, Mapbox Topo, and No basemap are the only options built into Strabo natively. You can add any other and as many Baselayers as you want using the websites for Mapbox or StraboSpot My Maps. There are instructions for doing this in the appendices.

I cannot find my data or my map area because I have no spots.

- A good idea is to place a Spot in the middle of the area of interest once you start making a project or dataset. That way you can always zoom back to the location. You can also zoom to offline maps under that menu.

Can I edit any spot regardless of type?

- Yes. Editing points will move them. By editing lines or polygons you can move vertices, add more vertices, or delete vertices. You have to save your edits if you want them to stick.

Why would I want to have an image basemap?

- You can locate a Spot using GPS and then take a picture on your phone or tablet at that Spot You can then map or document the Image Basemap with Spots that are same sort of data as if they are on a Satellite image.

What coordinate system does an image basemap use?

- Data entered are in pixel coordinates relative to the Image Basemap. The Image Basemap is referenced to the Spot where it was taken or entered. That can be pixel coordinates if the Image is a Spot on another Image. Ultimately, the Image Basemap is related to the real-world coordinates of a parent Spot with such coordinates.

What type of image can be an image basemap?

- Any image can be used as an Image Basemap. If you add an image to a spot you can place Spots on it.

How does an image become an image basemap?

- You can set this up when you add the image. You can also to Images under Attributes and go it directly to set it as a basemap by checking a box.

What is the difference between an other basemap and an image basemap?

- Other Basemaps must have real-world coordinate – they are georeferenced. Image Basemaps have pixel coordinates but are referenced to some spot with a latitude and longitude.

How do I get to the overlay feature? How many overlays can I have? Can I change the opacity?

- It is an available option once you enter a map type.You can have as many as you want, but they will get confusing if you have a lot of them. You can have many, but then switch them on and off, several at a time. Go to Other Basemaps on the main menu, select the map, and you will have the option to change opacity.

If I am offline and have not downloaded tiles, what will show?

- You will get a blank background screen.

I am offline and the map tiles are not showing but I did download? How do I make the tiles appear?

- Verify you have the correct baselayers selected using the button/menu

What happens if I zoom in and have not downloaded to that level?

- You will still get an image, but it will be at the highest resolution available. You may just see some pixels if you do not have high-resolution tiles. Also, see section for tiles in the definitions page.

What happens to baselayers when I change areas or projects?

- All basemaps are are saved it does not matter with project you are active in.

Are basemap tiles unique?

- Yes, every Baselayer has a type (satellite, streetmap), zoom level, and identifier.

I am offline and have saved offline maps but nothing appears?

- You may not have the right layer selected or you are not at a tiled zoom level.

In my GIS I do not have to worry about tiles, what is up with Strabo?

- Strabo is not a GIS and does not have all of the image processing built into those applications.

If I am offline, can I switch projects easily?

- NO! You can, but it is tricky and will be explained. If you switch projects the current project will be lost. There are lots of warnings to help you avoid this.

I am online with a good connection. What do I do?

- Upload your project. When you upload, the current copy of your project on the server is saved as a Version on the server. You can always go back to the previous copy/version, but your new copy will be saved with all Spots and Images and become the information used in the active project. This is the best way to ensure backup and data integrity.

I am offline, in the middle of nowhere, and using an Android. What do I do?

- Use the Export Project to Device. You now have a copy of your project data and images in a folder. You can then copy this to an external memory card and keep it safe. You can always copy the folder to a file system on a computer if you have one with you.

I am offline, in the middle of nowhere, using iOS. What do I do?

- Use the Export Project to Device. You now have a copy of your project data and images in a folder. This is on your device. If you can, export or read the files to an external computer using Files. Otherwise, you are living in the world of notebooks and maps – if you throw them off a cliff they are gone. Your Project is backed up, but do not update StraboSpot at the App Store until you have uploaded your data.

How are the exports stored?

- The Spot data is stored as GeoJSON. This is an ASCII format that is very readable (QGIS, GitHub). You should always be able to read and restore any GeoJSON file. Images are just stored as images in the format taken. GeoJSON is becoming a standard way to store and transfer data.

What else can go wrong?

- Make sure if you get a warning on Download Project, Switch Project, or New Project you really are sure of what to do. Upload Project replaces the project on the server, but these are all versioned so you can recover.

What is the minimum I can do?

- Export your project to the device. Solid state devices are very reliable and recoverable. You can also have a laptop with you and backup to it. That means having an extra computer.

Do I always have to use preferences to change pages?

- No. You can use the "More" at the end of the page screen to turn on or off additional pages.

What if the declination changes over a map area?

- Go to the Project Preferences and change it. The declination is applied when you take a measurement with the built-in compass, and orientations already added do not change

What is an IGSN?

- IGSN is a unique sample identified that is supplied by IEDAdata.org through the SESAR.org system (Solid Earth Sample Registry). This is a unique and persistent sample identifier.

These will follow your samples forever and give the ability to link data – age, chemistry, structural – for a sample even if in different data systems

What should I make my project public?

- Keep your project private if you are in the process of getting or interpreting data. Once you are ready, make it public and everyone can see it! Your hard work will be available to the Earth Science Community.

I have a lot of points with the same metadata. Do I need to keep entering the same data?

- No. Select a Spot that has the same information you are going to use, copy it from the 3-dot menu in the Notebook, and then "Set to My Location."

What if I want to add multiple rock units or tags?

- You can do this from both the Geologic Unit page and the Tag page in the Home Menu.

Why would I use a spot radius for a line?

- Lines are Spots too, and Spots have an area to which they apply. You could map a fault, for example, and want measurements with 5m to be associated with that fault. This is like buffering in a GIS.

I have drawn a lot of faults and keep classifying them the same way. Do I need to spend the time to classify every structure the same way?

- No, you can just copy the Spot, in this case a line, and then use the option to Set From Map. In this way you can simply draw a new line that will have the same basic attributes and metadata. This is the fastest way to add new Spots with the same metadata.

Are all polygons nests?

- Yes. Anytime you add a polygon you can go to the Nesting page and see Spots within it.

Can I make a polygon by snapping to lines like in GIS?

- No. StraboSpot is not a GIS and does not support snapping or topology. You can export your data to a ShapeFile or use a Strabo Plugin for ArcGIS or QGIS to do more advanced operations.

The polygon covers other spots and the map. Can I turn it off?

- Use the layer options on the map to turn polygon layers off or on.

Do I need to have the pages turned on the whole time I am working?

- No. Just turn on the ones you are using most. If you need to have one of the others active you can just select the MORE page and turn them on.

Can I manually add Strike and Dip measurements?

- You can always type in measurements for strike, dip, and dip azimuth. The compass is not always reliable on mobile devices, so you should probably check with another compass.

I want to take a bedding measurement. What do I change?

- Once you hit Planar Feature Type you will get a lot of options for more detailed information.

Why would I want a different endpoint?

- The endpoints are used with Strabo Offline and for those who want to save data to a personal server and not Strabo's server.

What is the data model?

- This is the data model used in StraboSpot. You can see all terms in the data system – it is like a lexicon.